# **Managing Filter Shelves**

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### Selecting discrete values on filter shelves

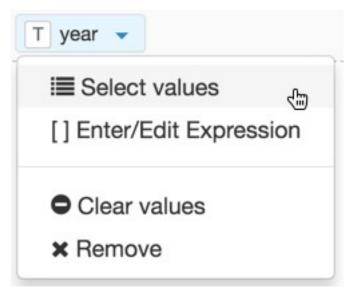
#### **About this task**

It is very simple to select discrete values on the filter shelf for all data types: numerical, string, date, and so on.

For selecting discrete numbers in a filter, let's use the example from building *Cross tabulation*, where we specify several discrete years of the dataset World Life Expectancy.

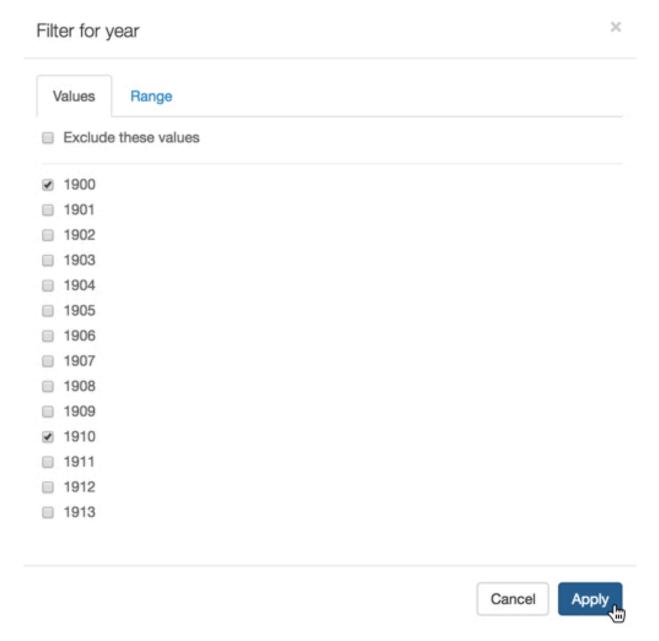
#### **Procedure**

1. On the Filters shelf, click Down Arrow on the year field placed there earlier, then click Select values.



**2.** In the Filter for year modal window, under the Values tab, select 1900, 1910, 1920, 1930, 1940, 1950, 1960, 1970, 1970, 1980, 1990, 2000, and 2010.

### **3.** Click Apply.



4. After clicking Refresh Visual, the cross tabulation visual appears. Note the years we specified in the previous step.

		country 1½										
	Angola	Cameroon	Chad	Congo	Equatorial Guinea	Gabon	Sao Tome and Principe					
year 1½	avg(life_expectancy)											
1900	27.00	28.80	30.90	31.60	29.80	30.60	31.00					
1910	27.00	28.80	30.90	31.60	29.80	30.60	31.00					
1920	27.00	28.80	30.90	31.60	29.80	30.60	31.00					
1930	27.00	28.80	30.90	31.60	29.80	30.60	31.00					
1940	27.00	28.80	30.90	31.60	29.80	30.60	35.80					
1950	29.20	37.90	35.60	38.30	33.90	36.00	45.50					
1960	33.00	41.50	38.00	41.10	36.70	39.60	50.40					
1970	37.00	46.10	41.30	43.90	39.80	46.70	55.90					
1980	40.20	51.20	44.70	46.10	43.00	54.90	60.60					
1990	41.20	53.60	46.40	47.50	46.50	61.40	61.80					
2000	45.20	52.00	46.70	46.40	47.70	59.70	63.30					
2010	50.70	53.70	49.80	49.00	51.50	62.30	65.90					

Alternatively, with a numerical data, we can specify a Selecting a range of number values on filter shelves on page 6. We can also choose the desired combination of filters by specifying an Selecting values by using an expression on filter shelves on page 16.

