Customizing Homepages

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Setting your homepage from dashboard

In CDP Data Visualization, all users can change their home screen by selecting the current dashboard.

About this task

The following steps demonstrate how to set your own homepage directly in the dashboard you are viewing or editing.

Procedure

1. While viewing a dashboard, or editing it if have edit privileges, click on the supplemental menu, and select Set as Homepage.

| CLOUDE Data Visua | | HOME VISUALS DATA |
|-----------------------------|---|--------------------------------------|
| 🖋 EDIT | ··· · · · · · · · · · · · · · · · · · | |
| | ★ Remove from Favori 分 Set as Homepage ⑦ Export | tes I Life Expectancy spective |
| | 🖻 Show Usage Info | un_region (All) - |
| | New Dashboard | of Life Expectancy |
| | 🖻 Delete Dashboard | ivg(life_expectancy) |
| | | 60- |
| | | 40- |
| | | 20 - |

A message confirming the success of setting the dashboard appears briefly.

2. Click HOME at the top navigation bar, and observe that the dashboard you just specified appears.

| CLOUDERA Data Visualization | HOME VISUAL | S DATA |
|---------------------------------------|-------------------------------------|-----------|
| | World Life Exp A new perspective | pectancy |
| | country | un_region |
| | (All) 👻 | (All) 👻 |
| | Trend of Life Expectanc | |

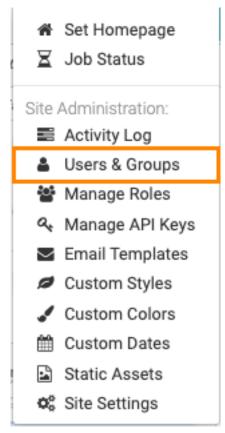
Using set homepage for your own home

You can specify your own homepage as the homepage for a specific dashboard, simply by adding the ID of the dashboard.

Procedure

1. On the main navigation bar, click the Gear icon.

2. In the drop-down menu, click Users & Groups.



The Manage Users & Groups interface appears, open on the Users tab.

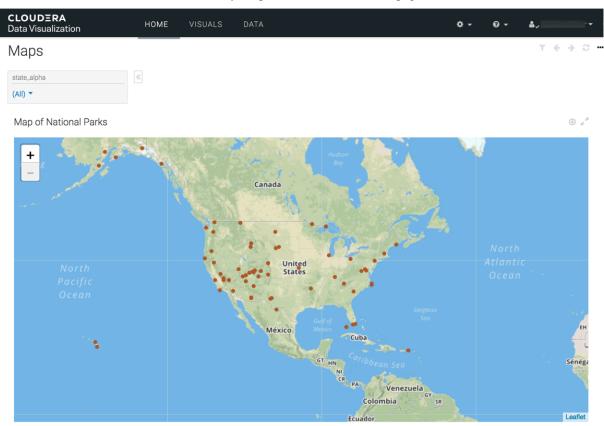
3. At the top of the page, under Dashboard ID, replace N/A by the ID of the dashboard to use for the homepage, and click the check mark icon.

In our example, the number of the application is 150.

| CLOUDERA Data Visualization | НОМЕ | VISUALS | DATA |
|---------------------------------------|--|------------|-------------------------|
| Set Homepage Set the Dashboard you | would like as y | our homep | age |
| Dashboard ID: | 150 | | ∼ [⊕] × |
| Dashboard Name: | Welcome Pag | je _ | |
| Visual Type: | Default Home | e Page | |
| | Reset to defaul | t homepage | |
| | Note: You can f when on the de eg. /arc/apps/a | sired app | board ID in the url |

A success message appears.

4. Click Home, and observe that the dashboard you specified is now the home page.



Setting default homepage for all users

Administrators can change the home page for all users globally.

About this task

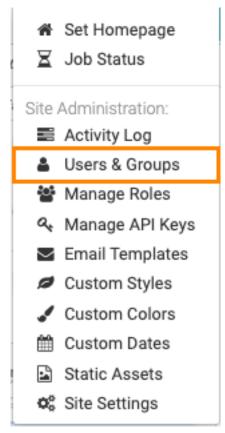
The following steps demonstrate how to set a default homepage for all users to a specific dashboard.

Note: This feature is only available to users with administrative privileges.

Procedure

- 1. Login as a user with administrative privileges.
- 2. On the main navigation bar, click the Gear icon.

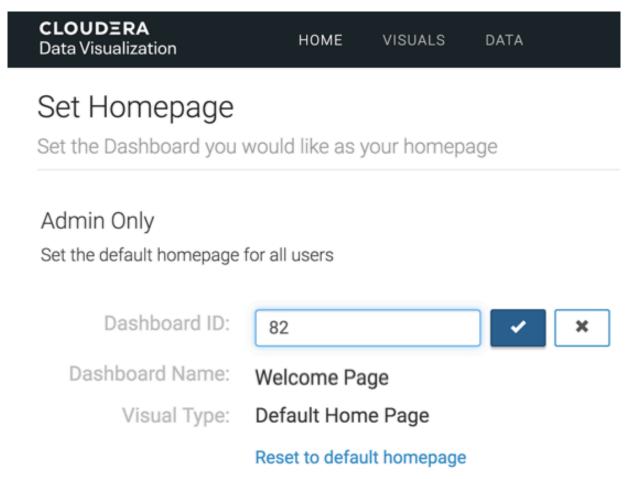
3. In the drop-down menu, click Users & Groups.



