# **Working with Data**

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# Working with datasets in CDP Data Visualization

Datasets are defined on the connections to your data, and provide access to the specific tables in the data store.

In CDP Data Visualization, visualizations are built from datasets. These datasets provide access to data annd enhance data access and usage.

**Related Information** 

Datasets

# **Creating a dataset**

CDP Data Visualization allows you to create datasets based on your data.

## About this task

There are three options for creating datasets:

- Creating datasets in the Data interface on page 4
- Creating datasets from a query on page 5
- Creating datasets in the Connection Explorer on page 6

# Creating datasets in the Data interface

## Procedure

**1.** On the main navigation bar, click DATA.

The Data view appears, open on the Datasets tab.

2. Click NEW DATASET near the top of the screen.



- 3. In the New Dataset modal window, specify the following values:
  - a) Dataset title

Specify here the name of the new dataset.

b) Dataset Source

In the menu, you can choose either the From Tables (default) or From SQL option. Leave the selection as From Tables.

c) Select Database.

Scroll the list of connected databases to select the correct database.

d) Select Table

Scroll the list of tables to select the correct table.

New Dataset	
Create a dataset from data on this connection. You r create dashboards or apps. Dataset title *	need to create a dataset before you can
Test Dataset	
Dataset Source From Table	
Select Database	
main	•
Select Table	
census_pop	•
	CANCEL

## 4. Click CREATE.

You can now see the new dataset under the Datasets tab.

CLOUDERA Data Visualization	HOME VISUALS	DATA	Q find titles, viz types,	datasets, authors	6				۰.	0 -	≜* vizapps_admin <del>-</del>
% NEW CONNECTION	& NEW DATASET	O ADD DATA									
All Connections	🗞 Datasets 🔳	3 🖽 Co	nnection Explorer	۲							
∿ samples 🖉											
	Title/Table	_			ID	Created 4	E Last Updated	Modified By	# Vis	suals	
	Test Dataset main.census_pop			+11	13	Dec 08, 2021	a few seconds ago	vizapps_admin	0		۵



**Note:** To find the dataset in the future, you can scroll through the list of datasets on the connection, or use Search at the top of the page.

# Creating datasets from a query

Data Visualization lets you specify a dataset from a SQL Query. This feature makes it easy to restrict access to specific table columns or rows for all users, either for security or for relevancy reasons. It also enables you to specify complex joins and analytic functions at the dataset level.

- **1.** On the main navigation bar, click DATA.
  - The Data view appears, open on the Datasets tab.
- 2. Click NEW DATASET near the top of the screen.
- 3. In the New Dataset modal window, specify the following values:
  - a) Dataset title

Specify here the name of the new dataset.

b) Dataset Source

In the menu, you can choose either the From Tables (default) or From SQL option. Choose From SQL.

c) Enter SQL

Enter the SQL query; its results from the dataset.

New Dataset	
Create a dataset fr create dashboards	om data on this connection. You need to create a dataset before you can or apps.
Dataset title *	
Test Dataset fro	n SQL
Dataset Source	
From SQL	~
Enter SQL below	
	✓ Autocomplete on

## 4. Click CREATE.

You can now see the new dataset under the Datasets tab.



**Tip:** To find the dataset in the future, you can scroll through the list of datasets on the connection, or use Search at the top of the page.

# **Creating datasets in the Connection Explorer**

The following steps demonstrate how to create a new dataset directly on a table in the Connection Explorer.

**1.** On the main navigation bar, click DATA.

The Data view appears, open on the Datasets tab.

2. Click New Dataset on the same line as the primary table.

CLOUDERA Data Visualization	HOME VISUALS DATA Q find titles,	viz types, datasets, authors	Q SEARCH	& - O - ≜* vizapps_admin -						
% NEW CONNECTION	& NEW DATASET O ADD DATA ···									
All Connections	& Datasets									
% samples 🖉	S main									
		Table Name	# Datasets							
		census_pop	2	🗞 New dataset						
		cereals	1	🗞 New dataset						
		chicago_govt_pay	0	🗞 New dataset						
		earthquake_data2019	1	🗞 New dataset						
		generalTestForExploreCall	0	🗞 New dataset						
		generaltest_1516160078	0	🗞 New dataset						
		infoseq_1559	1	🗞 New dataset						
		iris	1	🗞 New dataset						

3. In the New Dataset modal window, specify the Dataset title.

New Dataset for table main.census_pop	
Dataset title * Test Dataset from Connection	
	CANCEL CREATE

#### 4. Click CREATE.

You can now see the new dataset under the Datasets tab.



**Tip:** To find the dataset in the future, you can scroll through the list of datasets on the connection, or use Search at the top of the page.

# **Finding a dataset**

CDP Data Visualization makes it easy to find your datasets. You can browse the list of Datasets, check out the Connection Explorer, or use Search.

#### **Procedure**

1. On the main navigation bar, click DATA.

The Data view appears, open on the Datasets tab.

- 2. On the left-side panel, select the connection on which the dataset is defined.
- 3. Use Search on the main navigation bar. Type the search string that matches all or part of the dataset.

Some examples of search criteria may be data connection names, data table names, dataset names, visualization names, or application names.

4. Select the correct dataset from the abbreviated list of datasets.

# **Exploring dataset details**

CDP Data Visualization makes it easy to check out and examine the information available about your datasets.

**1.** On the main navigation bar, click DATA.

The Data view appears, open on the Datasets tab.

2. Find the dataset, either by browsing to a known connection and scrolling, or by using Search.

**3.** Click the dataset you want to examine.

Dataset side navigation appears, open at Dataset Detail view.

Depending on the dataset definition approach, there are two alternatives:

• Defined on Table

Dataset: Test Dataset Detail Dataset: Test Dataset Table: main.census_pop
Dataset: Test Dataset 🖋
Table: main.census_pop
Connection Type: SQLite
Data Connection: samples 🥜
Description: 🥜
Join Elimination: Enabled 🤌
Result Cache: From Connection 🥒 🗧
10. 40
ID: 13
Created on: Aug 19, 2021 09:52 AN
Created by: vizapps_admin
Last updated: Aug 19, 2021 09:52 AM
Last updated by: vizapps admin

• Defined on SQL



The following information is available on Dataset Detail view, under Detail:

# **Tables**

This is the qualified name of the data source. It appears in the form DatabaseName.DatabaseTable.

# **Connection type**

This is the name of the database that hosts the data that appears in the form DataConnection. This feature is ideal for enterprise environments, with dashboards developed on test clusters, and then deployed to a production environment.

## About this task

This assumes that the new connection has, at the minimum, the relevant base tables with metadata definitions that match those on the original connection. Users with appropriate permissions can switch the data connection of a dataset by following these steps.

## Procedure

- 1. Click the Edit (pencil) icon.
- 2. Choose a different data connection from the menu.
- 3. Click Save.

# Description

This is an optional field. You can add a description of the dataset in the available textbox.

- **1.** Click the Edit (pencil) icon.
- **2.** Enter the descirption in the text box.
- 3. Click Save.

# Join elimination

Join elimination improves query execution and visual rendering in CDP Data Visualization.

# About this task

Join elimination is available both for left outer and inner joins. It is turned on by default.

When a visual uses fields and expressions that reference only a subset of the joined tables that form the dataset, this feature eliminates the unnecessary joins and access only the necessary subset of the joined tables. This improves query execution speeds, and renders the visuals faster.

# Procedure

- **1.** Click the Edit (pencil) icon.
- **2.** You can eanble or disable join elimination:
  - Disabling: select the Disabled option.
  - Enabling: select the Enabled option.
- 3. Click Save.

# **Result cache**

Each dataset inherits the result caching preferences configured for its connection. The value for this field is From Connection by default, but this may be changed at the level of the dataset.