#### **Related Information**

Cross tabulation

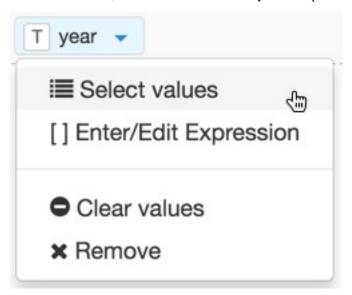
### Selecting a range of number values on filter shelves

### **About this task**

For selecting a range of numerical values in a filter shelf, let's use the example from building *Cross tabulation*, where we specify several discrete years of the dataset World Life Expectancy.

### **Procedure**

1. On the Filters shelf, click Down Arrow on the year field placed there earlier, then click Select values.



2. In the Filter for year modal window, click the Range tab, and then slide the range upper and lower values to select the range of values used by the visual.

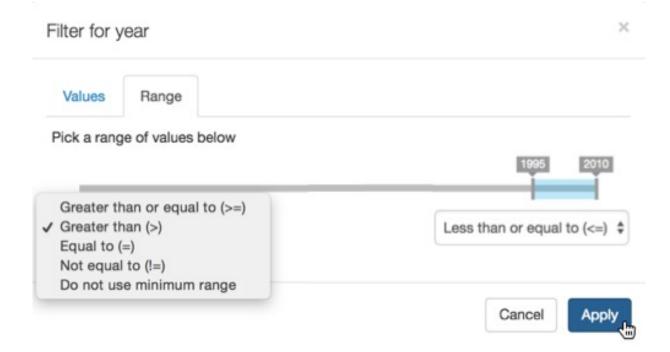
By default, the lowest value of the range is at the extreme left of the slide control (set to >=), and the highest value is on the extreme right (set to <=). You can change the end-point specifications of the range.

The valid operators for the bottom of the range are:

- Greater than or equal to (>=)
- Greater than (>)
- Equal to (=)
- Not equal to (!=)
- Do not use minimum range

The valid operators for the top of the range are:

- Less than or equal to (<=)
- Less than (<)
- Do not use maximum range



3. After clicking Refresh Visual, the cross tabulation visual appears. Note the years we specified in the previous step.

	country I±										
	Angola	Cameroon	Chad	Congo	Equatorial Guinea	Gabon	Sao Tome and Principe				
year 1 <u>i</u>	avg(life_expectancy)										
1996	42.50	53.00	46.50	46.20	47.70	60.90	62.80				
1997	43.10	52.80	46.50	46.10	47.70	60.70	62.90				
1998	43.70	52.50	46.60	46.00	47.70	60.30	63.00				
1999	44.50	52.20	46.60	46.10	47.70	60.00	63.20				
2000	45.20	52.00	46.70	46.40	47.70	59.70	63.30				
2001	46.00	51.80	46.80	46.70	47.80	59.60	63.50				
2002	46.70	51.70	47.00	47.10	47.90	59.50	63.80				
2003	47.40	51.70	47.10	47.40	48.10	59.50	64.00				
2004	48.00	51.70	47.40	47.60	48.40	59.70	64.30				
2005	48.60	51.90	47.70	47.90	48.80	60.10	64.60				
2006	49.00	52.20	48.10	48.00	49.30	60.50	65.00				
2007	49.50	52.50	48.50	48.20	49.80	60.90	65.30				
2008	49.90	52.90	48.90	48.50	50.30	61.40	65.50				
2009	50.30	53.30	49.30	48.70	50.90	61.90	65.70				
2010	50.70	53.70	49.80	49.00	51.50	62.30	65.90				

### **Related Information**

Cross tabulation

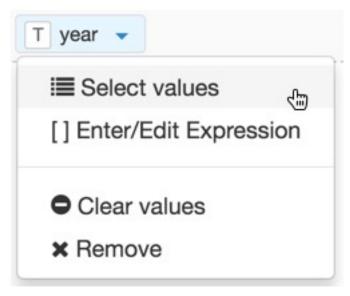
## Selecting a string pattern for values on filter shelves

### **About this task**

For selecting a range of numerical values in a filter shelf, let's use the example from building *Cross tabulation*, where we specify several discrete years of the dataset World Life Expectancy.