The Manage Users & Groups interface appears, open on the Users tab.

4. Scroll down to the Admin Only section, and under Dashboard ID replace N/A by the ID of the dashboard to use for the homepage, and click the check mark icon.

In our example, the number of the application is 180.

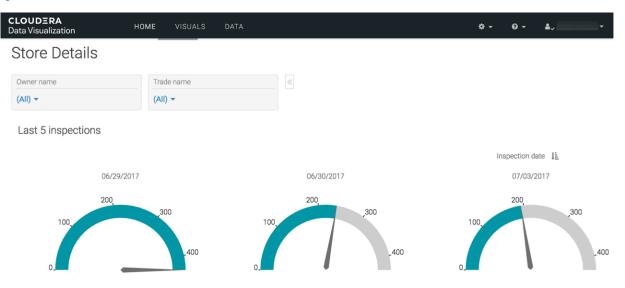


A success message appears.

5. Log out from the application.

6. Log in as a user with simple viewing privileges.

In this example, we are logged in as Anna. You can see that the HOME interface is the dashboard you just specified, as an Admin user.



Resetting homepage to default

Both users and administrators can change the home page back to default.

About this task

When the user resets their homepage to default, it reverts to the setting that applies to all users. When the administrator resets all to default homepage, the Data Visualization homepage that lists all visual artifacts appears.

Procedure

Reseting your own homepage to default

The following steps demonstrate how you can set your homepage back to default:

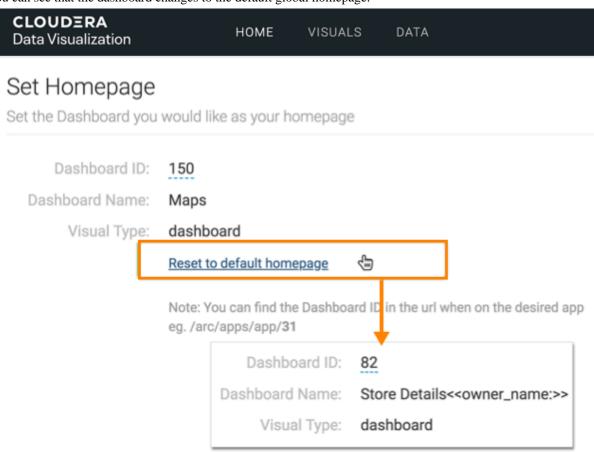
1. Login as a user with simple viewing privileges.

In this example, the user is logged in as John.

- 2. On the main navigation bar, click the Gear icon.
- **3.** In the drop-down, click Set Homepage. The Set Homepage interface appears.

4. Click Reset to default homepage.

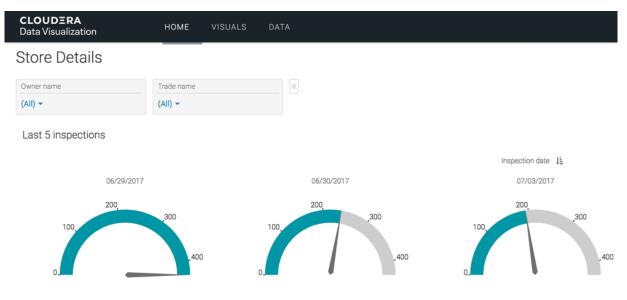
You can see that the dashboard changes to the default global homepage.



A success message appears.

5. Click HOME.

You can see that the dashboard is now the one that is specified as default for all users.



Resetting all user's homepages to Data Visualization default

6. Login as a user with administrative privileges.

- 7. On the main navigation bar, click the Gear icon.
- 8. In the drop-down, click Set Homepage. The Set Homepage interface appears.
- 9. Scroll down to the Admin Only section.
- 10. Click Reset to default homepage.

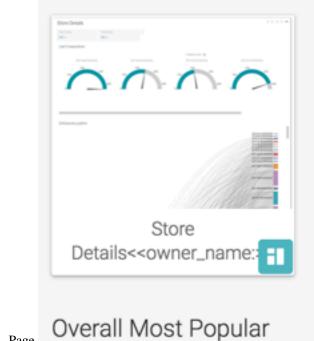
You can see that the dashboard changes to the default Welcome Page

- **11.** Log out from the application.
- **12.** Log in as a user with simple viewing privileges.

In this example the user is logged in again as John. You can see that the Home interface is the dashboard you just specified as an Admin user, the default Welcome

| CLOUDERA Data Visualization | | но | ME | VISUALS | DATA |
|---------------------------------------|------------------|----|-----------|---------|------|
| 50 | 15 dashboards | = | 1 APPS | | |

Last Viewed by You



Page.