# Procedure

- 1. Click the Edit (pencil) icon.
- **2.** You can enable or disable the result cache:
  - Disabling: select the Disabled option.
  - Enabling: select the Enabled option, and specify the Retention Time, in seconds.
- 3. Click Save.

4. To clear the result cache, click the Clearicon.

<b>CLOUDERA</b> Data Visualization	HOME VISUALS DATA
Dataset Detail Related Dashboards	Dataset: Test Dataset Detail
Fields Data Model Time Modeling Search Modeling Segments	Dataset: Test Dataset   Table: main.census_pop   Connection Type: SQLite   Data Connection: samples   Description:    Join Elimination: Enabled
Filter Associations	Result Cache:  From Connection  Disabled  Enabled  Retention Time (seconds)  CANCEL SAVE
Permissions	ID: 13 Created on: Aug 19, 2021 09:52 AM Created by: vizapps_admin Last updated: Aug 19, 2021 09:52 AM Last updated by: vizapps_admin

# SQL

In datasets initially defined on a SQL query, you can alter the query at any time to change the list of fields fetched, content of the WHERE clause, ORDER BY, and so on.

#### Procedure

- 1. Click the Edit (pencil) icon.
- 2. Edit the SQL statement.
- 3. Click Save.

#### Information on creation and update

The Dataset Detail interface provides information about the creation of the dataset and most recent updates to it.

#### Created on

This is the date, in timestamp form, when the dataset was created.

#### Created by

This is the username of the user who created the dataset.

#### Last updated

This is the date, in timestamp form, of the most recent dataset update.

#### Last updated by

This is the username of the user who updated the dataset most recently.

# **Checking related dashboards**

In CDP Data Visualization, you can easily determine which visuals use a particular dataset.

#### **Procedure**

1. On the main navigation bar, click Data.

CLOUDERA HOME VISUALS DATA Q find titles, viz types, datasets, authors...

🔍 SEARCH 🛛 🗢 🕜 🗸 🛔 vizapps\_admi

The Data view appears, open on the Datasets tab.

- 2. Find the dataset that you want to examine in the list of datasets, either by scrolling or by using search.
- 3. Click the dataset.

Dataset side navigation appears, open at Dataset Detail view.

**4.** In the side navigation menu, click Related Dasboards.

CLOUDERA Data Visualization		HOME VISUALS	DATA					Q SEAF	юн 💠 -	<b>⊖</b> * vi;	apps_admin <del>-</del>
Dataset Detail		Dataset: World Life Exp Related Dash	Dataset: World Life Expectancy Related Dashboards and Linked Visuals								
Related Dashboards	3										
Fields		These visuals were created	ated based on this dataset								
Data Model			Title	ID	Related Dashboards/Linked Visuals $\downarrow_{=}^{\pm}$	Created	Last Updated	Modified By	Total Views	Workspace	Actions
Time Modeling			Life Expectancy Dashboard	66	0	Aug 19, 2021	6 days ago	vizapps_admin	0	Public	18
Search Modeling			World Population & CDD Trends	57	0	Aug 19, 2021	6 dave ano	vizanne admin	0	Public	1.0
Segments	0	2	Honer optimition a optimental	57	0	Aug 19, 2021	o days ago	120pp3_00mm	0	T dbitc	
Filter Associations	0		Animated world population - GDP vs life expectancy	52	0	Aug 19, 2021	6 days ago	vizapps_admin	0	Public	1
		Showing 1 to 3 of 3 ent	tries								

Related Dashboards view appears, which is a list of visuals that use this dataset.

The following information is available for each app in this list, under Related Dashboards:

- Type icon represents the style of the dashboard, or a snapshot icon of the visual (if this feature is on).
- Title is the name of the visual.
- ID
- Related Dashboards/Linked Visuals
- Created is the date when the visual was created.
- Last Updated is the time interval after the last update of the visual. It is expressed in minutes, hours, days, or months, as appropriate.
- Modified by is the name of the user who modified the app most recently.
- Total Views is the number of times the app was viewed.
- Workspace
- Actions are the permissions available to you They may include the following:
  - Clicking Edit (pencil) icon edits the visual.
  - Clicking Delete (trash) icon deletes the visual.

# Editing datasets based on a SQL query

One of the major advantages CDP Data Visualization provides is the option to edit the data selection that defines the dataset.

## Procedure

1. Navigate to a dataset that you created based on a SQL query.

2. Click to open the dataset, on the Dataset Detail view.

There is a SQL text window, which you can edit.

<b>CLOUDERA</b> Data Visualization	HOME	VISUALS DA	TA		
Dataset Detail	Dataset: Te Detail	est Dataset from SQL			
Fields Data Model Time Modeling		Dataset Connection Type Data Connection	<ul> <li>Test Dataset from SQL </li> <li>SQLite</li> <li>samples </li> </ul>		
Search Modeling		Join Elimination	Enabled I		
Segments		Result Cache	From Connection select * from main.us counties		
Filter Associations		SQL for first table	Select * Trom main.us_counties		
		ID Created or Created by Last updated Last updated by	<ul> <li>Aug 19, 2021 09:55 AM</li> <li>vizapps_admin</li> <li>Aug 19, 2021 09:55 AM</li> <li>vizapps_admin</li> <li>vizapps_admin</li> </ul>		

3. You can restrict rows and columns depending on what you need.

# Restricting columns in datasets based on SQL query

In CDP Data Visualization, you can easily restrict the table columns in the dataset by changing the SQL definition of that dataset. SQL-defined datasets make it easy to limit their content to specific columns.

1. Switch to Data Model interface, and click Show Data.



There is a large number of columns in the query result, and many of them are not necessary when it comes to answering most common questions.

CLOUDERA Data Visualization					DATA														٩	SEARCH	۰ -	0 -	<b>≜*</b> vizapps	
Dataset Detail Related Dashboards		Dataset: Data	Test Da	ataset fro	om SQL Ø EDIT I	DATA MODEL																[	II NEW DASH	BOARD
Fields																								
Data Model		sql				)																		
Time Modeling																								
Search Modeling		⊞H	IDE DA	TA																				
Segments	0	Apply	Displa	y Format																				
Filter Associations	0	sumlev	state	county	stname	ctyname	year	agegrp	tot_pop	tot_male	tot_female	wa_male	wa_female	ba_male	ba_female	ia_male	ia_female	aa_male	aa_female	na_male	na_female	tom_male	tom_female	wac_r
Permissions		50	51	149	Virginia	Prince George County	5	0	36941	20368	16573	12155	10721	7230	4763	171	98	254	410	61	55	497	526	12570
		50	51	153	Virginia	Prince William County	5	0	430289	213820	216469	141918	138857	44291	47256	2453	2331	16249	18465	405	374	8504	9186	1495£
		50	51	155	Virginia	Pulaski County	5	0	34736	17284	17452	15915	16222	959	866	35	37	93	105	6	2	276	220	1617€
		50	51	157	Virginia	Rappahannock County	5	0	7456	3694	3762	3420	3496	181	171	5	13	19	28	1	2	68	52	3483
		50	51	159	Virginia	Richmond County	5	0	9059	5066	3993	3138	2925	1799	961	24	15	31	17	1	2	73	73	3204
		50	51	161	Virginia	Roanoke County	5	0	92901	44385	48516	39834	43608	2424	2605	85	82	1338	1465	12	21	692	735	40487
		50	51	163	Virginia	Rockbridge County	5	0	22394	11071	11323	10482	10693	321	323	60	63	50	76	1	3	157	165	10631
		50	51	165	Virginia	Rockingham County	5	0	77391	37840	39551	36012	37908	841	629	227	213	232	278	15	11	513	512	36497
		50	51	167	Virginia	Russell County	5	0	28445	13914	14531	13631	14249	148	120	28	35	32	24	0	1	75	102	13701
		50	51	169	Virginia	Scott County	5	0	22781	11413	11368	11197	11172	92	68	25	23	17	29	8	7	74	69	11263

- 2. Find the fields that you would like to keep in the dataset definition.
- 3. Switch back to Dataset Detail interface, and edit SQL text window by applying the following statement:

select county, stname, ctyname, tot\_pop, tot\_male, tot\_female from main.u
s\_counties

In this example we keep the columns county, stname, ctyname, tot\_pop, tot\_male, and tot\_female.