#### **Procedure**

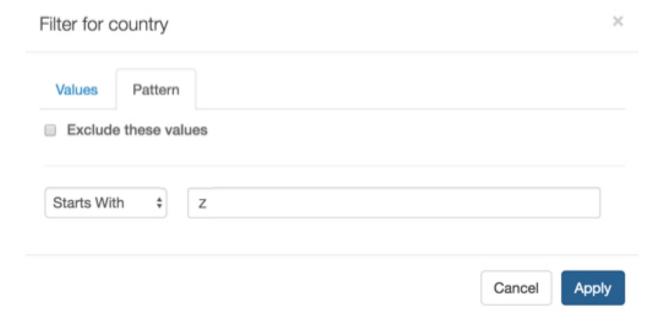
1. On the Filters shelf, click Down Arrow on the year field placed there earlier, then click Select values.



2. In the Filter for country modal window, click the Pattern tab, and then enter the necessary information.

The patterns can be matched in the following manner:

- Starts With
- · Ends With
- Contains
- 3. To select all countries that start with Z, select Starts With, enter Z in the text box, and click Apply.



**4.** After clicking Refresh Visual, the cross tabulation visual appears. Note that only two countries, Zambia and Zimbabwe, match the filter conditions.

	countr	y 1 <u>1</u>
	Zambia	Zimbabwe
year 1≟	avg(life_expectancy)	avg(life_expectancy)
2001	42.50	43.30
2002	43.50	43.00
2003	44.50	42.90
2004	45.80	43.20
2005	47.20	44.00
2006	48.60	45.20
2007	50.10	46.80
2008	51.60	48.90
2009	53.10	51.20
2010	54.50	53.70

5. To select all countries that end with 'stan', select Ends With, enter stan in the text box, and click Apply.

	country 1½											
	Afghanistan	Kazakhstan	Kyrgyzstan	Pakistan	Tajikistan	Turkmenistan	Uzbekistan					
year 1≟	avg(life_expectancy)											
2001	55.30	63.80	66.30	64.10	63.90	64.00	67.10					
2002	55.70	64.20	66.50	64.40	64.30	64.20	67.20					
2003	56.10	64.60	66.50	64.70	64.70	64.30	67.20					
2004	56.60	64.90	66.60	64.90	65.10	64.30	67.30					
2005	57.10	65.20	66.60	65.20	65.40	64.40	67.40					
2006	57.60	65.40	66.70	65.40	65.80	64.50	67.50					
2007	58.10	65.60	66.70	65.60	66.10	64.60	67.50					
2008	58.60	65.80	66.80	65.80	66.40	64.70	67.60					
2009	59.10	66.00	66.90	65.90	66.60	64.90	67.80					
2010	59.60	66.10	67.10	66.10	66.80	65.00	67.90					

**Related Information** 

Cross tabulation

## Selecting a range of dates on filter shelves

#### About this task

For selecting a range of dates in a filter shelf, let's use a visual built in *Creating joins*.

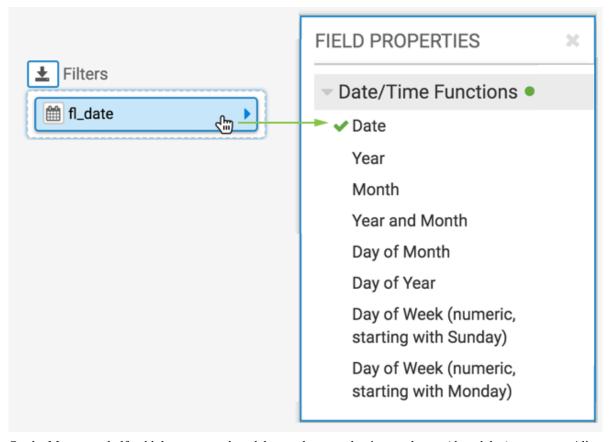
#### **Procedure**

**1.** Create a new field crs\_dep\_timestamp directly on the dataset.

It combines the fl\_date and crs\_dep\_time data into a new timestamp field that has the following definition:

- 2. Create a new cross tabulation visual on the dataset Flight Delays with the following configuration:
  - On the X shelf, add the dimension unique\_carrier. Alias the field as Airline.
  - On the Y shelf, add the dimension fl\_date.

Click the filed name, and under the Field Properties, change the Date/Time Functions to Date.

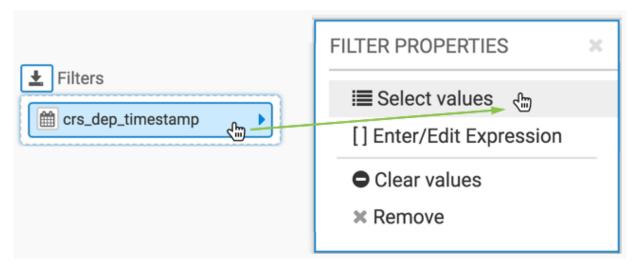


- On the Measures shelf, add the measure dep\_delay, and ensure that it uses the avg(dep\_delay) aggregate. Alias the field as Delay.
- On the Filters shelf, add crs\_dep\_timestamp.

**3.** Click Refresh Visual. Note that all the date values in the dataset, starting with 2015-01-01 and ending with 2015-02-28.



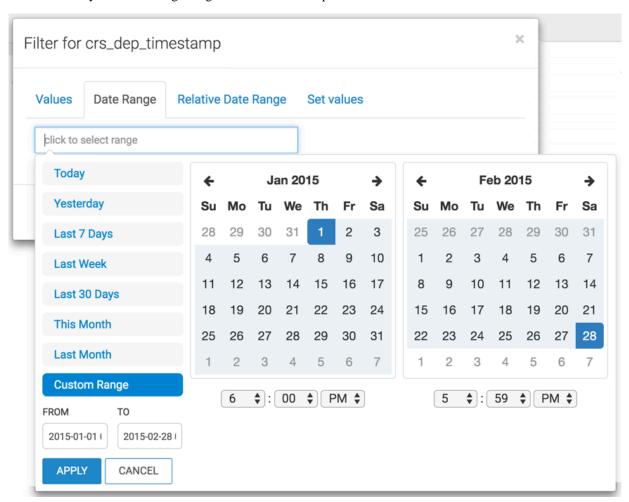
- **4.** On the Filters shelf, click the crs\_dep\_timestamp field.
- 5. Click Select values.



- **6.** In the Filter for crs\_dep\_timestamp modal window, click the Date Range tab.
- 7. Click inside the textbox that contains the text.
- 8. Click to select range.

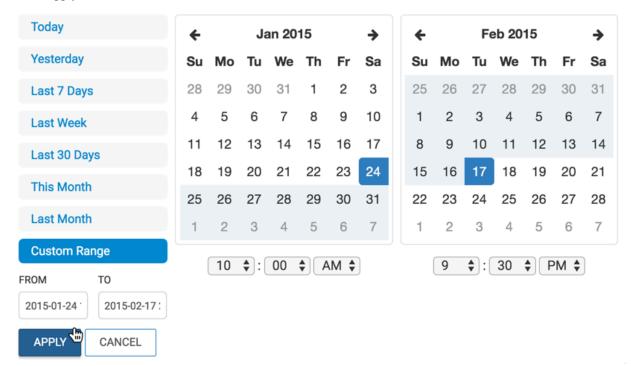
Note the selection options in date range/calendar interface:

- Pre-set ranges, such as Today, Yesterday, Last 7 Days, Last Week, Last 30 Days, This Month, and Last Month.
- Custom Range, that can be configured either through the FROM and TO entry boxes, or by manipulating the calendar widgets
- Time of Day control for beginning and end of the time period.



