Hortonworks Data Platform

Data Governance

(May 17, 2018)

docs.cloudera.com

Hortonworks Data Platform: Data Governance

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1. HDP Data Governance

Apache Atlas provides governance capabilities for Hadoop that use both prescriptive and forensic models enriched by business taxonomical metadata. Atlas is designed to exchange metadata with other tools and processes within and outside of the Hadoop stack, thereby enabling platform-agnostic governance controls that effectively address compliance requirements.

Apache Atlas enables enterprises to effectively and efficiently address their compliance requirements through a scalable set of core governance services. These services include:

- Search and Proscriptive Lineage facilitates pre-defined and *ad hoc* exploration of data and metadata, while maintaining a history of data sources and how specific data was generated.
- Metadata-driven data access control.
- Flexible modeling of both business and operational data.
- Data Classification helps you to understand the nature of the data within Hadoop and classify it based on external and internal sources.
- Metadata interchange with other metadata tools.

1.1. Apache Atlas Features

Apache Atlas is a low-level service in the Hadoop stack that provides core metadata services. Atlas currently provides metadata services for the following components:

- Hive
- Ranger
- Sqoop
- Storm/Kafka (limited support)
- Falcon (limited support)

Apache Atlas provides the following features:

- Knowledge store that leverages existing Hadoop metastores: Categorized into a business-oriented taxonomy of data sets, objects, tables, and columns. Supports the exchange of metadata between HDP foundation components and third-party applications or governance tools.
- **Data lifecycle management:** Leverages existing investment in Apache Falcon with a focus on provenance, multi-cluster replication, data set retention and eviction, late data handling, and automation.
- Audit store: Historical repository for all governance events, including security events (access, grant, deny), operational events related to data provenance and metrics. The Atlas audit store is indexed and searchable for access to governance events.

- Security: Integration with HDP security that enables you to establish global security policies based on data classifications and that leverages Apache Ranger plug-in architecture for security policy enforcement.
- **Policy engine:** Fully extensible policy engine that supports metadata-based, geo-based, and time-based rules that rationalize at runtime.
- **RESTful interface:** Supports extensibility by way of REST APIs to third-party applications so you can use your existing tools to view and manipulate metadata in the HDP foundation components.

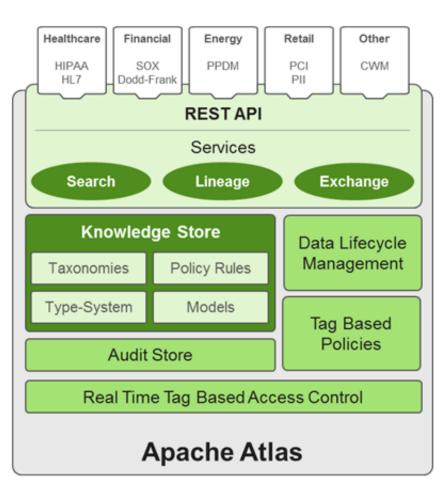


Figure 1.1. Atlas Overview

1.2. Atlas-Ranger Integration

Atlas provides data governance capabilities and serves as a common metadata store that is designed to exchange metadata both within and outside of the Hadoop stack. Ranger provides a centralized user interface that can be used to define, administer and manage security policies consistently across all the components of the Hadoop stack. The Atlas-Ranger unites the data classification and metadata store capabilities of Atlas with security enforcement in Ranger. You can use Atlas and Ranger to implement dynamic classification-based security policies, in addition to role-based security policies. Ranger's centralized platform empowers data administrators to define security policy based on Atlas metadata tags or attributes and apply this policy in real-time to the entire hierarchy of entities including databases, tables, and columns, thereby preventing security violations.

Ranger-Atlas Access Policies

- Classification-based access controls: A data entity such as a table or column can be marked with the metadata tag related to compliance or business taxonomy (such as "PCI"). This tag is then used to assign permissions to a user or group. This represents an evolution from role-based entitlements, which require discrete and static one-to-one mapping between user/group and resources such as tables or files. As an example, a data steward can create a classification tag "PII" (Personally Identifiable Information) and assign certain Hive table or columns to the tag "PII". By doing this, the data steward is denoting that any data stored in the column or the table has to be treated as "PII". The data steward now has the ability to build a security policy in Ranger for this classification, while denying access to other groups or users. Users accessing any data classified as "PII" by Atlas would be automatically enforced by the Ranger policy already defined.
- Data Expiry-based access policy: For certain business use cases, data can be toxic and have an expiration date for business usage. This use case can be achieved with Atlas and Ranger. Apache Atlas can assign expiration dates to a data tag. Ranger inherits the expiration date and automatically denies access to the tagged data after the expiration date.
- Location-specific access policies: Similar to time-based access policies, administrators can now customize entitlements based on geography. For example, a US-based user might be granted access to data while she is in a domestic office, but not while she is in Europe. Although the same user may be trying to access the same data, the different geographical context would apply, triggering a different set of privacy rules to be evaluated.
- **Prohibition against dataset combinations:** With Atlas-Ranger integration, it is now possible to define a security policy that restricts combining two data sets. For example, consider a scenario in which one column consists of customer account numbers, and another column contains customer names. These columns may be in compliance individually, but pose a violation if combined as part of a query. Administrators can now apply a metadata tag to both data sets to prevent them from being combined.

Cross Component Lineage

Apache Atlas now provides the ability to visualize cross-component lineage, delivering a complete view of data movement across a number of analytic engines such as Apache Storm, Kafka, Falcon, and Hive.

This functionality offers important benefits to data stewards and auditors. For example, data that starts as event data through a Kafka bolt or Storm Topology is also analyzed as an aggregated dataset through Hive, and then combined with reference data from a RDBMS via Sqoop, can be governed by Atlas at every stage of its lifecycle. Data stewards, Operations, and Compliance now have the ability to visualize a data set's lineage, and then drill down into operational, security, and provenance-related details. As this tracking is

done at the platform level, any application that uses these engines will be natively tracked. This allows for extended visibility beyond a single application view.

2. Installing and Configuring Apache Atlas Using Ambari

2.1. Apache Atlas Prerequisites

Apache Atlas requires the following components:

- Ambari Infra (which includes an internal HDP Solr Cloud instance) or an externally managed Solr Cloud instance.
- HBase (used as the Atlas Metastore).
- Kafka (provides a durable messaging bus).

2.2. Install Atlas

To install Atlas using Ambari:

- 1. Start the Installation [5]
- 2. Customize Services [9]
- 3. Complete the Atlas Installation [16]

2.2.1. Start the Installation

1. On the Ambari Dashboard, click Actions, then select Add Service.

YARN MapReduce2	Metric Actions • Las	t 1 hour 💌			
Tez Hive HBase Pig Oozie	HDFS Disk Usage	DataNodes Live	HDFS Links NameNode Secondary NameNode 1 DataNodes More*	Memory Usage	Network Usage 97.6 KB 48.6 KB
ZooKeeper Falcon Storm Ambari Infra Ambari Metrics Kafka	CPU Usage 100% 50%	Cluster Load	NameNode Heap	NameNode RPC 1.20 ms	NameNode CPU WIO
Knox Ranger SmartSense Slider Actions •	NameNode Uptime	HBase Master Heap	HBase Links HBase Master 1 RegionServers Master Web UI More_*	HBase Ave Load	HBase Master Uptime 25.2 min
Add Service Start All Stop All C Restart All Required bownload All Client		ResourceManager Uptime 22.9 d	YARN Memory	NodeManagers Live	YARN Links ResourceManager 1 NodeManagers More*

2. On the Choose Services page, select Atlas, then click Next.

DD SERVICE WIZARD	RVICE WIZARD Choose Services				
Choose Services					
Assign Masters	Choose which services you	want to install	on your cluster.		
Assign Slaves and Clients	Service	Version	Description		
stomize Services nfigure identities	2 HDFS	2.7.3	Apache Hadoop Distributed File System		
7	YARN + MapReduce2	2.7.3	Apache Hadoop NextGen MapReduce (YARN)		
tart and Test					
	☑ Tez	0.7.0	Tez is the next generation Hadoop Query Processing framework written on top of YARN.		
	Hive	1.2.1000	Data warehouse system for ad-hoc queries & analysis of large datasets and table & storage management service		
	⊘ HBase	1.1.2	A Non-relational distributed database, plus Phoenix, a high performance SQL layer for low latency applications.		
	☑ Pig	0.16.0	Scripting platform for analyzing large datasets		
	Sqoop	1.4.6	Tool for transferring bulk data between Apache Hadoop and structured data stores such as relational databases		
	⊘ Oczie	4.2.0	System for workflow coordination and execution of Apache Hadoop jobs. This also includes the installation of the optional Oocie Web Console which relies on and will install the ExL/S Library.		
	ZooKeeper	3.4.6	Centralized service which provides highly reliable distributed coordination		
	☑ Falcon	0.10.0	Data management and processing platform		
	⊘ Storm	1.1.0	Apache Hadoop Stream processing framework		
	Flume	1.5.2	A distributed service for collecting, aggregating, and moving large amounts of streaming data into HDFS		
	Accumulo	1.7.0	Robust, scalable, high performance distributed key/value store.		
	⊘ Ambari Infra	0.1.0	Core shared service used by Ambari managed components.		
	Ambari Metrics	0.1.0	A system for metrics collection that provides storage and retrieval capability for metrics collected from the cluster		
	Atlas	0.8.0	Atlas Metadata and Governance platform		
	🗹 Kafka	0.10.1	A high-throughput distributed messaging system		
	☑ Knox	0.12.0	Provides a single point of authentication and access for Apache Hadoop services in a cluster		

3. The Assign Master page appears. Specify a host for the Atlas Metadata Server, then click **Next**.

Add Service Wizard			
	WebHCat Server:	dh-	Activity Analyzer
		a25h26.field.hortonworks.com =	
	HBase Master:	dh-a25h26.field.hortonworks.com \$	
	Oozie Server:	dh-a25h26.field.hortonworks.com \$	
	ZooKeeper Server:	dh-a25h26.field.hortonworks.com \$	
	Falcon Server:	dh-a25h26.field.hortonworks.com \$	
	DRPC Server:	dh-a25h26.field.hortonworks.com \$	
	Storm UI Server:	dh-a25h26.field.hortonworks.com \$	
	Nimbus:	dh-a25h26.field.hortonworks.com 0	
	Infra Soir Instance:	dh-a25h26.field.hortonworks.com 0	
	Metrics Collector:	dh-a25h26.field.hortonworks.com 0	
	Grafana:	dh-a25h26.field.hortonworks.com \$	
	Atlas Metadata Server:	dh-a25h26.field.hortonworks.con \$	
	Kafka Broker:	dh-a25h26.field.hortonworks.com \$	
	Knox Gateway:	dh-a25h26.field.hortonworks.com \$	
	Ranger Usersync:	dh-a25h26.field.hortonworks.com \$	
	Ranger Admin:	dh-a25h26.field.hortonworks.com 0	
	Activity Explorer:	dh-a25h26.field.hortonworks.com \$	
	HST Server:	dh-a25h26.field.hortonworks.com \$	
	Activity Analyzer:	dh-a25h26.field.hortonworks.com \$	
	+ Back		Next-+

4. The Assign Slaves and Clients page appears with Client (the Atlas Metadata Client) selected. Click **Next** to continue.

