

## Workspaces

Date published: 2020-10-30

Date modified: 2024-10-30



# Legal Notice

© Cloudera Inc. 2024. All rights reserved.

The documentation is and contains Cloudera proprietary information protected by copyright and other intellectual property rights. No license under copyright or any other intellectual property right is granted herein.

Unless otherwise noted, scripts and sample code are licensed under the Apache License, Version 2.0.

Copyright information for Cloudera software may be found within the documentation accompanying each component in a particular release.

Cloudera software includes software from various open source or other third party projects, and may be released under the Apache Software License 2.0 (“ASLv2”), the Affero General Public License version 3 (AGPLv3), or other license terms. Other software included may be released under the terms of alternative open source licenses. Please review the license and notice files accompanying the software for additional licensing information.

Please visit the Cloudera software product page for more information on Cloudera software. For more information on Cloudera support services, please visit either the Support or Sales page. Feel free to contact us directly to discuss your specific needs.

Cloudera reserves the right to change any products at any time, and without notice. Cloudera assumes no responsibility nor liability arising from the use of products, except as expressly agreed to in writing by Cloudera.

Cloudera, Cloudera Altus, HUE, Impala, Cloudera Impala, and other Cloudera marks are registered or unregistered trademarks in the United States and other countries. All other trademarks are the property of their respective owners.

Disclaimer: EXCEPT AS EXPRESSLY PROVIDED IN A WRITTEN AGREEMENT WITH CLOUDERA, CLOUDERA DOES NOT MAKE NOR GIVE ANY REPRESENTATION, WARRANTY, NOR COVENANT OF ANY KIND, WHETHER EXPRESS OR IMPLIED, IN CONNECTION WITH CLOUDERA TECHNOLOGY OR RELATED SUPPORT PROVIDED IN CONNECTION THEREWITH. CLOUDERA DOES NOT WARRANT THAT CLOUDERA PRODUCTS NOR SOFTWARE WILL OPERATE UNINTERRUPTED NOR THAT IT WILL BE FREE FROM DEFECTS NOR ERRORS, THAT IT WILL PROTECT YOUR DATA FROM LOSS, CORRUPTION NOR UNAVAILABILITY, NOR THAT IT WILL MEET ALL OF CUSTOMER’S BUSINESS REQUIREMENTS. WITHOUT LIMITING THE FOREGOING, AND TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, CLOUDERA EXPRESSLY DISCLAIMS ANY AND ALL IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO IMPLIED WARRANTIES OF MERCHANTABILITY, QUALITY, NON-INFRINGEMENT, TITLE, AND FITNESS FOR A PARTICULAR PURPOSE AND ANY REPRESENTATION, WARRANTY, OR COVENANT BASED ON COURSE OF DEALING OR USAGE IN TRADE.

# Contents

<b>Creating a workspace.....</b>	<b>4</b>
<b>Editing a workspace.....</b>	<b>6</b>
<b>Deleting a workspace.....</b>	<b>7</b>

## Creating a workspace

In addition to the standard public workspace that is shared by all users, and the single private workspace that each user has, you can create custom workspaces in Cloudera Data Visualization. Custom workspaces can provide you a designated area to collaborate and organize visual elements. Workspaces can be tailored to specific user groups or business lines for efficient dashboard development and viewing.

### About this task

Workspaces may be shared with specific users and user groups to develop and view dashboards that are inherently useful to their line of business. Within each of these workspaces, each user has a defined access level: View Only, Edit, or Manage.

Only users with Create Workspace system-level privilege can perform this task.



**Note:** Administrators have full privileges. Users without a defined access level cannot see the workspace or any of its artifacts.

For information about the different types of workspaces, see *Workspaces in Cloudera Data Visualization*.

### Procedure

1. On the main navigation bar, click VISUALS.
2. On the left-side menu, click the Plus icon next to the Search Workspace box.



**Note:** This icon is only available to users who have the Create Workspace privilege.

- In the Add Workspace modal window, enter the name of the new workspace.

Optionally, you can also provide a short description for the workspace.

- You can add users or user groups to the workspace.



**Note:**

If a user has a permission either through their username and group membership, or through multiple groups, that user has the broadest possible permissions. For example, if the user is part of "visual viewer" group and "dashboard editor" group (which has manage permission), that user has the manage permission.

As you enter a user or group name, the autocomplete functionality makes it easier to find an existing user or group.

- Click Add.
- Choose the access level for each user or group: View Only, Edit, or Manage.

- View Only

Users can see the contents of the workspace in View mode but cannot make changes.

- Edit

Users can move dashboards in and out of the workspace. With adequate dataset permissions, they can also edit, delete, or clone any visuals, dashboards, or apps within this workspace.

- Manage

Users can change the name of the workspace, delete it when it is empty, add and remove users or user groups. This also includes all Edit privileges.



**Note:** The Admin user is part of the access matrix, as the creator of this new workspace. If the creator is removed, and the creator is not an administrator, they lose access to this workspace.

- Click Add.

The workspace appears in the list of workspaces. This new workspace does not have any dashboards or visuals assigned to it at this time.

### Related Information

[Workspaces in Cloudera Data Visualization](#)

## Editing a workspace

In Cloudera Data Visualization, you have the flexibility to modify the visibility and accessibility of workspaces. This process allows users to tailor workspace properties based on evolving collaboration needs.

### About this task

All users can edit the Public workspace by default. Administrators have the capability to manage the Public workspace and edit permissions for all users, excluding the changing the name and description of the workspace, or deleting it.

For information about the different types of workspaces, see *Workspaces in Cloudera Data Visualization*.

### Procedure

1. On the main navigation bar, click VISUALS.
2. Choose the workspace to be deleted from the Workspaces section of the left-side menu.
3. Click **Actions Delete Workspace** in the top-right corner of the screen.

The Edit Workspace modal window appears.

Alternatively, you can hover over the name of the workspace in the left menu until the (pencil) icon appears and click it to open the modal window.

#### 4. Make the required changes to the workspace properties.

For example, add a new user or a user group. You can also remove users or groups from the access list.



#### Note:

Remember to set the correct access level for the newly added users.

Edit Workspace
✕

**Name**

**Description**

**Add User(s) or Group(s)**

Search for User(s)

Search for Group(s)

Permission

Name	Type	Permission	
vizapps_admin	user	Manage <span style="font-size: 0.8em;">▼</span>	

#### 5. Click Save to confirm the changes.

#### Related Information

[Workspaces in Cloudera Data Visualization](#)

## Deleting a workspace

You can delete workspaces in Cloudera Data Visualization.

#### About this task

To delete workspaces, you must have Manage privilege for the workspace.

For information about the different types of workspaces, see *Workspaces in Cloudera Data Visualization*.

#### Procedure

1. On the main navigation bar, click VISUALS.
2. Choose the workspace to be deleted from the Workspaces section of the left-side menu.
3. Click **Actions Delete Workspace** in the top-right corner of the screen.  
The Delete Workspace modal window appears.
4. Type DELETE and then click Delete to confirm the action.

**Results**

The workspace no longer appears in the list of workspaces.

**Related Information**

[Workspaces in Cloudera Data Visualization](#)