**9.** In the calendar widget, select the date range of 24th of January 2015 (10:00 AM) through 17th of February 2015 (9:30 PM).

### 10. Click Apply.



11. After clicking Refresh Visual, the updated visual appears. Note the range of dates we specified in the previous step.

	Airline 1													
	AA	AS	B6	DL	EV	F9	НА	MQ	NK	00	UA	US	VX	WN
Date 1±	Delay	Delay	Delay	Delay	Delay	Delay	Delay	Delay	Delay	Delay	Delay	Delay	Delay	Delay
2015-01-25	5.20	-2.05	0.618	0.373	1.59	18.9	-3.57	16.0	11.5	8.32	7.52	1.09	7.03	3.47
2015-01-26	6.30	4.57	21.4	2.86	5.23	5.04	-5.21	12.7	5.94	4.26	7.98	3.51	4.49	4.47
2015-01-27	0.697	-2.34	4.56	-0.569	-0.959	-4.06	-5.09	5.13	-1.27	0.307	1.80	0.304	-3.47	-1.42
2015-01-28	2.38	1.09	7.77	1.23	-0.037	3.16	-1.50	2.02	0.929	0.132	2.63	2.61	5.08	1.73
2015-01-29	2.61	5.02	6.43	2.65	2.40	7.72	4.87	5.48	1.11	2.97	7.34	-0.920	-1.12	5.54
2015-01-30	4.56	15.4	11.4	7.15	5.53	14.5	-0.258	10.1	8.30	12.7	13.5	14.3	12.6	12.2
2015-01-31	4.70	10.0	5.80	1.92	-0.804	8.26	3.89	0.617	3.77	6.75	6.54	2.85	-1.11	2.38
2015-02-01	9.74	3.93	7.25	10.7	8.67	51.7	-2.32	9.66	29.2	19.3	12.7	31.9	-1.27	13.6
2015-02-02	13.7	10.2	54.0	30.2	22.7	43.1	-1.56	24.6	28.4	16.6	21.0	14.8	11.9	10.7
2015-02-03	4.83	-1.49	44.0	10.4	11.7	32.0	-3.90	21.2	16.2	12.0	15.6	7.04	8.10	6.92
2015-02-04	3.67	-1.29	9.20	5.37	13.2	47.0	-0.764	25.4	18.4	20.5	13.2	0.112	20.1	6.83
2015-02-05	13.2	7.25	32.7	8.43	9.06	15.8	0.188	33.7	22.4	23.1	15.5	5.96	24.7	12.8
2015-02-06	3.52	6.36	1.74	3.53	1.53	7.58	5.50	5.86	2.85	6.90	20.9	1.31	87.0	7.06
2015-02-07	1.41	2.62	4.77	1.83	-1.36	0.132	5.10	0.698	-1.78	4.57	6.65	-0.890	9.45	1.48
2015-02-08	8.31	6.98	23.7	5.18	3.31	4.55	4.96	9.90	4.08	11.9	12.1	2.90	57.5	8.01
2015-02-09	7.41	2.57	18.2	12.9	7.59	11.1	12.0	25.4	9.20	9.13	9.32	2.81	7.72	5.09
2015-02-10	2.58	2.60	18.1	2.62	2.51	7.06	-1.12	1.39	8.81	1.43	2.43	2.93	-1.92	3.05
2015-02-11	0.371	-1.17	7.60	2.83	0.999	8.68	4.80	3.56	-0.486	2.85	5.45	1.10	-1.62	2.19
2015-02-12	3.95	6.40	10.1	5.54	6.18	7.44	-1.40	3.82	3.95	5.04	19.7	3.59	2.67	7.57
2015-02-13	6.21	4.29	7.56	10.5	5.94	7.19	1.86	9.96	12.7	5.67	13.2	7.18	11.6	8.42
2015-02-14	5.45	3.50	16.4	9.99	4.64	41.4	33.4	10.9	21.5	3.19	13.0	3.33	6.64	10.4
2015-02-15	6.45	0.529	21.8	7.06	12.7	22.8	0.510	22.7	18.4	9.11	18.5	9.89	9.69	8.74
2015-02-16	18.3	-1.14	56.2	21.4	21.0	41.2	3.66	24.7	21.9	13.2	20.6	11.5	5.64	18.1
2015-02-17	10.8	4.02	38.6	26.1	23.4	33.4	-2.19	23.1	21.4	8.67	17.2	32.5	16.4	13.0