ADD SERVICE WIZARD Choose Services	Assign	Slaves a	nd Clien	ts			
Assign Masters		and client compone					
Assign Slaves and Clients		assigned master o stall Atlas Metadata		wn with .			
Customize Services							
Configure Identities	II none	all none	all none	all none	all none	all none	all none
Review	NFSGateway	NodeManager	RegionServer	Phoenix Query Server	Supervisor	Ranger Tagsyno	Client
Install, Start and Test							
Summary					Show: 25	¢ 1 - 1 of 1	н е э н

5. The Customize Services page appears. These settings are described in the next section.

2.2.2. Customize Services

The next step in the installation process is to specify Atlas settings on the Customize Services page.

2.2.2.1. Authentication Settings

You can set the Authentication Type to File, LDAP, or AD.

Service Wizard	
ADD SERVICE WIZARD Choose Services	Customize Services
Assign Masters Assign Slaves and Clients	We have come up with recommended configurations for the services you selected. Customize them as you see fit.
Customize Services Configure Identities Review	HDFS YARN MapReduce2 Tez Hive HBase Pig Oczie ZocKeeper Falcon Storm Amberi Infra Ambari Metrics Atlas Kafka Knox Ranger SmartSense Slider Misc
Install, Start and Test Summary	There are 8 configuration changes in 4 services Show Details
	Group Default (1) • Manage Config Groups Filter
	Authentication Advanced
	Authentication Methods Construction Constructio
	Enable Atlas Knox BSO
	File atias.authentication.method.file.filename ((conf_dir))/users-credentials.properties
	LDAP/AD LDAP Authentication Type AD LDAP AD dep.ad.url 10.42.0.53

2.2.2.1.1. File-based Authentication

When file-based authentication is selected, the

atlas.authentication.method.file.filename property is automtically set to
{{conf_dir}}/users-credentials.properties.

Add Service Wizard		х
ADD SERVICE WIZARD Choose Services	Customize Services	
Assign Masters Assign Slaves and Clients	We have come up with recommended configurations for the services you selected. Customize them as you see fit.	
Customize Services Configure Identities Pleview Install, Start and Test	HDFS YARN MapReduce2 Tez Hive HBase Pig Oozie ZooKeeper Falcon Storm Ambari Infra Ambari Metrice Atlas Kafka Knox Ranger SmartSense Silder Misc	
Summary	There are 8 configuration changes in 4 services Show Details	
	Group Default (1) Manage Config Groups Filter	
	Authentication Advanced	
	Authentication Methods Enable File Authentication Enable LDAP Authentication Enable Atlas Knox 880 	
	File atlas.authentication.method.file.filename ((confdir))/users-oredentials.properties	
	LDAP/AD LDAP Authentication Type AD • atlas.authentication.method.ldap.ad.url 10.42.0.63	

The users-credentials.properties file should have the following format:

```
username=group::sha256password
admin=ADMIN::e7cf3ef4f17c3999a94f2c6f612e8a888e5b1026878e4e19398b23bd38ec221a
```

The user group can be ADMIN, DATA_STEWARD, or DATA_SCIENTIST.

The password is encoded with the sha256 encoding method and can be generated using the UNIX tool:

```
echo -n "Password" | sha256sum
e7cf3ef4f17c3999a94f2c6f612e8a888e5b1026878e4e19398b23bd38ec221a -
```

Note

You can also set the Admin password using the Ambari UI:

Select Advanced > Advanced atlas-env, then use the Admin password and Admin username boxes to set the Admin user name and password.

When updating these settings post-installation, click **Save**, then restart Atlas and all other components that require a restart.

2.2.2.1.2. LDAP Authentication

To enable LDAP authentication, select **LDAP**, then set the following configuration properties.

Table 2.1. Apache Atlas LDAP Configuration Settings

Property	Sample Values
atlas.authentication.method.ldap.url	ldap://127.0.0.1:389
atlas.authentication.method.ldap.userDNpattern	uid={0},ou=users,dc=example,dc=com
atlas.authentication.method.ldap.groupSearchBase	dc=example,dc=com
atlas.authentication.method.ldap.groupSearchFilter	(member=cn={0},ou=users,dc=example,dc=com)
atlas.authentication.method.ldap.groupRoleAttribute	cn
atlas.authentication.method.ldap.base.dn	dc=example,dc=com
atlas.authentication.method.ldap.bind.dn	cn=Manager,dc=example,dc=com
atlas.authentication.method.ldap.bind.password	PassW0rd
atlas.authentication.method.ldap.referral	ignore
atlas.authentication.method.ldap.user.searchfilter	(uid={0})
atlas.authentication.method.ldap.default.role	ROLE_USER

Add Service Wizard	Х
Choose Services	Customize Services
Assign Masters	
Assign Slaves and Clients	We have come up with recommended configurations for the services you selected. Customize them as you see fit.
Customize Services	HDFS YARN MapReduce2 Tez Hive HBase Pig Oczie ZooKeeper Falcon Storm Ambari Infra
Configure Identities	Ambari Metrics Atlas Kafka Knox Ranger SmartSense Silder Misc
Review	Amoun mennus Asias hanka hinuk hanger omanoense okser krisu
Install, Start and Test	There are 8 configuration changes in 4 services Show Details
Summary	
	Group Default (1) Manage Config Groups Filter
	Authentication Advanced
	Authentication Methods
	C Enable File Authentication
	C Enable LDAP Authentication
	 Enable Atlas Knox 550
	File
	atlas authentication method file filename
	[[conf_dir]]/users-credentials.properties
	1040/40
	LDAP/AD
	LDAP Authentication Type
	LDAP •
	atlas.authentication.method.ldap.url
	klap://172.22.126.189:389
	atias authentication method ideo use/Dipattern

2.2.2.1.3. AD Authentication

To enable AD authentication, select **AD**, then set the following configuration properties.

Table 2.2. Apache Atlas AD Configuration Settings

Property	Sample Values
atlas.authentication.method.ldap.ad.url	ldap://127.0.0.1:389
Domain Name (Only for AD)	example.com
atlas.authentication.method.ldap.ad.base.dn	DC=example,DC=com
atlas.authentication.method.ldap.ad.bind.dn	CN=Administrator, CN=Users, DC=example, DC=com
atlas.authentication.method.ldap.ad.bind.password	PassW0rd
atlas.authentication.method.ldap.ad.referral	ignore
atlas.authentication.method.ldap.ad.user.searchfilter	(sAMAccountName={0})
atlas.authentication.method.ldap.ad.default.role	ROLE_USER

Add Service Wizard		×
ADD SERVICE WIZAND Choose Services	Customize Services	
Assign Masters Assign Slaves and Clients	We have come up with recommended configurations for the services you selected. Customize them as you see fit.	
Customize Services Configure Identities Review Install, Start and Test	HDFS YARN MapReduce2 Tez Hive HBase Pig Oozie ZooKeeper Falloon Storm Ambari Infra Ambari Metrics Atlas Kafka Knox Ranger SmartSense Silder Misc	
Summary	There are 8 configuration changes in 4 services Show Details	
	Group Default (1) Manage Config Groups Filter	
	Authentication Advanced	
	Authentication Methods Enable File Authentication Enable LDAP Authentication Enable Atlas Knox 880 	
	File atlas.authentication.method.file.filename {(conf_dir))/users-credentials.properties	
	LDAP/AD LDAP Authentication Type AD • atlas authentication method ldap ad urt 10.42.0.63	

2.2.2.2. Authorization Settings

Two authorization methods are available for Atlas: Simple and Ranger.

2.2.2.1. Simple Authorization

The default setting is Simple, and the following properties are automatically set under **Advanced application-properties** on the Advanced tab.