## 4. Click Save.

CLOUDERA Data Visualization	HOME VISUALS DATA
Dataset Detail	Dataset: Test Dataset from SQL Detail
Related Dashboards Fields	Dataset: Test Dataset from SQL 🥜
Data Model Time Modeling	Connection Type: SQLite Data Connection: samples
Search Modeling	Join Elimination: Enabled 🖋
Filter Associations	SQL for first table:       select county, stname, ctyname, tot_pop, tot_male, tot_female from main.us_counties       CANCEL       SAVE
Permissions	
	ID: 14
	Created on: Aug 19, 2021 09:55 AM Created by: vizapps_admin
	Last updated: Aug 19, 2021 09:55 AM Last updated by: vizapps_admin

5. In the Refresh dataset table column information modal window, click Close.

Refresh dataset table column information
Table columns updated
CLOSE

**6.** Switch back to the Data Model interface, click Show Data, and check that the dataset only has the explicitly specified columns:

CLOUDERA Data Visualization	HOME VISUALS	DATA			Q SEARCH	¢- 0-	<b>≜</b> * vizapps_admin <del>•</del>
Dataset Detail Related Dashboards	Dataset: Test Dataset from Data Model	SQL					IN NEW DASHBOARD
Fields							
Data Model	sql						
Time Modeling							
Search Modeling	HIDE DATA						
Segments	Apply Display Format						
			sql				
Filter Associations	county	stname	ctyname	tot_pop	tot_male	tot_female	
Permissions	149	Virginia	Prince George County	36941	20368	16573	
1 cmmaarona	153	Virginia	Prince William County	430289	213820	216469	
	155	Virginia	Pulaski County	34736	17284	17452	
	157	Virginia	Rappahannock County	7456	3694	3762	
	159	Virginia	Richmond County	9059	5066	3993	
	161	Virginia	Roanoke County	92901	44385	48516	
	163	Virginia	Rockbridge County	22394	11071	11323	
	165	Virginia	Rockingham County	77391	37840	39551	
	167	Virginia	Russell County	28445	13914	14531	
	169	Virginia	Scott County	22781	11413	11368	

In this example we have kept the columns county, stname, ctyname, tot\_pop, tot\_male, and tot\_female.

# Restricting rows in datasets based on SQL query

In CDP Data Visualization, you can easily restrict the table rows in the dataset by changing the SQL definition of that dataset. SQL-defined datasets make it easy to limit their content to specific rows.

#### **Procedure**

1. Switch to Dataset Detail interface, and edit SQL text window by applying the following statement:

```
select county, stname, ctyname, tot_pop, tot_male, tot_female from main.
us_counties
  where stname in ('Arizona','New Mexico',
  'California','Nevada','Colorado','Utah')
```

## 2. Click Save.

<b>CLOUDERA</b> Data Visualization	номе	VISUALS DAT.	A					
Dataset Detail Related Dashboards	Dataset: Detai	Test Dataset from SQL						
Fields Data Model		Dataset: Connection Type: Data Connection:	Test Dataset from SQL 🖋 SQLite samples 🖋					
Search Modeling		Description: Join Elimination:	Pabled P					
Segments ( Filter Associations ( Permissions		Result Cache:	<pre>From Connection</pre>	CANCEL SAVE				
		ID: Created on: Created by: Last updated: Last updated by:	14 Aug 19, 2021 09:55 AM vizapps_admin Aug 25, 2021 01:35 PM vizapps_admin					

3. In the Refresh dataset table column information modal window, click Close.

Refresh dataset table column information	
Table columns updated	
CLOSE	

**4.** Switch back to the Data Model interface, click Show Data, and notice that the dataset is limited to the states specified in the SQL statement.

CLOUDERA Data Visualization	HOME VISUALS	DATA			Q SEARCH	¢- 0	✓ ≜* vizapps_admin •			
Dataset Detail Related Dashboards	Dataset: Test Dataset from S Data Model	QL EDIT DATA MODEL					I NEW DASHBOARD			
Fields										
Data Model	sql									
Time Modeling										
Search Modeling	III HIDE DATA									
Segments	Apply Display Format									
	sqi									
Filter Associations	county	stname	ctyname	tot_pop	tot_male	tot_female				
Permissions	1	Arizona	Apache County	73195	36300	36895				
	3	Arizona	Cochise County	132088	67820	64268				
	5	Arizona	Coconino County	136011	67136	68875				
	7	Arizona	Gila County	53144	26434	26710				
	9	Arizona	Graham County	37416	20000	17416				
	11	Arizona	Greenlee County	8802	4611	4191				
	12	Arizona	La Paz County	20281	10336	9945				
	13	Arizona	Maricopa County	3942169	1950188	1991981				
	15	Arizona	Mohave County	203334	102329	101005				
	17	Arizona	Navajo County	107094	53545	53549				

5. If you were to test it by creating a simple map visual on the dataset, it would look something like this:



# **Deleting a dataset**

In CDP Data Visualization, you can delete a dataset without deleting the data from the database.

## About this task



**Note:** Deleting a dataset deletes all dashboards and both linked and unlinked visuals that use it. However, it does not delete the data from the database. Any analytical views that were defined on the dataset remain.

#### Procedure

1. On the main navigation bar, click Data.

CLOUDERA Data Visualization HOME VISUALS DATA Q find titles, viz types, datasets, authors... O

The Data view appears, open on the Datasets tab.

- 2. Find the dataset in the list of datasets, either by scrolling or by using search.
- 3. On the row that represents the particular dataset, click the Delete (trash) icon to delete the dataset.

In this example, the Cereals dataset has been selected, which contains 1 visual.

CLOUDERA Data Visualization	HOME VISUALS DATA Q find titles, viz type	rs, datasets, authors	8		Q SE	EARCH 🗢 🗸	0 - La* vizapps_admin-
S NEW CONNECTION	& NEW DATASET O ADD DATA						
All Connections	Solution Explore	r @					
% Postgres							
% samples 🥒	Title/Table		Created	Last Updated	Modified By	# Visuals	
	Test Dataset from SQL Created from SQL	+il	Aug 19, 2021	13 minutes ago	vizapps_admin	0	Ê
	Test Dataset from Connection Created from SQL	÷il	Aug 19, 2021	6 days ago	vizapps_admin	0	Ê
	Test Dataset main.census_pop	+il	Aug 19, 2021	6 days ago	vizapps_admin	0	8
	Food Stores Inspection in NYC main.retail_food_store_inspections_current_critical_vio	+il	Aug 19, 2021	6 days ago	vizapps_admin	3	Delete Dataset
	Cereals main.cereals	+ 11	Aug 19, 2021	6 days ago	vizapps_admin	1	8

The Delete Confirmation modal window appears.

It contains information about all related dashboards and linked and unlinked visuals that the system deletes with the dataset:

- Snapshot with a tag indicating that the artifact is a visual or a dashboard
- Title
- *ID*
- Related Dashboards / Visuals lists the number of related artifacts, and their IDs.
  - For visuals, this is the number and IDs of dashboards where they appear.
  - For dashboards, it is the number and IDs of visuals that they contain.
- Created date
- Last Updated time period
- *Modified by* username



**Note:** When deleting a dataset that has associated dashboards in private worksapces, these dashboards are not listed in the Delete confirmation modal window. However, a warning will appear notifying about the dashboards.