**Related Information** 

Creating joins

## Selecting values by using an expression on filter shelves

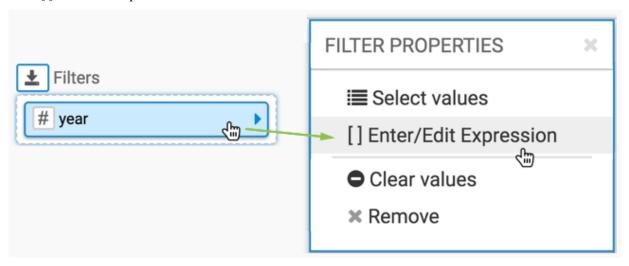
### About this task

The Enter/Edit Expression interfaced may be used on a filter shelf to fine-tune value filtering, and to incorporate information about values from multiple rows of the dataset. To demonstrate this approach, let's use the example from building *Cross tabulation*, where we specify several discrete years of the dataset World Life Expectancy.

### **Procedure**

1. On the Filters shelf, click Down Arrow on the year field placed there earlier.

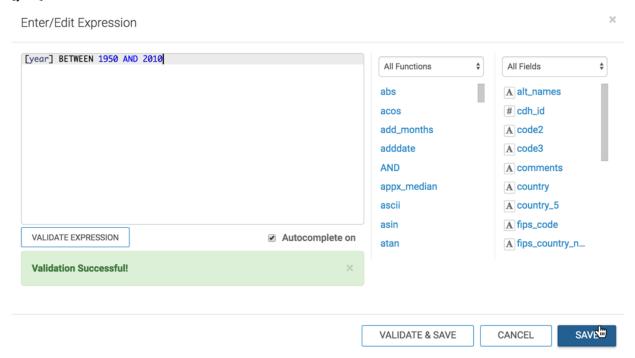
2. Click [] Enter/Edit Expression



3. In the Enter/Edit Expression modal window, build an expression.

We used the following expression to specify a range of year values:

[year]BETWEEN 1950 AND 2010



- 4. Click Validate Expression.
- 5. Click Save.

6.	After clicking Refresh Visual, the cross tabulation visual appears.
	Note the range of years we specified in the previous step, and that the columns stop reporting life expectancy when it reaches the threshold of 50 years for all seven countries in Middle Africa UN sub-region.