Table 2.3. Apache Atlas Simple Authorization

Property	Value
atlas.authorizer.impl	simple
atlas.auth.policy.file	{{conf_dir}}/policy-store.txt

Add Service Wizard				х
	Authentication Advanced			
	Advanced application-	properties		
	atlas.audit.hbase. tabiename	ATLAS_ENTITY_AUDIT_EVENTS	• c	
	atlas.audit.hbase. zookeeper.quorum	c6406.ambari.apache.org	• •	
	atlas.audit.zookeeper. session.timeout.ms	1000	• •	
	atlas.auth.policy.file	{[conf_dir]]/policy-store.bd	• c	
	atlas.authentication. keytab	/etc/security/keytabs/atlas.service.keytab	• c	
	atlas.authentication. method.file	true	• c	
	atlas.authentication. method.file.filename	{[conf_dir]}/users-credentials.properties	• C	
	atlas.authentication. method.kerberos	false	• c	
	atlas.authentication. method.ldap	false	• c	
	atlas.authentication. principal	atias	• C	
	atlas.authorizer.impl	simple	• C	
	atlas.cluster.name	((cluster_name))	0 C	
	atlas.enableTLS	false	• c	
	atlas.graph.index.search. backend	soir5	• •	
	atlas.graph.index.search. solr.mode	cloud	• •	
	atlas.graph.index.search. solr.zookeeper-url	c6406.ambari.apache.org:2181/infra-soir	• •	
	atlas.oraph.storape.	hbase	• c	

The policy-store.txt file has the following format:

Policy_Name;;User_Name:Operations_Allowed;;Group_Name:Operations_Allowed;;Resource_Type:Reso

For example:

```
adminPolicy;;admin:rwud;;ROLE_ADMIN:rwud;;type:*,entity:*,operation:*,
taxonomy:*,term:*
userReadPolicy;;readUser1:r,readUser2:r;;DATA_SCIENTIST:r;;type:*,entity:*,
operation:*,taxonomy:*,term:*
userWritePolicy;;writeUser1:rwu,writeUser2:rwu;;BUSINESS_GROUP:rwu,
DATA_STEWARD:rwud;;type:*,entity:*,operation:*,taxonomy:*,term:*
```

In this example readUser1, readUser2, writeUser1 and writeUser2 are the user IDs, each with its corresponding access rights. The User_Name, Group_Name and Operations_Allowed are comma-separated lists.

Authorizer Resource Types:

- Operation
- Type
- Entity
- Taxonomy

- Term
- Unknown

Operations_Allowed are r = read, w = write, u = update, d = delete

2.2.2.2.2. Ranger Authorization

Ranger Authorization is activated by enabling the Ranger Atlas plug-in in Ambari.

2.2.3. Dependent Configurations

After you customize Atlas services and click **Next**, the Dependent Configurations page displays recommended settings for dependent configurations. Clear the checkbox next to a property to retain the current value. Click **OK** to set the selected recommended property values.

De	pendent Configuratio	ns				х
Rec	commended Changes					
	ased on your configuration changes, An mbari will update all checked configurat					
R	Property	Service	Config Group	File Name	Current Value	Recommended Value
×	hive.atlas.hook	Hive	Default	hive-env	false	true
8	hive.exec.post.hooks	Hive	Default	hive-site	org.apache.hadoop.hive.ql.hooks.ATSHo ok	org.apache.hadoop.hive.ql.hooks.ATSHo ok.org.apache.atlas.hive.hook.HiveHoo k
R	falcon.atlas.hook	Falcon	Default	falcon-env	false	true
ю	storm.atlas.hook	Storm	Default	storm-env	false	true
2	ranger.tagsync.source.atlas	Ranger	Default	ranger-tagsync-sit e	false	true
2	ranger.tagsync.source.atlasrest.end point	Ranger	Default	ranger-tagsync-sit e		http://dh-a25h26.field.hortomworks.co m:21000
8	atias.rest.address	Hive	Default	hive-site	Property undefined	http://dh-a25h26.field.hortonworks.co m:21000
8	storm.topology.submission.notifier.pl ugin.class	Storm	Default	storm-site	Property undefined	org.apache.atlas.storm.hook.StormAtla allook
						Cancel OK

If Ambari detects other configuration issues, they will be displayed on a Configurations pop-up. Click **Cancel** to go back and change these settings, or click **Proceed Anyway** to continue the installation without changing the configurations.

Γ	Configurations									
	Some service configurations are not configured properly. We recommend you review and change the highlighted configuration values. Are you sure you want to proceed without correcting configurations?									
l	Туре	Service	Property	Value	Description					
	Warning	Atlas	atias.graph.storage.hostname	dh- a25h26rk.field.hortonworks.com	Atlas is configured to use the HBase installed in this cluster. If you would like Atlas to use another HBase instance, please configure this property and HBASE_CONF_DIR variable in atlas-env appropriately.					
L										
					Gancel Proceed Anyw	ay -				

2.2.4. Configure Identities

Ign Masters Ign Slaves and Clients Itomize Services figure Identities iew all, Start and Test Imary Realm Additional Realms Principal Suffix	me and keytab location for service users and hadoop service components. /etc/security/keytabs EXAMPLE.COM -\$(cluster_name(tol.over(t))	
Interview Interv	EXAMPLE.COM	
figure Identities low Clobel all, Start and Test Imary Realm Additional Realms	EXAMPLE.COM	
al, Start and Test Imary Realm Additional Realms	EXAMPLE.COM	
Imary Keytab Dir Realm Additional Realms	EXAMPLE.COM	
Realm Additional Realms	EXAMPLE.COM	
	-\$(cluster_nameltol,owerd)	
Principal Suffix	-\$(cluster_name)toLower0)	
Spnego Keytab	\$(keytab_dir)/spnego.service.keytab	
Spnego Principal	HTTP/_HOST@\$(realm)	
Smoke user keytab	\$(keytab_dir)/smokeuser.headless.keytab	
	All watch will be a low such as there is a sh	
Smoke user principal	\$(cluster-env/smokeuser)\$(principal_suffix)@\$(realm)	
Amberi Keytab	\$(keytab_dir)/ambari.server.keytab	c
Ambari Principal Nam	e ambari-server\$(principal_suffix)@\$(realm)] c
HBase user principal	\$(hbase-env/hbase_user)\$(principal_suffix)@\$(realm)	
HBase user keytab	\$(keytab_dir)/hbase.headless.keytab	
HDFS user principal	\$(hadoop-env/hdfs_user)\$(principal_suffix)@\$(realm)	
HDFS user keytab	\$(keytab_dir)/hdfs.headless.keytab	
Storm user keytab	\$(keytab_dir)/storm.headless.keytab	
Storm user principal	\$(storm-env/storm_user)\$(principal_suffix)@\$(realm)	
R All configurations h	ave been addressed.	
SP All configurations h	ave been addressed.	_

If Kerberos is enabled, the Configure Identities page appears. Click **Next** to continue with the installation.

2.2.5. Complete the Atlas Installation

1. On the Review page, carefully review all of your settings and configurations. If everything looks good, click **Deploy** to install Atlas on the Ambari server.

Review	
Please review the configuration before installation	
Admin Name : admin	
Cluster Name : test_cluster	
Total Hosts : 1 (0 new)	
Repositories:	
redhat7 (HDP-2.8); http://public-repo-1.hortonworks.com/HDP/centos7/2.x/updates/2.6.0.3	
redhat7 (HDP-UTILS-1.1.0.21): http://public-repo-1.hortorworks.com/HDP-UTILS-1.1.0.21/repos/centos7	
Services:	
Atlas Metadata Server : dh-a25h26.field.hortonworks.com	
+- Back Print	Deploy -+
	Please review the configuration before installation Admin Name : admin Gluster Name : test_cluster Total Hosts : 1 (0 new) Repositories: redharf (>EDP-2.6); http://public-repo-1.hortorworks.com/HDP/centos7/2.x/updates/2.6.0.3 redharf (>EDP-UTLS-1.1.0.21); http://public-repo-1.hortorworks.com/HDP-UTLS-1.1.0.21/repos/centos7 Services: Attas Metadata Server : dh-a25h26.field.hortorworks.com

If Kerberos is enabled, you are prompted to enter your KDC administrator credentials. Type in your KDC Admin principal and password, then click **Save**.

Add Service Wizard	Admin session expiration error ×
	Missing KDC administrator credentials. Please enter admin principal and pessword.
	Admin principal admin/admin@EXAMPLE.COM
	Admin password
	Save Admin Credentials Q
	Cancel Save
	http://public-report.hortone.orka.com/HOP/centos/72.x/updates/2.6.1.0 rednat7.0HDP-UTLS-1.1.0.21);

2. When you click **Deploy**, Atlas is installed on the specified host on your Ambari server. A progress bar displays the installation progress.

d Service Wizard										
ADD SERVICE WIZARD Choose Services	Install, Start and Tes	st								
Assign Masters	Please wait while the selected services are	installed and started.								
Assign Slaves and Clients Customize Services							34	% ov	verail	
Configure Identities			how: Al (1)	in Pro	green (20 I W	enina.63 S	Loces	12	fal.m
Review	Host	Status	M	esag	je					
Install, Start and Test	dh-a25h26.field.hortonworks.com		33% In	tall o	ompile	te (Wa	iting to sta	rt)		
Summary	1 of 1 hosts showing - Show All			how:	25	٥	1 - 1 of 1		н +	⇒ н
									N	ext -+

3. When the installation is complete, a Summary page displays the installation details. Click **Complete** to finish the installation.