4. In the Delete confirmation modal window's text entry field, type DELETE in uppercase, and click Delete.

	Title	ID	Related Dashboards / Visuals	Created	Last Updated ↓	Modified By	Workspace
	Comparison of average calories per manufacturer to overall average	77	78	Aug 19, 2021	6 days ago	vizapps_admin	Public
	Avg quantity per nutritional category	76	78	Aug 19, 2021	6 days ago	vizapps_admin	Public
ıl.	Cereal Manufacturers available	75	78	Aug 19, 2021	6 days ago	vizapps_admin	Public
	Cereal comparisons across 9 nutritional categories	74	1 78	Aug 19, 2021	6 days ago	vizapps_admin	Public
*****	Cereal	78	74, 75, 76, 77	Aug 19, 2021	6 days ago	vizapps_admin	Public
Showing 1 to 5 of 5 entries		ho field	bolow and then ali	ali tha Dalata k			

In the Dataset modal window, you can see the Cereals dataset shows 1 visuals. This represents linked visuals and dashboards that reference the dataset directly. When you delete this dataset, the total number of entries display 5. This represents all dashboards, linked visuals, and all other visuals that reference this dataset.

# **Changing dataset fields**

It is easy to make changes to the fields of a dataset in CDP Data Visualization.

# Hiding dataset fields from applications

You may find it useful to hide dataset fields that are not typically used for visualizations to prevent unintended bias in BI and analytics, or even to obscure confidential data. In CDP Data Visualization, you can do this by turning off the default visibility option of a particular dataset field.

## About this task

The following steps demonstrate how to prevent data fields from appearing in visualizations and applications of dataset World Life Expectancy [data source samples.world\_life\_expectancy]. The fields comments, lat, and lng are empty, so they are good candidates for this operation.

1. On the main navigation bar, click Data.

CLOUDERA Data Visualization HOME VISUALS DATA Q find titles, viz types, datasets, authors... O

The Data view appears, open on the Datasets tab.

- 2. In the left navigation menu, click Samples.
- 3. In the Datasets area, select World Life Expectancy (main.world\_life\_expectancy).

<b>CLOUDERA</b> Data Visualization	HOME VISUALS DATA Q World Life Expectancy	۵
% NEW CONNECTION	& NEW DATASET O ADD DATA ···	
All Connections	♣ Datasets (15)	
% Postgres		
% samples ₽	Title/Table	Created
	World Life Expectancy + I main.world_life_expectancy	Aug 19, 2021

4. In the Dataset Detail menu, select Fields.

CLOUDERA Data Visualization		HOME VISUALS DATA
Dataset Detail Related Dashboards	0	Dataset: World Life Expectancy Detail
Fields		Dataset: World Life Expectancy 🥒
Data Model		Table: main.world_life_expectancy
Timo Modeling		Connection Type: SQLite
Time wodeling		Data Connection: samples 🥒
Search Modeling		Description: 🥜
Segments	0	Join Elimination: Enabled 🥒
-		Result Cache: From Connection 🖋 😂
Filter Associations	0	
Permissions		ID: 9
		Created on: Aug 19, 2021 09:44 AM
		Created by: vizapps_admin
		Last updated: Aug 25, 2021 02:29 PM
		Last updated by: vizapps_admin

**5.** In the Fields interface, select Edit Field.

<b>CLOUDERA</b> Data Visualization	HOME VISUALS DATA	
Dataset Detail Related Dashboards 3	Dataset: World Life Expectancy Fields	
Fields	Dimensions	Measures
Data Model Time Modeling Search Modeling Segments 0 Filter Associations 0 Permissions	vworld_life_expectancy	<pre>vorld_life_expectancy 12 life_expectancy 12 gdp_per_capita 12 population # iso_cc # cdh_id 12 lat 12 lng</pre>

**6.** Under Dimensions, find the field comments.

7. Click (eye) icon on the comments line.

<b>CLOUDERA</b> Data Visualization		HOME VISUALS DATA
Dataset Detail Related Dashboards	3	Dataset: World Life Expectancy Fields DUNDO CREFRESH TTITLE CASE SAVE Show Comments
Fields		To add a new calculated field, use the down arrow to the right of a field to clone it, and then edit the expression of the cloned field.
Data Model		Dimensions Measures
Time Modeling		Dim A v country
Segments	0	Dim     A + year     Mes     12 + gdp_per_capita     A +       Dim     A + country_5     A +     Mes     12 + population     A +
Filter Associations	0	Dim A v alt_names
Permissions		Dim A v code2
		Dim A v code3
		Dim A fips_code
		Dim A v un_region
		Dim A v un_subregion
		Dim A v comments
		Clone Ide do Create Hierarchy

The icon next to the comment field changes to (slashed eye).

Dimensions	
<ul> <li>world_life_expectancy</li> </ul>	11
Dim 🔺 🕶 country	1.1
Dim 🔺 year	1.1
Dim A - country_5	1.1
Dim A - alt_names	1.1
Dim A - code2	1.1
Dim 🔳 🕶 code3	1.1
Dim A - fips_code	1.1
Dim A - fips_country_name	1.1
Dim A - un_region	1.1
Dim A - un_subregion	1.4
Dim A - comments	(*)

8. Under Measures, find the fields lat and lng, and hide them.

Measures					
- world_life_expectancy	7				
Mes 1.2 - life_expectancy	1.4				
Mes 1.2 - gdp_per_capita	1.4				
Mes 1.2 - population	1.4				
Mes # - iso_cc	1.4				
Mes # - cdh_id	1.4				
Mes 12 - lat	(*) /* -				
Mes 1.2 - Ing	ج 💉 🐶				

9. Click Save.

# **Results**

In the updated Fields interface, Dimensions table has a total of 11 fields and Measures table lists a total of 7 fields, as before.

CLOUDERA Data Visualization		HOME VISUALS DATA		
Dataset Detail Related Dashboards	3	Dataset: World Life Expectancy Fields		
Fields		Dimensions	Measures	
Data Model		country	12         life_expectancy         7	
Time Modeling		A year	1.2 gdp_per_capita	
Search Modeling		A country_5	1.2 population	
Search Modeling		A alt_names	# iso_cc	
Segments	0	A code2	# cdh_id	
ooginanto		A code3	1.2 lat	
Filter Associations	0	A fips_code	1.2 Ing	
		A fips_country_name		
Permissions		A un_region		
		A un_subregion		
		A comments		

- The number of Dimensions is 11. This is calculated as All Dimensions (11) Hidden Dimensions (1) + Segment (1).
- The number of Measures is 6. This is calculated as All Measures (7) Hidden Measures (2) + Record Count (1).

However, when using Visual Designer, the hidden fields do not show.

LAYOUT	A SAVE	PRIVATE	•			
er title						
board	filters by s	electing dataset fields	from the Filters men	u on the right.		
					+: 0 2	0
er subtitle						
ountry \$	year ‡	life_expectancy \$	gdp_per_capita 🗘	population \$	country_5 \$	alt,
fahanistan	1900	27.2	612	5.22M	Afghanistan	A
	1001	07.0		5.0(14	Afeberleter	
Argnanistan	1901	21.2	014	5.20M	Argnanistan	A
Afghanistan	1902	27.2	616	5.29M	Afghanistan	A
Afghanistan	1903	27.2	618	5.33M	Afghanistan	Α
Afghanistan	1904	27.1	620	5.37M	Afghanistan	A
Afghanistan	1905	27.1	622	5.41M	Afghanistan	Δ.
Aigilullistull	1900	2.7.1	ULL	0.4114	Arginaniatan	^
					< 1 2 3 4	5 >
					4	·

# D Tip:

The field visibility can be changed in the Edit Field Parameters window modal.

# **Changing field aggregation**

You may find it useful to change the basic fields defaults in your dataset.

## About this task

The following steps demonstrate how to change the default aggregation function from Sum to Average for the field life\_expectancy in the dataset World Life Expectancy [data source: main.world\_life\_expectancy].

# Procedure

1. On the main navigation bar, click Data.

CLOUDERA Data Visualization HOME VISUALS DATA Q find titles, viz types, datasets, authors..