		country I±									
		Angola	Cameroon	Chad Congo		Equatorial Guinea	Gabon	Sao Tome and Principe			
year	Ιž	Life Expectancy	Life Expectancy	Life Expectancy							
	1950	29.2	37.9	35.6	38.3	33.9	36.0	45.5			
	1951	29.4	38.0	35.7	38.5	34.0	36.2	45.7			
	1952	29.8	38.4	35.9	38.9	34.3	36.8	46.2			
	1953	30.2	38.7	36.2	39.2	34.6	37.3	46.6			
	1954	30.6	39.1	36.4	39.6	34.9	37.7	47.1			
	1955	31.0	39.4	36.7	39.9	35.2	38.1	47.6			
	1956	31.4	39.8	37.0	40.1	35.5	38.4	48.1			
	1957	31.8	40.3	37.2	40.4	35.8	38.7	48.6			
	1958	32.2	40.7	37.5	40.7	36.1	39.0	49.2			
	1959	32.6	41.1	37.8	40.9	36.4	39.3	49.8			
	1960	33.0	41.5	38.0	41.1	36.7	39.6	50.4			
	1961	33.4	42.0	38.3	41.3	37.0	39.9	50.9			
	1962	33.8	42.4	38.5	41.5	37.3	40.4	51.5			
	1963	34.2	42.9	38.8	41.8	37.6	40.9	52.1			
	1964	34.6	43.3	39.1	42.0	37.9	41.6	52.6			
	1965	35.0	43.7	39.4	42.3	38.2	42.3	53.1			
	1966	35.4	44.2	39.7	42.5	38.5	43.2	53.6			
	1967	35.8	44.6	40.0	42.9	38.8	44.1	54.2			
	1968	36.2	45.1	40.4	43.2	39.1	44.9	54.7			
h	1069	.~°6.6.	45.K.	402	40.6	39.F	15.8	55,3			
	1950	42.5	53.0	46.5	46.2	47.7	60.9	62.8			
	1997	43.1	52.8	46.5	46.1	47.7	60.7	62.9			
	1998	43.7	52.5	46.6	46.0	47.7	60.3	63.0			
	1999	44.5	52.2	46.6	46.1	47.7	60.0	63.2			
	2000	45.2	52.0	46.7	46.4	47.7	59.7	63.3			
	2001	46.0	51.8	46.8	46.7	47.8	59.6	63.5			
	2002	46.7	51.7	47.0	47.1	47.9	59.5	63.8			
	2003	47.4	51.7	47.1	47.4	48.1	59.5	64.0			
	2004	48.0	51.7	47.4	47.6	48.4	59.7	64.3			
	2005	48.6	51.9	47.7	47.9	48.8	60.1	64.6			
	2006	49.0	52.2	48.1	48.0	49.3	60.5	65.0			
	2007	49.5	52.5	48.5	48.2	49.8	60.9	65.3			
	2008	49.9	52.9	48.9	48.5	50.3	61.4	65.5			
	2009	50.3	53.3	49.3	48.7	50.9	61.9	65.7			

7. Let us change the expression to report only when life expectancy is at 50 years or more for the same year range. ([year]BETWEEN 1950 AND 2010) AND ([life\_expectancy]>=50)

Note the following results:

- The first row is for year 1960, the first time a country in Middle Africa reported a life expectancy over 50 years.
- Only five out of seven countries are reporting; this means that life expectancy for Chad and Congo never reaches 50 years over the period covered by our dataset, through the year 2010.

		Angola	Cameroon	Equatorial Guinea	Gabon	Sao Tome and Principe
year	Ιž	Life Expectancy	Life Expectancy	Life Expectancy	Life Expectancy	Life Expectancy
1	1960					50.4
1	1961					50.9
1	1962					51.5
1	1963					52.1
1	1964					52.6
1	1965					53.1
1	1966					53.6
1	1967					54.2
1	1968					54.7
1	1969					55.3
1	1970					55.9
1	1971					56.5
-	1972					57.1
-	1973					57.8
-	1974					58.4
1	1975				50.8	59.0
1	1976				51.6	59.5
-	1977				52.4	59.9
-	1978		50.3		53.2	60.2
1	1979		50.8		54.1	60.4
1	1980		51.2		54.9	60.6
1	1981		51.6		55.8	60.6
1	1982		52.0		56.6	60.7
1	1983		52.3		57.5	60.8
1	1984		52.6		58.3	60.8
1	1985		52.9		59.1	61.0
1	1986		53.1		59.8	61.1
-	1987		53.3	1	60.3	61.3
1	1988		53.4	-	60.8	61.5
1	1989		53.5		61.1	61.6

D - I	1 - 4 - 1	1.1			
кe	lated	ı ını	rori	nat	ion

Cross tabulation