Note

The Atlas user name and password are set to admin/admin by default.

d Service Wizard		
ADD SERVICE WIZARD Choose Services	Summary	
Assign Masters Assign Slaves and Clients Customize Services	Important: You may also need to restart other services for the newly added services to function properly flor example, HDFS and YARNA/MapReduce need to be restarted after adding Oozie). After closing this wizard, please restart all services that have the restart indicator C next to the service name.	
Configure Identities Review	Here is the summary of the install process.	
Install, Start and Test Bummery	The cluster consists of 1 hosts installed and started services successfully on 1 new host install and start completed in 1 minutes and 29 seconds	
	Complete →	

4. Select **Actions > Restart All Required** to restart all cluster components that require a restart.

HDF			Summary	Heatmaps	Configs	Quick Links +		Service Actio
O YAR	N Reduce2		Summary					No a
Tez	moutoes.			NameNode	Started No elects		Disk Remaining 137.3 GB / 1	140.0 GB (98.07%)
O Hw		0		SNameNode	Started No alerts		Blocks (total) 751	
 HBi 		~		DataNodes	1/1 Started		Block Errors 0 corrupt rep	plice / 0 missing / 749 under
Pig				lataNodes Status	1 live / 0 dead / 0 decommis		replicated	
 Prig Ooz 	-	0		JournalNodes	G/0 JournalNodes Live	Total	Files + Directories 882	
		~		NFSGateways	0/0 Started		Upgrade Status No pending	
© Zoo		~ •	N	smeNode Uptime	24.01 days		Safe Mode Status Not in safe r	node
Falc		0			224.6 MB / 1011.3 MB (22.2			
Stor		0			997.7 MB / 140.0 GB (0.709	9		
	xari Infra		Disk Usage	(Non DFS Used)	1.7 GB / 140.0 GB (1.23%)			
	ari Metrica		Mandala					Actions - Last 1 ho
Ada			Metrics					Actions • Last 1 ho
Kafi			NameNode	GC count	NameNode GC time	NN Connection Load	NameNode Heap	NameNode Host Load
Kno			1		1 ma	10.00000000	1000 MB	
Ran	-	۰						50 %
	rtSense	0	0.5		0.5 ms	BUILDING	500 MB	and a tradition
I Sid	er		1.1					TELETISTICKAA D
	Actions •							
	Add Servic		ode	RPC	Failed disk volumes	Blocks With Corrupted Replices	Under Replicated Blocks	HDFS Space Utilization
-			- 1			reprotes		
	Start All		-		0	0	749	1%
_	Stop All	_						
_	Restart All	Required All Client		hid total				

2.3. Enable the Ranger Plugin

The Ranger Atlas plugin enables you to establish and enforce global security policies based on data classifications. For more information, see enabling the Ranger Atlas plugin in Ambari.

2.4. Configure Atlas Tagsync in Ranger



Note

Before configuring Atlas Tagsync in Ranger, you must enable Ranger Authorization in Atlas by enabling the Ranger Atlas plug-in in Ambari.

For information about configuring Atlas Tagsync in Ranger, see Configure Ranger Tagsync.

2.5. Configure Atlas High Availability

For information about configuring High Availability (HA) for Apache Atlas, see Apache Atlas High Availability.

2.6. Configure Atlas Security

2.6.1. Additional Requirements for Atlas with Ranger and Kerberos

Currently additional configuration steps are required for Atlas with Ranger and in Kerberized environments.

2.6.1.1. Additional Requirements for Atlas with Ranger

When Atlas is used with Ranger, perform the following additional configuration steps:



Important

These steps are not required for Ambari-2.4.x and higher versions. For Ambari-2.4.x and higher, these steps will be performed automatically when Atlas is restarted.

- Create the following HBase policy:
 - table: atlas_titan, ATLAS_ENTITY_AUDIT_EVENTS

user: atlas

permission: Read, Write, Create, Admin

• Create following Kafka policies:

• topic=ATLAS_HOOK

permission=publish, create; group=public

permission=consume, create; user=atlas (for non-kerberized environments, set group=public)

• topic=ATLAS_ENTITIES

permission=publish, create; user=atlas (for non-kerberized environments, set group=public)

permission=consume, create; group=public

You should also ensure that an Atlas service is created in Ranger, and that the Atlas service includes the following configuration properties:

Table 2.4. Ranger Atlas Service Kerberos Properties

Property	Value
tag.download.auth.users	atlas
policy.download.auth.users	atlas
ambari.service.check.user	atlas

Ranger OAccess Manager D Audit O	Settings		
Service Manager > Edit Service			
Edit Service			
Service Details :			
Service Name *	dwweekdy_atlas		
Description	atlas repo		
Active Status	O Enabled O Disabled		
Select Tag Service	Select Tag Service *		
Config Properties :			
Username *	admin		
Password *	••••		
atlas.rest.address *	http://dw-weekly.field.hortonwork		
Common Name for Certificate			
Add New Configurations	Name	Value	
	tag.download.auth.users	atlas	×
	policy.download.auth.users	atlas	×
	ambari.service.check.user	atlas	
	+		
Test Connection			
	Save Cancel Delete		



Note

If the Ranger Atlas service is not created after enabling the plugin and restarting Atlas, that indicates that either there is already a policy JSON on the Atlas host (in the /etc/ranger/<service_name>/policycache/ directory), or Ambari was unable to connect to Ranger Admin during the Atlas restart. The solution for the first issue is to delete or move the policycache file, then restart Atlas.

- You can click the **Test Connection** button on the Ranger Atlas Service Details page to verify the configuration settings.
- You can also select **Audit > Plugins** in the Ranger Admin UI to check for the latest Atlas service entry.

R	anger	UAccess Mana	ager 🗅 Audit	O Settings				
1	Access	Admin	Login Sessi	ons Plugins	Plugin Status			
	Q. Sean	ch for your plugins.	11					0
							Last Updated Time :	06/23/2017 04:5
	Export	Date (IST) *	Service Name	Plugin Id	Plugin	IP Cluster Name	Http Response Code	Stat
	06/23/2017	04:34:52 PM	cl_19_atlas	atlas@dk-rmp-8561-2-cl_1	9_atlas 172.22.104	1.72 cl_19	200	Policies synced

2.6.1.2. Additional Requirements for Atlas with Kerberos without Ranger

When Atlas is used in a Kerberized environment without Ranger, perform the following additional configuration steps:

- Start the HBase shell with the user identity of the HBase admin user ('hbase')
- Execute the following command in HBase shell, to enable Atlas to create necessary HBase tables:
 - grant 'atlas', 'RWXCA'
- Start (or restart) Atlas, so that Atlas would create above HBase tables
- Execute the following commands in HBase shell, to enable Atlas to access necessary HBase tables:
 - grant 'atlas', 'RWXCA', 'atlas_titan'
 - grant 'atlas', 'RWXCA', 'ATLAS_ENTITY_AUDIT_EVENTS'
- Kafka To grant permissions to a Kafka topic, run the following commands as the Kafka user:

```
/usr/hdp/current/kafka-broker/bin/kafka-acls.sh --authorizer kafka.security.
auth.SimpleAclAuthorizer --authorizer-properties zookeeper.connect=
hostname:2181 --add --operation All --allow-principal User:atlas --topic
ATLAS_HOOK
/usr/hdp/current/kafka-broker/bin/kafka-acls.sh --authorizer kafka.security.
auth.SimpleAclAuthorizer --authorizer-properties zookeeper.connect=
hostname:2181 --add --operation All --allow-principal User:atlas --topic
ATLAS_ENTITIES
```

2.6.2. Enable Atlas HTTPS

For information about enabling HTTPS for Apache Atlas, see Enable SSL for Apache Atlas.

2.6.3. Hive CLI Security

If you have Oozie, Storm, or Sqoop Atlas hooks enabled, the Hive CLI can be used with these components. You should be aware that the Hive CLI may not be secure without taking additional measures.

2.6.4. Configure the Knox Proxy for Atlas

You can avoid exposing Atlas hosts and ports by using Apache Knox as a proxy. Use the following steps to configure the Knox proxy for Atlas.

 On the Ambari Dashboard, select Knox > Configs > Advanced Topology, then add the following services:

```
<service>
  <role>ATLAS-API</role>
  <url><atlas-server-host>:21000</url>
</service>
<service>
  <role>ATLAS</role>
  <url><atlas-server-host>:21000</url>
</service>
```

- Click Save to save the new configuration, then click Restart > Restart All Affected to restart Knox.
- 3. With the Knox proxy enabled, use the following URL format to access the Atlas Dashboard:

```
https://<knox-gateway-host>:<knox-gateway-port>/<gateway-path>/<topology>/atlas/index.html
```

For example:

https://<knox-gateway-host>:8443/gateway/ui/atlas/index.html

Use the following format to access the Atlas REST API:

```
https://<knox-gateway-host>:<knox-gateway-port>/<gateway-path>/<topology>/
atlas/
```

For example:

```
curl -i -k -L -u admin:admin -X GET \
'https://<knox-gateway-host>:8443/gateway/{topology}/atlas/api/atlas/v2/
types/typedefs?type=classification&_=1495442879421'
```



Note

- Apache Atlas HA (High Availability) is not supported with the Atlas Knox proxy.
- Knox SSO is supported with the Atlas Knox proxy, but is not required.

2.7. Install Sample Atlas Metadata

You can use the quick_start.py Python script to install sample metadata to view in the Atlas web UI. Use the following steps to install the sample metadata:

- 1. Log in to the Atlas host server using a command prompt.
- 2. Run the following command as the Atlas user:

```
su atlas -c '/usr/hdp/current/atlas-server/bin/quick_start.py'
```



Note

In an SSL-enabled environment, run this command as:

```
su atlas -c '/usr/hdp/current/atlas-server/bin/quick_start.py
https://<fqdn_atlas_host>:21443'
```

When prompted, type in the Atlas user name and password. When the script finishes running, the following confirmation message appears:

Example data added to Apache Atlas Server!!!

If Kerberos is enabled, kinit is required to execute the quick_start.py script.

After you have installed the sample metadata, you can explore the Atlas web UI.



Note

If you are using the HDP Sandbox, you do not need to run the Python script to populate Atlas with sample metadata.

2.8. Update the Atlas Ambari Configuration

When you update the Atlas configuration settings in Ambari, Ambari marks the services that require restart, and you can select **Actions > Restart All Required** to restart all services that require a restart.



Important

Apache Oozie requires a restart after an Atlas configuration update, but may not be included in the services marked as requiring restart in Ambari. Select **Oozie > Service Actions > Restart All** to restart Oozie along with the other services.

3. Searching and Viewing Entities

3.1. Using Basic and Advanced Search

3.1.1. Using Basic Search

You can search for entities using three basic search modes:

- Search by Type search based on a selected Entity type.
- Search by Tag search based on a selected Atlas tag.
- Search by Query full-text search.
- 1. To search for entities, click **SEARCH** on the Atlas web UI. Select an entity type, an Atlas tag, or enter a text string, then click **Search** to display a list of the entities associated with the specified search criteria.
 - In the example below, we searched for the Table entity type.