The Data view appears, open on the Datasets tab.

- **2.** In the left navigation menu, click samples.
- 3. In the Datasets area, select World Life Expectancy (samples.world\_life\_expectancy).

<b>CLOUDERA</b> Data Visualization	HOME VISUALS DATA Q World Life Expectancy	8
% NEW CONNECTION	& NEW DATASET O ADD DATA	
All Connections	Datasets      Datasets	
% Postgres		
ର samples 🖉	Title/Table	Created
	World Life Expectancy + I main.world_life_expectancy	Aug 19, 2021

4. In the Dataset Detail menu, select Fields.

CLOUDERA Data Visualization		HOME	VISUALS	DAT	A
Dataset Detail	0	Dataset: We Detail	orld Life Expect	ancy	
Fields	8		Da	taset:	World Life Expectancy 🥒
Data Model				Table:	main.world_life_expectancy
Time Modeling			Connection	Type:	SQLite
			Data Conne	ction:	samples 🥜
Search Modeling			Descri	ption:	1
Segments	0		Join Elimin	ation:	Enabled 🥒
			Result C	ache:	From Connection 🥒 😂
Filter Associations	0				
Permissions				ID:	9
			Create	ed on:	Aug 19, 2021 09:44 AM
			Create	ed by:	vizapps_admin
			Last upo	dated:	Aug 25, 2021 02:29 PM
			Last update	ed by:	vizapps_admin

**5.** In the Fields interface, select Edit Fields.

CLOUDERA Data Visualization		HOME SQL VISUALS DATA	0 · 0 · 4, ·
Dataset Detail Related Dashboards	3	Dataset: World Life Expectancy Fields FIELDS Q Hide Comments	II NEW DASHBOARD
Fields		Dimensions	Measures
Data Model		• world_life_expectancy	- world_life_expectancy
Time Modeling		A country	12 life_expectancy
Time wodening		A year	1.2 gdp_per_capita
Data Extracts		A country_5	1.2 population
0	~	A alt_names	# iso_cc
Segments	0	A code2	# cdh_id
Permissions		A code3	12 lat
		A fips_code	12 Ing
		A fips_country_name	
		A un_region	
		A un_subregion	
		A comments	

- 6. Under Measures, find the field life\_expectancy and click the (down arrow)icon on its right side.
- 7. From the menu, select Edit Fields.

Measures						
- world_life_expectancy	Edit Field					
Mes 12 - life_expectancy	<b>~</b>					
Mes 12 - gdp_per_capita	× ×					
Mes 12 - population	1					
Mes # - iso_cc	1.1					
Mes # - cdh_id	1.4					
Mes 12 - lat	(*)					
Mes 12 - Ing	(1)					

The Edit Field Parameters window modal appears.

8. Change Default Aggregation from Sum to Average, and click Apply.

Edit Field Parameters		×
Basic Settings Display Format O	Color	
Base Column: life_expectancy		
Display Name		
life_expectancy		
Field Comment		
Enter field comment		
Default Aggregation		
✔ Sum	}	
Count		
Exact Distinct Count		
Minimum		
Maximum		
Average		
String Concat		
Category		
O Dimension		
	CANCEL	APPLY

The Edit Field Parameters window modal appears.

9. Under Dataset: World Life Expectancy, click Save.

## **Results**

As a result of this change, all new visuals created from this dataset will automatically use the new aggregation.

	Dashboard Designer
VISUALS	DATA
Table 🛟	🛛 🗞 World Life Expectancy 🥜 💢
🔲 🚟 🔐 🖂 🕍	Q Search
	Dimensions 10
🐝 🗫 🗠 🔿 🦑 💱	world_life_expectancy
** 🛹 💵 📰 💇	A country
🦦 🕺 🛹 🚥 🚍	A year
	A country_5
66 IIII []• 🖂 🖿 560	A alt_names
Dimensions	A code2
drag fields to add here	A code3
uray helds to add here	A fips_code
Measures	A fips_country_name
# avg(life_expectancy)	A un_region
Tooltips	A un_subregion
drag fields to add here	Measures 6
E Filters	- world_life_expectancy
drag fields to add here	# Record Count
	1.2 life_expectancy
Limit: 100	1.2 gdp_per_capita
	1.2 population
O REI RESIT VISUAL	# iso_cc
	# cdh_id

# **Creating calculated fields**

Sometimes, the data in the base tables cannot be used directly, and must use an expression to change or "correct" it. For other use cases, you can create a calculation based on one or more fields. Instead of adding these expression for every visual, in CDP Data Visualization, you can easily create a new calculated field in the dataset, and subsequently use it in dashboards and visuals.

## About this task

The following steps demonstrate how to create a new field gdp (gross domenstic product) in the dataset World Life Expectancy [data source main.world\_life\_expectancy]. We define it by the following equation:

```
gdp = gdp_per_capita x population
```

CDP Data Visualization supports three primary methods of editing fields at the dataset level: Basic, Expression, and Display Format. In this example, we make changes both on the Basic and Expression tabs. For innformationn on how to use Display Format options, see *Changing the Field Display Format*.

# Procedure

1. On the main navigation bar, click Data.

CLOUDERA Data Visualization HOME VISUALS DATA Q find titles viz types, datasets, authors.

2. In the left navigation menu, click samples.

3. In the Datasets area, select World Life Expectancy (main.world\_life\_expectancy).

<b>CLOUDERA</b> Data Visualization	HOME VISUALS DATA Q World Life Expectancy	8
<b>%</b> NEW CONNECTION	& NEW DATASET O ADD DATA	
All Connections	♣ Datasets 15	
% Postgres		
∿ samples 🖉	Title/Table	Created
	World Life Expectancy + I	Aug 19, 2021

4. In the Dataset Detail menu, select Fields.

CLOUDERA Data Visualization		HOME VISUALS DATA
Dataset Detail Related Dashboards	8	Dataset: World Life Expectancy Detail
Fields		Dataset: World Life Expectancy 🥒
Data Model		Table: main.world_life_expectancy
Time Medeline		Connection Type: SQLite
Time Modeling		Data Connection: samples 🖋
Search Modeling		Description: 🥜
Segments	0	Join Elimination: Enabled 🥔
		Result Cache: From Connection 🖋 😂
Filter Associations	0	
Permissions		ID: 9
		Created on: Aug 19, 2021 09:44 AM
		Created by: vizapps_admin
		Last updated: Aug 25, 2021 02:29 PM
		Last updated by: vizapps_admin

**5.** In the Fields interface, select Edit Field.

CLOUDERA Data Visualization	HOME SQL VISUALS DATA	o * o * ±. *
Dataset Detail Related Dashboards	Dataset: World Life Expectancy Fields FIELDs Q Hide Comments	I NEW DASHBOARD
Fields	Dimensions	Measures
Data Model	• world_life_expectancy	- world_life_expectancy
Time Modeling	A country	12 life_expectancy
Time modeling	A year	12 gdp_per_capita
Data Extracts	A country_5	12 population
0	A alt_names	# iso_cc
Segments	A code2	# cdh_id
Permissions	A code3	tz lat
	A fips_code	tz Ing
	A fips_country_name	
	A un_region	
	A un_subregion	
	A comments	

6. Under Measures, find the field gdp\_per\_capita, and click the (down arrow) icon on its right side.

7. From the menu, select Clone.



**8.** Under Measures, find the new cloned field Copy of gdp\_per\_capita, click the (down arrow) icon on its right side, and select Edit Fields.

Measures				
▼ world_life_e	expectancy	7		
Mes 1.2 -	life_expectancy	1.1		
Mes 1.2 -	gdp_per_capita	Edit Field		
= Mes 1.2 -	Copy of gdp_per_capita			
Mes 1.2 -	population	× ×		
Mes # -	iso_cc	1.1		
Mes # -	cdh_id	1.1		
Mes 1.2 -	lat	(*)		
Mes 1.2 -	Ing			

The Edit Field Parameters window modal appears, which supports three primary methods of editing fields; they match the three tabs of the modal: Basic, Expression, and Display Format.