🚱 Apache Atlas							😮 💄 adm
Q SEARCH	🗞 TAGS		for: Type: Table o not find the entity in search	result below t	hen you can create new entity		
Basic Advanced Search By Type Table	• • • • • • • • • • • • • • • • • • •	Showin	g <u>8 records</u> From 1 - 25			Show histor	ical entities Columns 🕶
Search By Tag			Name	Owner	Description	Туре	Tags
Select Search By Text	т Т		product_dim	John Doe	product dimension table	Table	Dimension × +
Search by text			customer_dim	fetl	customer dimension table	Table	Dimension × +
	Search		time_dim	John Doe	time dimension table	Table	Dimension × +
Favorite Searches	Save Save As		sales_fact	Joe	sales fact table	Table	Fact X +
You don't have any fav	orite search.		logging_fact_monthly_mv	Tim ETL	logging fact monthly materialized view	Table	Log Data 🗙 🕇
			sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric X +
			log_fact_daily_mv	Tim ETL	log fact daily materialized view	Table	Log Data 🗙 🕇
			sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric X
							Page Limit : 25 💌

• You can also combine search criteria. In the example below, we combined Type and full-text search to find Table entities whose name contains the text string "sales_fact".

🛛 Apache Atlas								0	🔓 adn
Q SEARCH	🏶 TAGS		esults for: (Type: Table) AND (Query: sales_fact*) you do not find the entity in search result below then you can create new entity						
Basic Advanced ⁽²⁾ Search By Type	×	Showing	g <u>3 records</u> From 1 - 25			Show hist	orical entities	Col	lumns 🔻
Search By Tag			Name	Owner	Description	Туре	Tags		
Select Search By Text	т <u>т</u>		sales_fact	Joe	sales fact table	Table	Fact	×	+
sales_fact*			sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric	×	+
	Search		sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric	×	+
Favorite Searches	ve Save As						Page Limit	:: 25	i •
You don't have any favorit	e search.								

• You can use the attribute filters to further refine search criteria. Click an Attribute Filter symbol to display the Attribute Filter pop-up.

🛛 Apache Atlas								0	👗 adm
Q SEARCH	🐿 TAGS		esults for: (Type: Table) AND (Query: sales_fact*) you do not find the entity in search result below then you can create new entity						
Basic Advanced (2) Search By Type Table	<i>×</i> ,	Showing	<u>3 records</u> From 1 - 25			Show hist	orical entities	Col	lumns 🕶
Search By Tag			Name	Owner	Description	Туре	Tags		
Select Search By Text	• T		sales_fact	Joe	sales fact table	Table	Fact	×	+
sales_fact*			sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric	×	+
	Search		sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric	×	+
Favorite Searches Sa	ve Save As						Page Limit	: 25	•
You don't have any favorit	e search.								

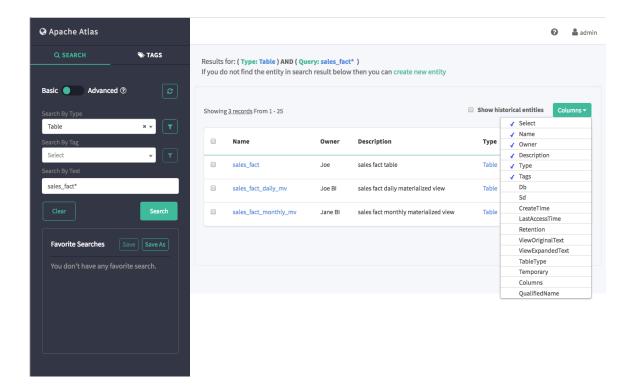
Use the selection boxes on the Attribute Filter pop-up to specify an attribute filter. The attributes listed reflect the entity type. In the following example, we set an attribute filter to return entities with an Owner attribute of "Joe".

Apache Atlas	A++	tribute Filter	×		😮 🛔 admi
	TAGS	inbute ritter	**		
	C	+ Add filter			
Basic Advanced ⑦	2	Owner (string)	♣ Joe × Delete		
Search By Type				Show historical entities	es Columns 🔻
Table Search By Tag	× •		Cancel Apply Search	Type Tags	
Select	• •	sales_fact	Joe sales fact table	Table Fact	
Search By Text		Sales_lact	Joe sales lact table	Table Fact	× +
sales_fact*		sales_fact_daily_mv	Joe BI sales fact daily materialized view	Table Metri	c × +
	Search	sales_fact_monthly_mv	Jane BI sales fact monthly materialized view	Table Metri	c x +
Favorite Searches Save	Save As			Page Li	mit: 25 💌
	search.				

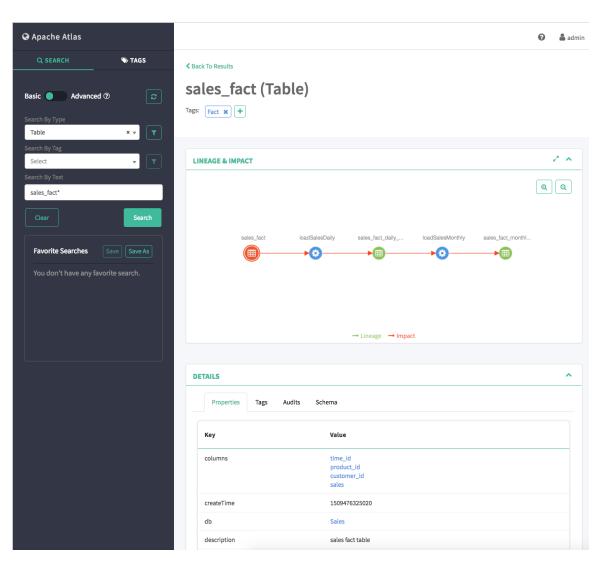
- Click Add filter to add more attribute filters.
- Click **Delete** to remove an attribute filter.
- Click **Apply** to temporarily save the attribute filter to the current search without applying it to the search results. Click **Search** to apply the attribute filter to the search results.

🛛 Apache Atlas							(admir 🔒
Q SEARCH	🗞 TAGS				ID (Query: sales_fact*) slow then you can create	new entity		
Basic Advance	ed 🕲 🛛 📿	Showing	<u>1 records</u> From 1 - 25				Show historical entities	Columns 🔻
Table Search By Tag	× • 🔽		Name	Owner	Description	Туре	Tags	
Select Search By Text	т Т		sales_fact	Joe	sales fact table	Table	Fact × +	
sales_fact*	Search						Page Limit :	25 🔻
Favorite Searches	Save Save As							
You don't have any fa	avorite search.							

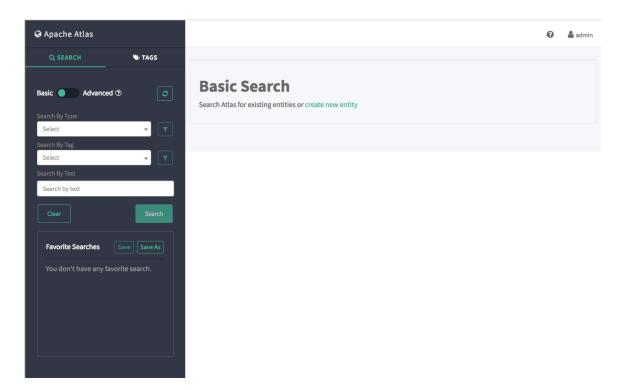
2. Click **Columns** to control which columns are displayed in the list of search results.



3. To view detailed information about an entity, click the entity in the search results list. In the example below, we selected the "sales_fact" table from the list of search results.



4. Click **Clear** to clear the search settings.

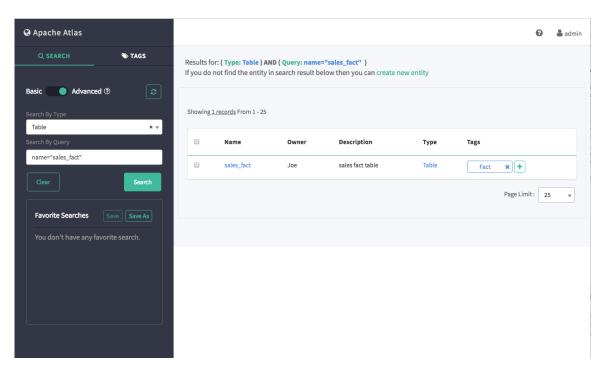


3.1.2. Using Advanced Search

To switch to Advanced search mode, slide the green toggle button from **Basic** to **Advanced**. You can search for entities using two advanced search modes:

- Search by Type search based on a selected Entity type.
- Search by Query search using an Apache Atlas DSL query. Atlas DSL (Domain-Specific Language) is a SQL-like query language that enables you to search metadata using complex queries.
- 1. To search for entities, select an entity type or enter an Atlas DSL search query, then click **Search** to display a list of the entities associated with the specified search criteria.

You can also combine search criteria. In the example below, we searched for Table entity types named "sales_fact".



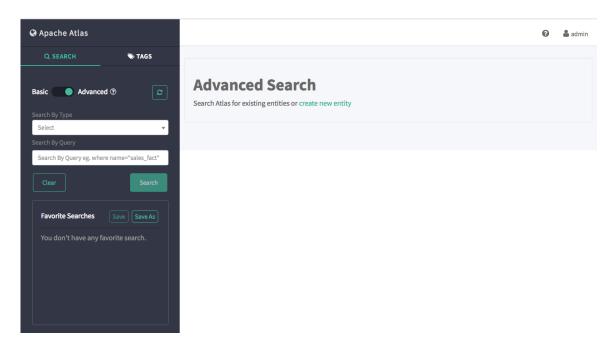
To display more information about Atlas DSL queries, click the question mark symbol next to the **Advanced** label above the search boxes.

Apache Atlas							0	🛔 admir		
Q SEARCH TAGS Results for: (Type: Table) AND (Query: name="sales_fact") If you do not find the entity in search result below then you can create new entity										
Basic Advanced ⑦ C Search By Type Table × •	Showing	: <u>1 records</u> From 1 - 25								
Search By Query		Name	Owner	Description	Туре	Tags				
name="sales_fact"		sales_fact	Joe	sales fact table	Table	Fact	× +			
Clear						I	Page Limit : 25	•		
Favorite Searches Save Save As										
You don't have any favorite search.										