- 9. In the Edit Field Parameters modal, under the Basic tab, make the following changes:
  - a) Change Display Name to gdp.
  - b) Add Field Comment gdp\_per\_capita \* population.
  - c) Ensure that the Default Aggregation is Sum.

Edit Field Parar	neters			2
Basic Settings	Expression	Display Format	Color	
Base Column: g	dp_per_capita			
Display Name				
gdp				
Field Comment				
gdp_per_capita * po	pulation			
Default Aggregatio	n		~	
None			~	
<ul> <li>Show field in da</li> <li>Show field in Vis</li> <li>Use as a partition</li> </ul>	ta detail screen sual Designer on column for Ana	alytical Views		
Category				
O Dimension	Measure	DEMOVE	CANOFI	

10. Click Edit Expression tab and make the following changes.

Г

- a) Change Expression to [gdp\_per\_capita] \* [population].
- b) Click Validate Expression to ensure that the calculation works.
- c) When the Validation Successful message appears on the modal, click Apply.

٦

Basic Settings	Expression	Display Format	Color		
Expression					
[gdp_per_capita] Expression cont VALIDATE EXPRESS Save expression	population ains an aggregat sion a only after valida	ion tion succeeds	Autocomplete on	All Functions	All Fields
Validation Succe	essful!				×
				REMOVE	ANCEL

The new calculated field has an equal sign (=) notation.

**11.** Under Dataset: World Life Expectancy, click Save.

# **Testing calculated fields**

In CDP Data Visualization, you can easily test whether a newly calculated field works correctly or not.

# Procedure

- 1. Click New Dashboard in the top right corner of this interface.
- 2. Select the Combined Bar/Line visual type.



- 3. Populate the shelves from the available fields in the following way:
  - a) Under Dimensions, select country, and place it on the Dimensions shelf.
  - b) Under Dimensions, select year, and place it on the Filters shelf.
  - c) In the Filter for year modal window, under the Value tab, select the year 2010.
  - d) Under Dimensions, select un\_region, and place it on the Filters shelf.
  - e) In the Filter for un\_region modal window, under the Value tab, select Europe.
  - f) Under Measures, select gdp\_per\_capita, and place it on the Bar Measure shelf.
  - g) Under Measures, select gdp, and place it on the Line Measure shelf.
  - h) Click the arrow on gdp field.
  - i) In the Field Properties under Axis, select Secondary Axis.

	Dashboard Designer
VISUALS	FIELD PROPERTIES
VISUALS Combo	FIELD PROPERTIES       **         Aggregates •       >         Date/Time Functions       >         Text Functions       >         Change Type       >         Order and Top K       [] Enter/Edit Expression         Axis •       >         Primary Axis       **         Aggregate Display       >         Display Format       >         Alias       >         Description          Q1 Duplicate       >         Save Expression       *         * Remove       *
Filters  Filters  A year in (2010)	
A un_region in ('Europe')	

4. Click Refresh Visual.

## Results

The two measurements appear on the graph, superimposed on each other: the original gdp\_per\_capita represented by the bars, and the calculated gdp, represented by the line.



# Changing the field display format

CDP Data Visualization lets you configure, at the dataset level, the display format of each field.

# Procedure

1. In the World Life Expectancy dataset, click EDIT FIELDS.

2. Under Measures, find the field gdp\_per\_capita and click the (pencil) icon on its right side.

CLOUDERA Data Visualization	HOME VISUALS DATA
Dataset Detail Related Dashboards	Dataset: World Life Expectancy Fields DUNDO CREFRESH TITLE CASE SAVE Q Show Comments
Fields	To add a new calculated field, use the down arrow to the right of a field to clone it, and then edit the expression of the cloned field.
Data Model	world_life_expectancy     11     ▼world_life_expectancy     7
Time Modeling	Dim A v country
Segments	Dim     A • year       Dim     A • country_5
Filter Associations	Dim A v alt_names
Permissions	Dim     A * code2
	Dim A v code3
	Dm A + fips_code
	Dim A v up region
	Dim A v un_subregion
	Dim A  comments

The Edit Field Parameters modal window appears.

**3.** Click the Display Format tab.

Under Display Format, you have several options in the Category menu:

- None
- Real Number
- Integer
- Percentage
- Scientific
- Currency
- Date/Time
- Custom Format
- Custom Javascript

For more information, see:

# Changing currency field display format

In CDP Data Visualization, you can set currency display options for numerical fields across all visuals of a dataset.

## About this task

Follow these steps to continue configuring a field at the dataset level for currency format. See *Changing the field display format* for the initial navigation steps.
# Procedure

1. In the Edit Field Parameters modal window, under the Display Format tab, select Currency from the Category menu.

Edit Field Parameters	×
Basic Settings Display Format	Color
Base Column: total_amount	
Category	
None	~
None	
Real Number	
Integer	
Percentage	
Scientific	
✓ Currency	
Date/Time	
Custom Format	
Custom Javascript	

In the Currency Symbols menu, select the appropriate currency symbol: \$ (Dollar), £ (Pound), ¥ (Yen/Yuan), # (Rupee), € (Euro), or # (Cedi).

Edit Field Parameters	ж
Basic Settings Display Format	Color
Base Column: gdp_per_capita	
Category	
Currency	~
Example:	
12345.6789123	♦ \$12,345.68
Currency Symbols	
✓ \$ (Dollar)	,
£ (Pound) ¥ (Yen/Yuan)	
₹ (Rupee)	
€ (Euro)	-
¢ (Cedi)	
No Currency Symbol	
For more documentation, go here	

**3.** Select the Basic Format for your records.

You can also define and apply a custom format. Enter a valid format mask in the Customize Currency text box. For a full list of options, see *Display Format Reference*.

Display Format			×
Category			
Currency			~
Example:			
12345.6789123	> >	¢12,345.68	
Currency Symbols			
¢ (Cedi)			~
Basic Formats	None Real Number		
¢12,345.68	Integer		
Customize Currency	Percentage Scientific		
¢,.2f	✓ Currency		
For more documentation, go here	Custom Format Custom Javascript		
		CLOSE	SAVE

- 4. Click APPLY.
- 5. Click SAVE to save the changes to the dataset.
- 6. To verify that the format applies to all new visuals that use the field, create a new visual by repeating the steps in *Testing the Calculated Field*.

## Results

The new visual displays the vertical axis numbers in currency format.



Related Information Changing the field display format Display format reference

# Changing custom field display format

In CDP Data Visualization, you can Set currency display options for numerical fields across all visuals of a dataset.

# About this task

Follow these steps to continue configuring a field at the dataset level for custom format. See *Changing the field display format* for the initial navigation steps.

# Procedure

1. In the Edit Field Parameters window modal, under the Display Format tab, select Custom Format from the Category menu.

- 2. Under Customize Format, enter \$S.
  - \$ appends the dollar currency symbol to the left of the number.
  - S simplifies the number by minimizing the significant numbers (which on the axes appear with a large number of trailing zeros) and appending the appropriate non-scientific (currency) suffix to the right of the number.

٢	7	5		٦	
I	ş	d	١	J	
L		7	5		ί.

Note:

Display Format Examples demonstrate some of the available options for defining custom format.

Basic	Settings Expression	Display Forma	t Color	
ase Co	olumn: gdp_per_capita			
atego	ry			
Custo	m Format			
ampl	e.			
ampi	12345.6789123	+	\$12,3456	789123k
ustom	iize Format			
ustom \$S	lize Format			
ustom \$S	ize Format			
ss	Format	re documentation	ao bara	
ustom \$S isplay	ize Format	re documentation	, go <u>here</u>	
ustom \$S isplay Enter	Format Examples: For mo	re documentation Enter	, go <u>here</u> For Currencies	Mac Shortcut
ustom \$S isplay Enter f	Format Examples: For mo For Display 12346	re documentation Enter \$	, go <u>here</u> For Currencies \$12345	Mac Shortcut Shift+4
isplay Enter f	Format Examples: For mo For Display 12346 12,346	re documentation Enter \$ £	, go <u>here</u> For Currencies \$12345 £12345	Mac Shortcut Shift+4 Alt+3
stom ss isplay Enter f ,f ,2f	Format Examples: For mo For Display 12346 12,346 12,345,68	re documentation Enter \$ £ ¥	, go <u>here</u> For Currencies \$12345 £12345 ¥12345 ¥12345	Mac Shortcut Shift+4 Alt+3 Alt+Y
stom ss isplay Enter f ,2f \$,f	Format Examples: For mo For Display 12346 12,345.68 \$12,345.08	re documentation Enter 오 도 ¥ そ	, go <u>here</u> <b>For Currencies</b> \$12345 £12345 ¥12345 ¥12345 ₹12345 €12345	Mac Shortcut Shift+4 Alt+3 Alt+Y
stom ss isplay Enter f ,2f \$,f .4s	Format Examples: For mo For Display 12346 12,345.68 \$12,345.12,345 12,355.(for SI notation) 12055(for SI notation)	re documentation Enter \$ £ ¥ ₹ €	go <u>here</u> For Currencies \$12345 £12345 ¥12345 ¥12345 ₹12345 €12345	Mac Shortcut Shift+4 Alt+3 Alt+Y Alt+Shift+2
ss isplay Enter f ,2f \$,f .4s .4s .4S	Format Examples: For mo For Display 12346 12,345.68 \$12,345 12,35k (for SI notation) 12,35k (for currencies)	re documentation Enter \$ £ ¥ ₹ ₹	, go <u>here</u> For Currencies \$12345 £12345 ¥12345 ¥12345 €12345 €12345	Mac Shortcut Shift+4 Alt+3 Alt+Y Alt+Shift+2
stom ss isplay Enter f ,2f \$,f .4s .4s .1s .2s	Format Examples: For mo For Display 12346 12,345.68 \$12,345 12.35k (for SI notation) 12.35k (for currencies) 10k	re documentation Enter S £ ¥ ₹ €	, go <u>here</u> For Currencies \$12345 £12345 £12345 ¥12345 ₹12345 €12345	Mac Shortcut Shift+4 Alt+3 Alt+Y Alt+Y
stom ss isplay Enter f ,2f \$,f .4s .4s .1s .2s e 2s	Format Examples: For mo For Display 12346 12,345.68 \$12,345.68 \$12,345 (for SI notation) 12.35k (for SI notation) 10k 12k \$12k	re documentation Enter £ ¥ ₹ €	, go <u>here</u> For Currencies \$12345 £12345 ¥12345 ¥12345 ₹12345 €12345	Mac Shortcut Shift+4 Alt+3 Alt+Y Alt+Shift+2
stom ss isplay Enter f f ,2f \$,f .4s .4s .1s .2s \$.2s \$.2S %	Format Examples: For mo For Display 12346 12,345.68 \$12,345.68 \$12,345, (for SI notation) 12.35k (for SI notation) 12.35k (for currencies) 10k 12k \$12k \$12k \$1224	re documentation Enter £ ¥ ₹	, go <u>here</u> For Currencies \$12345 £12345 ¥12345 ₹12345 ₹12345 €12345	Mac Shortcut Shift+4 Alt+3 Alt+Y Alt+Shift+2

- 3. Click APPLY.
- **4.** Save the changes to the dataset.
- **5.** [Optional] To verify that the format applies to all new visuals that use the field, create a new visual by repeating the steps in *Testing the calculated field*..

#### Results

When we use the \$S custom format on the gdp field, the visual still uses the dollar currency sign, but also simplifies/ abbreviates the number and shows the corresponding currency suffix. In the case of this visual, T for trillion; this custom format transforms the representation \$2,500,000,000,000.00 into \$2.5T.



Related Information Changing the field display format

# Changing custom Javascript field display format

## About this task

Follow these steps to continue configuring a field at the dataset level using Javascript (js). See *Changing the field display format* for initial navigation steps.

# Procedure

- 1. In the Edit Field Parameters window modal, under the Display Format tab, select Custom Javascript from the Category menu.
- 2. Under Custom JS Format Function, enter the following js code:

```
function myFunc(value) {
   // Show the number in trillions with a dollar sign return
   '$${value/10000000000}';
```

# **3.** Click APPLY.

**4.** Save the changes to the dataset.

In this example, under Dataset: World Life Expectancy, click Save.

**5.** To verify that the format applies to all new visuals that use the field, repeat the steps in *Testing the calculated field*.

## **Results**

Let's compare the visuals before and after we apply the js format on the gdp field.

- Before we apply the js format, the visual displays the currency with many trailing zeros.
- After applying the custom js format, notice that the trailing zeros no longer appear.





Related Information Changing the field display format

# Changing data type

CDP Data Visualization allows you to change the effective data type of a column in the dataset model without changing the source data. This is useful in many business environments to ensure correct processing of numerical codes, catalog numbers, event IDs, dates, and so on.

# About this task

The following steps demonstrate how to change the type of a column. We are using the column iso\_cc (the ISO-compliant country code) in the dataset World Life Expectancy [data source samples.world\_life\_expectancy].

# Procedure

1. On the main navigation bar, click Data.

CLOUDERA Data Visualization	номе	VISUALS	DATA	<b>Q</b> find titles, viz types, datasets, authors	٢	Q SEARCH	۰.	0 -	≜* vizapps_admin <del>-</del>

- 2. In the left navigation menu, click samples.
- 3. In the Datasets area, select World Life Expectancy (samples.world\_life\_expectancy).

<b>CLOUDERA</b> Data Visualization	HOME VISUALS DATA Q World Life Expectancy	٥
% NEW CONNECTION	& NEW DATASET O ADD DATA ····	
All Connections	♣ Datasets 15	
% Postgres		
ର samples 🖉	Title/Table	Created
	World Life Expectancy +	Aug 19, 2021

4. In the Dataset Detail menu, select Fields.

CLOUDERA Data Visualization		номе	VISUALS	DAT	A
Dataset Detail Related Dashboards	3	Dataset: Wo Detail	orld Life Expecta	ancy	
Fields	-		Da	taset:	World Life Expectancy 🥒
Data Model			1	Table:	main.world_life_expectancy
Time Modeling			Connection	Type:	SQLite
Time modeling			Data Conne	ction:	samples 🥜
Search Modeling			Descri	ption:	1
Segments	0		Join Elimin	ation:	Enabled 🥒
			Result C	ache:	From Connection 🥒 😂
Filter Associations	0			10	•
Permissions				ID:	9
			Create	ed on:	Aug 19, 2021 09:44 AM
			Create	ed by:	vizapps_admin
			Last upo	dated:	Aug 25, 2021 02:29 PM
			Last update	ed by:	vizapps_admin

5. In the Fields interface, select Edit Field.

CLOUDERA Data Visualization	HOME SQL VISUALS DATA	0 * 0 * å, *
Dataset Detail Related Dashboards	Dataset: World Life Expectancy Fields FIELDS Grumments	ii new dashboard
Fields	Dimensions	Measures
Data Model	- world_life_expectancy	• world_life_expectancy
Time Modeling	A country	12 life_expectancy
Time modeling	A year	12 gdp_per_capita
Data Extracts	A country_5	12 population
	A alt_names	# iso_cc
Segments 0	A code2	# cdh_id
Permissions	A code3	12 lat
	A fips_code	12 lng
	A fips_country_name	
	A un_region	
	A un_subregion	
	A comments	

- 6. Under Dimensions, find the field fips\_code, and click the down arrow icon, immediately following the # icon.
- 7. In the menu, select String.