The Advanced Search Queries lists example queries, along with a link to the Apache Atlas DSL query documentation:

🚱 Apache Atlas			_	😧 💄 admin
		Advanced Search Queries	×	
Q SEARCH	W TAGS			
		Use DSL (Domain Specific Language) to build queries		
Basic Advanced (?)		 Single Query DB where name="Reporting" select name, owner 		
Search By Type		GROUPBY select count(CustomerID), Country from Customers group by Country		
Table Search By Query	×v	 ORDERBY DB where name="Reporting" select name, owner orderby name limit 10 offset 5 		Tags
name="sales_fact"		 LIMIT DB where name="Reporting" select name, owner limit 10 offset 0 		Fact X +
Clear		More sample queries and use-cases		
				Page Limit : 25 👻
Favorite Searches			ок	
You don't have any favorit				

2. Click **Clear** to clear the search settings.



3.2. Saving Searches

You can use the Favorite Searches box to save both Basic and Advanced Atlas searches.

1. To demonstrate saved searches, let's start with a Basic search for the Table entity type.

🛛 Apache Atlas							0	🌡 adm
Q SEARCH STAGS		lts for: Type: Table 1 do not find the entity in searc	h result below t	hen you can create new entity				
Basic Advanced (?)	Shov	ving <u>8 records</u> From 1 - 25			Show histor	ical entities	Colu	mns 🔻
Search By Tag		Name	Owner	Description	Туре	Tags		
Select T		product_dim	John Doe	product dimension table	Table	Dimensio	n x (Ð
Search by text	•	customer_dim	fetl	customer dimension table	Table	Dimensio	n X	F
Clear Search		time_dim	John Doe	time dimension table	Table	Dimensio	n X	Ð
Favorite Searches Save Save As		sales_fact	Joe	sales fact table	Table	Fact	×	Ð
You don't have any favorite search.		logging_fact_monthly_mv	Tim ETL	logging fact monthly materialized view	Table	Log Data	×	F)
		sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric	×	F
		log_fact_daily_mv	Tim ETL	log fact daily materialized view	Table	Log Data	×	F
		sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric	×	F
						Page Limit	: 25	¥

2. To save this search, click **Save As** under Favorite Searches.

Apache Atlas							0	🔓 ad
Q SEARCH	♥ TAGS		for: Type: Table o not find the entity in search	result below t	hen you can create new entity			
Basic Advanced Search By Type	•	Showing	<u>8 records</u> From 1 - 25			Show histor	ical entities Co	olumns 🔻
Table Search By Tag	×▼		Name	Owner	Description	Туре	Tags	
Select Search By Text	•		product_dim	John Doe	product dimension table	Table	Dimension X	+
Search By Text			customer_dim	fetl	customer dimension table	Table	Dimension X	+
	Search		time_dim	John Doe	time dimension table	Table	Dimension X	+
Favorite Searches	Save Save As		sales_fact	Joe	sales fact table	Table	Fact 🗙	+
You don't have any fav	orite search.		logging_fact_monthly_mv	Tim ETL	logging fact monthly materialized view	Table	Log Data 🗙	+
			sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric 🗙	+
			log_fact_daily_mv	Tim ETL	log fact daily materialized view	Table	Log Data 🗙	+
			sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric 🗙	+
							Page Limit : 2	5 👻

3. On the Create Your Favorite Search pop-up, type a name for the search in the **Name** box, then click **Create**. In this example, the search name is "Table".

🚱 Apache Atlas						😗 🛔 admin
Q SEARCH STAGS	Create you	r favorite search		×		
Q SEARCH ♥ TAGS	Name*	Table				
Basic 🔵 Advanced 🕐 🥃						
Search By Type				Cancel	Show histor	ical entities Columns -
Table × •				Create		
Search By Tag		Name	Owner	Description	Туре	Tags
Select T		product_dim	John Doe	product dimension table	Table	Dimension × +
Search By Text	•	customer_dim	fetl	customer dimension table	Table	Dimension ×
		time_dim	John Doe	time dimension table	Table	Dimension ×
Favorite Searches Save Save As		sales_fact	Joe	sales fact table	Table	Fact X +
	•	logging_fact_monthly_mv	Tim ETL	logging fact monthly materialized view	Table	Log Data X +
	•	sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric X +
	•	log_fact_daily_mv	Tim ETL	log fact daily materialized view	Table	Log Data 🗙 🕇
	8	sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric X +
						Page Limit : 25 💌

4. The saved search appears in the Favorite Searches box.

Apache Atlas							🕜 🔒 a
Q SEARCH	🗞 TAGS		or: Type: Table not find the entity in search	result below t	hen you can create new entity		
asic Advanced (?)	2	Showing	8 records From 1 - 25		1	Show histor	rical entities Columns -
arch By Type Table	× 👻 🔽	Showing	Brecords From 1 - 25				Columns
earch By Tag			Name	Owner	Description	Туре	Tags
Select arch By Text	•		product_dim	John Doe	product dimension table	Table	Dimension ×
Search By Text		•	customer_dim	fetl	customer dimension table	Table	Dimension ×
	Search	•	time_dim	John Doe	time dimension table	Table	Dimension ×
Favorite Searches	ave Save As		sales_fact	Joe	sales fact table	Table	Fact × +
Table			logging_fact_monthly_mv	Tim ETL	logging fact monthly materialized view	Table	Log Data 🗙 🕇
			sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric × +
		•	log_fact_daily_mv	Tim ETL	log fact daily materialized view	Table	Log Data 🗙 🕇
		•	sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric × +
							Page Limit : 25

5. To run a saved search:

• Click the search name in the Favorite Searches list, then click **Search**.

-or-

• Click the ellipsis symbol (...) for the saved search, then click **Search** in the drop-down menu.

Apache Atlas							😯 💄 ao
Q SEARCH	% TAGS		for: Type: Table o not find the entity in search	result below th	nen you can create new entity		
earch By Type	2	Showing	<u>8 records</u> From 1 - 25			Show histor	ical entities Columns
Table earch By Tag	×▼		Name	Owner	Description	Туре	Tags
Select earch By Text	▼ ▼		product_dim	John Doe	product dimension table	Table	Dimension ×
Search By Text			customer_dim	fetl	customer dimension table	Table	Dimension ×
	Search		time_dim	John Doe	time dimension table	Table	Dimension ×
Favorite Searches	ave Save As		sales_fact	Joe	sales fact table	Table	Fact X +
Table		•	logging_fact_monthly_mv	Tim ETL	logging fact monthly materialized view	Table	Log Data 🗙 🕇
	Q Search	•	sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric × +
		•	log_fact_daily_mv	Tim ETL	log fact daily materialized view	Table	Log Data 🗙 🕇
		•	sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric X +
							Page Limit : 25

Note

You can also use the ellipsis symbol drop-down menu to rename or delete a saved search.

6. Now let's save this search under a new name, then change the search criteria and save the new search. To save a search under a new name, click the search, then click **Save As**.

Apache Atlas								0	🔓 adn
Q SEARCH	🗞 TAGS		for: Type: Table o not find the entity in search	result below t	hen you can create new entity				
Basic Advanced	•								
Search By Type		Showing	<u>g8 records</u> From 1 - 25			Show histor	ical entities	Colu	umns 🔻
Table Search By Tag	× •		Name	Owner	Description	Туре	Tags		
Select Search By Text	•		product_dim	John Doe	product dimension table	Table	Dimension	n x	+
Search By Text			customer_dim	fetl	customer dimension table	Table	Dimension	n x	+
	Search		time_dim	John Doe	time dimension table	Table	Dimension	n x	+
Favorite Searches	Save Save As		sales_fact	Joe	sales fact table	Table	Fact	×	+
Table			logging_fact_monthly_mv	Tim ETL	logging fact monthly materialized view	Table	Log Data	×	+
			sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric	×	+
			log_fact_daily_mv	Tim ETL	log fact daily materialized view	Table	Log Data	×	+
			sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric	×	+
							Page Limit	: 25	*

7. On the Create Your Favorite Search pop-up, type a name for the new search in the **Name** box, then click **Create**. In this example, the new search name is "sales_fact".

Apache Atlas Create your favorite search X	😮 👗 admin
Q_SEARCH % TAGS	
Name* sales_fact	
Basic Advanced (?)	
	Columns -
Search By Type Cancel Create Show historical entities	
Search By Tag Owner Description Type Tags	
Select V T Search By Text Oproduct_dim John Doe product dimension table Dimension	n x +
	n x +
Favorite Searches Save As	× +
Table Image: Comparison of the second seco	× +
Sales_fact_monthly_mv Jane BI sales fact monthly materialized view Table Metric	× +
log_fact_daily_mv Tim ETL log fact daily materialized view Table Log Date	x +
sales_fact_daily_mv Joe BI sales fact daily materialized view Table	x +
Page Limit	: 25 👻

8. The new search appears in the Favorite Searches box.

Apache Atlas								2 🛔 adr
Q SEARCH	🏷 TAGS		for: Type: Table o not find the entity in search	result below th	hen you can create new entity			
lasic 🔵 Advanced	0							
earch By Type		Showing	g <u>8 records</u> From 1 - 25			Show histor	ical entities	Columns 🔻
Table earch By Tag	×▼		Name	Owner	Description	Туре	Tags	
Select earch By Text	•		product_dim	John Doe	product dimension table	Table	Dimension	x +
Search by text			customer_dim	fetl	customer dimension table	Table	Dimension	× +
	Search	•	time_dim	John Doe	time dimension table	Table	Dimension	x +
Favorite Searches	Save Save As		sales_fact	Joe	sales fact table	Table	Fact	x +
Table			logging_fact_monthly_mv	Tim ETL	logging fact monthly materialized view	Table	Log Data	x +
sales_fact			sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric	x +
			log_fact_daily_mv	Tim ETL	log fact daily materialized view	Table	Log Data	× +
			sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric	x +
							Page Limit :	25 🔻
								h

9. Next we add a full-text search string to find Table entities whose name contains the text string "sales_fact", then click **Search** to update the search results. To save this new set of search criteria to the "sales_fact" search, click **Save** under Favorite Searches.

Basic Advanced ⑦ C Search By Type Table X V V Search By Tag Select V V Search By Text sales_fact*	the entity in sea		<pre>ct*) w then you can create new entity Description sales fact table</pre>	Туре	torical entities Columns →
Search By Type Table × • • • • • • • • • • • • • • • • • •	ct			Туре	
earch By Tag Select V V Seles_fact earch By Text sales_fact* Sales_fact					Tags
earch By Text Sales_fact Sales_fact Sales_fact		Joe	sales fact table		
	ct_daily_mv			Table	Fact × +
Clear Search Search sales_fact		Joe Bl	sales fact daily materialized view	Table	Metric X +
	ct_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric × +
Favorite Searches Save As					Page Limit : 25 🔹
Table					
sales_fact ····					



Note

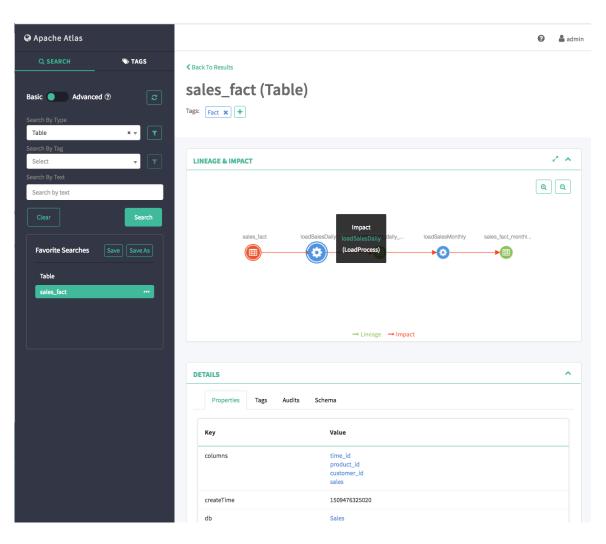
To modify a saved search, click the search name in the Favorite Searches list, update the search criteria, then click **Save** to save the new search settings.

3.3. Viewing Entity Data Lineage & Impact

1. Data lineage and impact is displayed when you select an entity. In the following example, we ran a Type search for Table, and then selected the "sales_fact" entity. Data lineage and impact is displayed graphically, with each icon representing an action. You can use the + and - buttons to zoom in and out, and you can also click and drag to move the image.

♀ Apache Atlas		😮 🛔 admin
Q SEARCH STAGS	✓ Back To Results	
Basic Advanced ⑦ 🖸	sales_fact (Table)	
Search By Tag		
Select Search By Text	LINEAGE & IMPACT	2.5
Search by text		QQ
Clear	sales_fact loadSalesDaily sales_fact_daily loadSalesMonthiy sales_fact_monthi.	
Favorite Searches Save Save As		
Table		
sales_fact ···		
	→ Lineage → Impact	
	DETAILS	^
	Properties Tags Audits Schema	
	Key Value	
	columns time_id product_id customer_id sales	
	createTime 1509476325020	
	db Sales	
	description sales fact table	

2. Moving the cursor over an icon displays a pop-up with more information about the action that was performed.



3.4. Viewing Entity Details

When you select an entity, detailed information about the entity is displayed under DETAILS.

• The Properties tab displays all of the entity properties.

Apache Atlas Search Advanced	<pre></pre>)	
Table × v	LINEAGE & IMPACT	2	~
Search By Tag Select			
Search By Text	DETAILS		~
Search by text			-
Clear	Properties Tags Audits	Schema	
Favorite Searches Save Save As	Кеу	Value	
Table	columns	time_id product_id customer_id sales	
sales_fact ···	createTime	1509476325020	
	db	Sales	
	description	sales fact table	
	lastAccessTime	1509476325020	
	name	sales_fact	
	owner	Joe	
	qualifiedName	sales_fact	
	retention	1509476325020	
	sd	b93249c1-6203-4686-9c71-5b319c6640bd	
	tableType	Managed	
	temporary	false	
	viewOriginalText		
	viewOriginalText		

• Click the Tags tab to display the tags associated with the entity. In this case, the "fact" tag has been associated with the "sales_fact" table.

🛛 Apache Atlas		🤣 🍰 admin
Q SEARCH 🗞 TAGS	< Back To Results	
Basic Movanced (?)	sales_fact (Table)	
Search By Type Table × 🔻		
Search By Tag Select 🔹 🔽	LINEAGE & IMPACT	2.4
Search By Text Search by text		
Clear	DETAILS	^
Favorite Searches Save Save As	Properties Tags Audits Schema Showing 1 - 1	
Table	Tags Attributes	Tool
sales_fact ····	Fact NA	۵
		< 1 >

• The Audits tab provides a complete audit trail of all events in the entity history. You can use the Detail button next to each action to view more details about the event.

🛛 Apache Atlas			😮 🛔 admin
Q SEARCH 🔊 TAGS	Sack To Results		
Basic Movanced (?)	sales_fact (Table)		
Search By Type Table × v			
Search By Tag Select	LINEAGE & IMPACT		2 👻
Search By Text Search by text			^
Clear	DETAILS Properties Tags Audits Schema		^
Favorite Searches Save Save As	Showing <u>1 records</u> From 1 - 25		
Table	Users Timestamp	Actions	Tools
Juce_ratt	admin Tue Oct 31 2017 14:58:45 GMT-0400 (EDT)	Entity Created	Detail
			< 1 →

• The Schema tab shows schema information, in this case the columns for the table. We can also see that a PII tag has been associated with the "customer_id" column.

🚱 Apache Atlas						😯 🌲 a	ıdmi
Q SEARCH	🏷 TAGS	Back To Result	lts				
Basic Advanced	0 2	sales_	fact (Table	e)			
		Tags: Fact	: +				
Search By Type Table	× 👻 🔽						
Search By Tag							
Select Search By Text	T	LINEAGE &	ІМРАСТ				
Search by text							
	Search	DETAILS				^	•
		Prope	rties Tags Audits	S Schema			
Favorite Searches	Save Save As	Include	historical entities				
Table		Showing 1	- 4				
sales_fact			Name	Comment	Tags		
			time_id	time id	+		
			product_id	product id	+		
			customer_id	customer id	PII X +		
			sales	product id	Metric ×		
						< 1 >	
							_

3.5. Manually Creating Entities

Currently there is no Atlas hook for HBase, HDFS, or Kafka. For these components, you must manually create entities in Atlas. You can then associate tags with these entities and control access using Ranger tag-based policies.

1. On the Atlas web UI Search page, click the create new entity link at the top of the page.

Apache Atlas								🕑 🛔 ad
Q SEARCH	🗞 TAGS		for: Type: Table o not find the entity in search	result below t	nen you car <mark>create new entity</mark>			
Basic 🔵 Advanced	0							
earch By Type Table		Showing	<u>g 8 records</u> From 1 - 25			Show histor	ical entities	Columns -
earch By Tag	× 🔻		Name	Owner	Description	Туре	Tags	
Select earch By Text	•		product_dim	John Doe	product dimension table	Table	Dimension	× +
Search by text			customer_dim	fetl	customer dimension table	Table	Dimension	× +
	Search	•	time_dim	John Doe	time dimension table	Table	Dimension	x +
Favorite Searches	Save Save As		sales_fact	Joe	sales fact table	Table	Fact	x +
Table			logging_fact_monthly_mv	Tim ETL	logging fact monthly materialized view	Table	Log Data	× +
sales_fact			sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric	× +
			log_fact_daily_mv	Tim ETL	log fact daily materialized view	Table	Log Data	× +
			sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric	× +
							Page Limit :	25 🔻

2. On the Create Entity pop-up, select an entity type.

🚱 Apache Atlas	C				×		😮 💄 admi
	TAGS	reate enti	ty		^		
		Select er	itity-type		Required All		
Basic Advanced	0						
Search By Type	×	Select ent	imn		Cancel Create	Show histor	ical entities Columns 🕶
Search By Tag		hbase_colu hbase_tabl			Description	Туре	Tags
Select Search By Text	▼ <u>▼</u>	hdfs_path kafka_topi	:		product dimension table	Table	Dimension ×
Search by text			customer_dim	fetl	customer dimension table	Table	Dimension × +
			time_dim	John Doe	time dimension table	Table	Dimension × +
Favorite Searches			sales_fact	Joe	sales fact table	Table	Fact X +
Table			logging_fact_monthly_mv	Tim ETL	logging fact monthly materialized view	Table	Log Data 🗙 🕇
			sales_fact_monthly_mv	Jane Bl	sales fact monthly materialized view	Table	Metric X +
			log_fact_daily_mv	Tim ETL	log fact daily materialized view	Table	Log Data 🗙 🕇
			sales_fact_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric X +
							Page Limit : 25 💌

3. Enter the required information for the new entity. Click **All** to display both required and non-required information. Click **Create** to create the new entity.

🛛 Apache Atlas						😮 🔒 admin
Q SEARCH 🔊 TAGS	Create entity			×		
	hdfs_path		v	Required All		
Basic Advanced 🕐 🧷	Asset					
Search By Type	Name* (string)	personal_info			Show histo	Columns -
Search By Tag	Referenceable				Туре	Tags
Select	QualifiedName*	personal_info			Table	Dimension ×
Search by text	(string)				Table	Dimension ×
Clear Search	fs_path				Table	Dimension × +
Favorite Searches Save Save As	Path* (string)	personal_info			Table	Fact × +
Table				Cancel	w Table	Log Data 🗙 🕇
sales_fact •••	sales_fact	_monthly_mv	Jane Bl	sales fact monthly materialized view	v Table	Metric × +
	log_fact_c	laily_mv	Tim ETL	log fact daily materialized view	Table	Log Data 🗙 🕇
	sales_fact	_daily_mv	Joe Bl	sales fact daily materialized view	Table	Metric × +
						Page Limit : 25 👻

4. The entity is created and returned in search results for the applicable entity type. You can now associate tags with the new entity and control access to the entity with Ranger tag-based policies.

🛛 Apache Atlas							0	🛔 adm
Q SEARCH	🗞 TAGS		or: Type: hdfs_path not find the entity in sear	rch result below then yo	ou can create new entity			
Basic Advance	ed 🕐 🛛 😂	Showing	<u>1 records</u> From 1 - 25			Show historical entities	Colu	umns 🔻
hdfs_path Search By Tag	× •		Name	Owner	Description	Туре	Tags	
Select Search By Text	v		personal_info			hdfs_path	+	
Search by text	Search					Page Limi	t: 25	v
Favorite Searches	Save Save As							
Table								
sales_fact								

4. Working with Atlas Tags

4.1. Creating Atlas Tags

1. On the Atlas web UI, click TAGS, then click Create Tag.

🚱 Apache Atlas								0	🛔 admir
Q SEARCH + Create Tag Search Tags	S TAGS		n Classification						
Dimension ETL Fact JdbcAccess		Results f	or: Tag: Dimension						
Log Data Metric Pil		Showing	5 records From 1 - 25 Name	Owner	Description	Туре	 Show hi Tags 	storical en	tities
		0	customer_dim	fetl	customer dimension table	Table	Dimension X +		
			product_dim	John Doe	product dimension table	Table	Dimension × +		
			time_dim customer_dim_view	John Doe	time dimension table	Table View	Dimension X +		
		0	product_dim_view			View	Dimension ×	•••	
							Page Lin	nit: 25	•

2. On the Create a New Tag pop-up, type in a name and an optional description for the tag. You can use the **Select tags to inherit attributes** box to inherit attributes from other tags. Click **Add New Attribute** to add one or more new attributes to the tag. Click **Create** to create the new Tag.

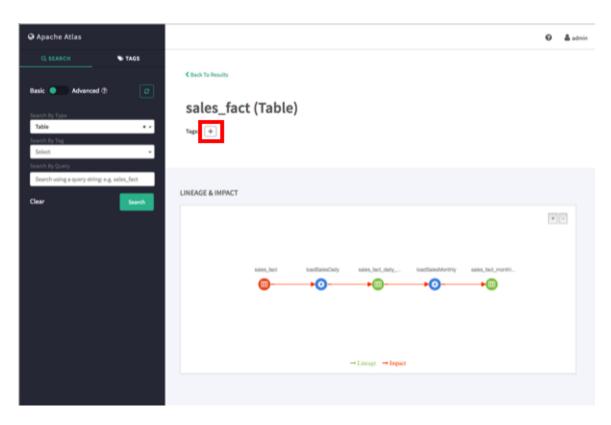
😡 Apache Atlas		Create a nev		2		😧 👗 admin
Q SEARCH	🏷 TAGS	Create a nev	w tag	~		
+ Create Tag	2	Name*	Audit Log Description	Â		
Search Tags						
Dimension		eccent cope to t	nherit attributes(optional) e additional properties for the tag			
ETL		Search Tags				
Fact	F	Attributes(option	onal)			
JdbcAccess		+ Add New At	tributes			
Log Data		Show				Show historical entities
Metric		_		Cancel Create	Туре	Tags
PII		-			Type	lags
		customer_	_dim fetl	customer dimension table	Table	Dimension × +
		product_c	lim John Doe	product dimension table	Table	Dimension X
		time_dim	John Doe	time dimension table	Table	Dimension X +
		customer_	_dim_view		View	Dimension X + ····
		product_c	dim_view		View	Dimension × + ····
						Page Limit : 25 🔹

3. The new tag appears in the Tags list.

🎯 Apache Atlas							0	🛔 admin
Q SEARCH	S TAGS							
+ Create Tag	ə	Audit	Log					
Search Tags		Audit Log Attributes:	Þ					
Audit Log								
Dimension ETL		Results for: T	ag: Audit Log					
Fact								
JdbcAccess		Showing <u>0 rec</u>	ords From 1 - 25				Show historical	entities
Log Data								
Metric			Name	Owner	Description	Туре	Tags	
PII					No Record found!			
							Page Limit : 2	5 💌

4.2. Associating Tags with Entities

1. Select an asset. In the example below, we searched for all Table entities, and then selected the "sales_fact" table from the list of search results. To associate a tag with an asset, click the + icon next to the **Tags**: label.



2. On the Add Tag pop-up, click **Select Tag**, then select the tag you would like to associate with the asset. You can filter the list of tags by typing text in the Select Tag box.

Q Apache Atlas			🛛 📥 admin
TAGS	Q, SEARCH	Add Tag ×	
		- Select a tag from the dropdown list - * *	
Text 💿 DSL	٥	F	
		Select a tag from the dropdown list	
Table		Fet	
Optional conditions		Tags: (+)	
Clear	Search		
		LINEAGE	

3. After you select a tag, the Add Tag pop-up is redisplayed with the selected tag. Click **Add** to associate the tag with the asset.

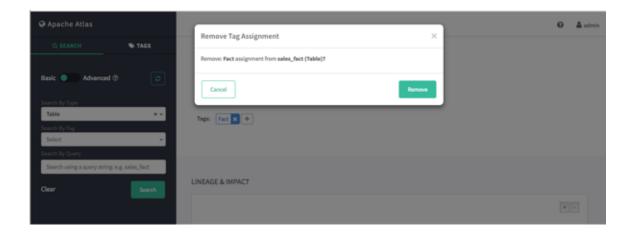
😡 Apache Atlas	Add Tag	\varTheta 🔺 admin
O, SEARCH TAGS	Abd Tag	
Basic Advanced () () Search By Type Table () () Search By Type Belet () Search By Query	Fact • Cancel Add	
Search using a query string e.g. tales_fact Clear Search	LINEAGE & IMPACT asses_bot tootforesDay seles_bot_day tootforesMorthy sales_bot_morth	
	◎	

4. The new tag is displayed next to the **Tags:** label on the asset page.

Q Apache Atlas							0	🋔 admin
Q, SEARCH	TAGS							
		Clack To Results						
Basic 🧶 Advanced 🔅	•							
Search By Type		sales_fact (Ta	ble)					
Table Search Dy Tag		Tags: Fact #						
Select								
Search By Query								
Search using a query string: e	e.g. sales_fact	LINEAGE & IMPACT						
Clear	Search							
								*
		sales_to	ct itadSalesOaly	sales_tact_claity	loadSalesMonthly	sales_lact_monthi		
		•				-		
				→ Lineage → Impact				

5. You can view details about a tag by clicking the tag name on the tag label.

To remove a tag from an asset, click the **x** symbol on the tag label, then click **Remove** on the confirmation pop-up. This removes the tag association with the asset, but does not delete the tag itself.

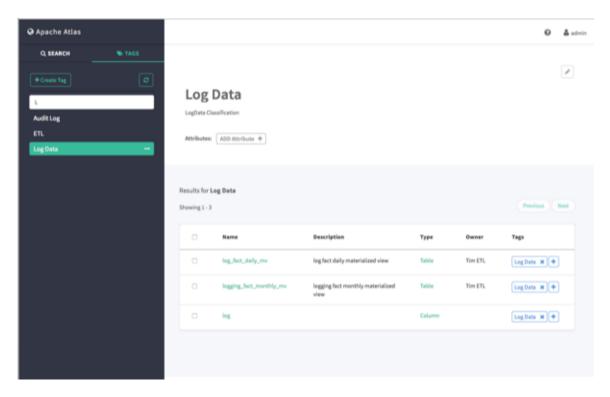


4.3. Searching for Entities Associated with Tags

1. To display a list of all of the entities associated with a tag, click the tag name in the Atlas Tags list.

Q SEARCH	TAGS						
+ Create Tag	٥						
							1
Search Tags		ETL					
Audit Log		ETL Classific	tation				
Dimension		Attributes:	ADD Attribute +				
ETL		Actriouses:	ADD Attribute +				
Fact							
JdbcAccess		Results for E	-				
Log Data		Showing 1 - 3	n.				Previous Next
Metric		Showing 1 - 3					
P11		0	Name	Description	Туре	Owner	Tags
		0	loadLogsMonthly	hive query for monthly summary	LoadProcess		ETL X +
		0	loadSalesMontNy	hive query for monthly summary	LoadProcess		ETL X +
		0	loadSalesDaily	hive query for daily summary	LoadProcess		ETL X +

2. To filter the Tags list based on a text string, type the text in the Search Tags box. The list is filtered dynamically as you type to display the tags that contain that text string. You can then click a tag in the filtered list to display the entities associated with that tag.



3. You can also search for entities associated with a tag by clicking the ellipsis symbol for the tag and selecting **Search Tag**. This launches a DSL search query that returns a list of all entities associated with the tag.

🛛 Apache Atlas							Ð	۵.
Q SEARCH	S TAGS							
	٥							1
Search Tags		PII						
Audit Log		PII Classificat	ion					
Dimension								
ETL.		Attributes:	ADD Attribute +					
Fact								
JdbcAccess		Results for PI						
Log Data		Showing 1 - 4					Previous	Next
Metric Pli								
	Q, Search Tag	0	Name	Description	Туре	Owner	Tags	
		•	name		Column		PE #	
			customer_id		Column		PE x +	
		0	customer_id		Column		PE x +	
		0	address		Column		PI x +	

5. Apache Atlas REST API

Apache Atlas exposes a variety of REST endpoints that enable you to work with types, entities, lineage, and data discovery. The following resources provide detailed information about the Apache Atlas REST API:

- Apache Atlas REST API
- Apache Atlas Swagger interactive Atlas REST API interface