8. Under Dataset: World Life Expectancy, click Save.

#### **Results**

All new visuals created from this dataset will automatically use the new type.



**Note:** Use this functionality carefully, as it may break the visuals that already use the column in aggregations or custom expressions.

# **Specifying geographic fields**

In CDP Data Visualization, you can explicitly specify a dataset field as one of the many supported geographical types.

#### About this task

In this example we use the dataset Canadian Census, constructed from example datasets. , and joined of the fields fsa and Postal Code, respectively.

The following steps demonstrate how to assign Geo Types to a dataset field. We are using the two fields from the join of the Canadian Census dataset: fsa from canada\_census\_population\_dwellings, and Postal Code from ca\_postal\_co des.



Note: Before creating visuals that use geographic data, specify the appropriate information as Geo Types.

## Procedure

- 1. Navigate to the dataset that you must modify. In this example, we are using the Canadian Census dataset.
- 2. In the Dataset Detail menu, select Fields.
- 3. In the Fields interface, select Edit Fields.

$\Delta$ arcadia data	HOME VISUALS <b>DATA</b>	🕸 👻 HELP 👻 🚢 Administrator 👻
Dataset Detail	Dataset: Canadian Census 🥒	III NEW DASHBOARD
Related Visuals		
Fields	Dimensions	Measures
Data Model	✓ canada_census_population_dwellings (1)	
Analytical Views	A Fsa	# Population 2011
		# Total Private Dwellings 2011
Events 0	A Postal Code	# Private Dwellings Occupied By Usual Residents 2011
Segments 0	A Place Name	# Population 2006
	A Province	# Total Private Dwellings 2006
Filter Associations	A Province Abbr	# Private Dwellings Occupied By Usual Residents 2006
		- ca_postal_codes 2
		1.2 Latitude
		12 Longitude

**4.** To specify that the field is a Geo Type, In Edit mode, click the (down) icon on the right side of the field, and select the Edit Fields option.



**5.** In the Edit Field Parameters window modal, under Geo Type, select the appropriate option from the menu, and click Apply. For Fsa, we also changed the Display Name to Postal Code in the example.

Edit Field Parameters	Edit Field Parameters ×
Base Column fsa	Base Column fsa
Display Name	Display Name
Fsa	Postal Code
Field Comment	Field Comment
Enter field comment	Enter field comment
Default Aggregation	Default Aggregation
Maximum	Maximum \$
Geo Туре	Geo Type
None	Zipcode \$
Hide field in Visual Designer	Hide field in Visual Designer
Use as a partition column for Analytical Views	Use as a partition column for Analytical Views
Category	Category
• Dimension O Measure	O Dimension O Measure
CANCEL	CANCEL

- 6. Repeat for the Postal Code field of the table ca\_postal\_codes, and click Apply.
- 7. Repeat with the Province field of the table ca\_postal\_codes, changing the Geo Type to State/Province. Click Apply.
- **8.** [Optional] Apply the Geo type to the fields that represent Latitude and Longitude, if they are not named appropriately.
- 9. Under Dataset: Canadian Census, click Save.

## **Results**

The dataset can now be successfully used for map and interactive map visuals, without further adjustments at the level of the visual.

# Adding field comments

When working with big data, it can be very helpful to have access to comprehensive field-level descriptions. In CDP Data Visualization, you can use field comments to provide the context and meaning of each dataset field.

# Adding field comments in dataset

When working with large datasets data, it can be useful to have access to comprehensive field-level descriptions. In Data Visualization, you can use field comments to provide the context and meaning of each dataset field.

## About this task

The following steps demonstrate how to add description to a column of a dataset, as a 'comment'. In this example, we are using the column iso\_cc (the ISO-compliant country code) in the dataset World Life Expectancy [data source samples.world\_life\_expectancy].

## Procedure

1. On the main navigation bar, click DATA.

CLOUDERA Data Visualization HOME VISUALS DATA Q find titles, viz types, datasets, authors... O

The Data view appears, open on the Datasets tab.

- 2. In the left navigation menu, click samples.
- 3. In the Datasets area, select World Life Expectancy (samples.world\_life\_expectancy).

<b>CLOUDERA</b> Data Visualization	HOME VISUALS DATA Q World Life Expectancy	۵
% NEW CONNECTION	& NEW DATASET O ADD DATA ···	
All Connections	& Datasets (15) Explorer (2)	
% Postgres		
🗞 samples 🛛 🥒	Title/Table	Created
	World Life Expectancy + II main.world_life_expectancy	Aug 19, 2021

4. In the Dataset Detail menu, select Fields.

CLOUDERA Data Visualization	HOME VISUALS	DATA
Dataset Detail	Dataset: World Life Expe Detail	ectancy
Fields		Dataset: World Life Expectancy 🥒
Data Model		Table: main.world_life_expectancy
Time Modeling	Connectio	on Type: SQLite
Time Modeling	Data Conr	nection: samples 🥜
Search Modeling	Desc	cription: 🥜
Segments	Join Elim	nination: Enabled 🥒
	Result	t Cache: From Connection 🥒 😂
Filter Associations		
Permissions		ID: 9
	Crea	ated on: Aug 19, 2021 09:44 AM
	Crea	ated by: vizapps_admin
	Last u	updated: Aug 25, 2021 02:29 PM
	Last upda	ated by: vizapps_admin

**5.** In the Fields interface, select EDIT FIELDS.

CLOUDERA Data Visualization		0 · 0 · 4,	
Dataset Detail Related Dashboards	Dataset: World Life Expectancy Fields Fields Hide Comments	I NEW DASHBOARD	]
	Dimensions	Measures	
Data Model	• world_life_expectancy	✓ world_life_expectancy	
Time Modeling	A country	1.2 life_expectancy	
Time modeling	A year	12 gdp_per_capita	
Data Extracts	A country_5	12 population	
0	A alt_names	# iso_cc	
Segments	A code2	# cdh_id	
Permissions	A code3	12 lat	
	A fips_code	12 Ing	
	A fips_country_name		
	A un_region		
	A un_subregion		
	A comments		

- 6. Under Dimensions, find the field iso\_cc, and click the down arrow icon on the right.
- 7. From the menu, select Edit Field.



The Edit Field Parameters window modal appears.

8. Under Field Comment, add the following text:

ISO 3166 Country Code Standard, Numeric, described in http://www.iso.org/iso/country\_codes. Mappings are at https://www.iso.org/obp/ui/#search.

# 9. Click APPLY.

Edit Field Parameters	×
Basic Settings Display Format Color	
Base Column: iso_cc	
Display Name	
iso_cc	
Field Comment	
ISO 3166 Country Code Standard, Numeric, described in	
http://www.iso.org/iso/country_codes. Mappings are at	
https://www.iso.org/obp/ui/#search.	
Default Aggregation	
Sum	~
Geo Туре	
None	~
Show field in data detail screen	
Show field in Visual Designer	
$\hfill\square$ Use as a partition column for Analytical Views	
Category	
● Dimension ○ Measure	
	CANCEL APPLY.

# **10.** Click SAVE in the top row.

Dataset: World Life Expectancy

**11.** Click Show Comments to display the field comment.

Fields FIELDS Show Comments	
Dimensions	Marr
Dimensions	Meas
▼ world_life_expectancy           12	- woi
A country	1.2
A year	1.2
A country_5	= 1.2
A alt_names	1.2
A code2	#
A code3	1.2
A iso_cc	1.2
A fips_code	
A fips_country_name	
A un_region	
A un_subregion	
A comments	

Measures	
- world_life_expectancy	7
1.2 life_expectancy	
1.2 gdp_per_capita	
=[1.2] gdp	
1.2 population	
# cdh_id	
1.2 lat	
1.2 Ing	

12. To hide field comments, click Hide Comments.

# Viewing field comments in Visual Builder

When working with big data, it can be very helpful to have access to comprehensive field-level descriptions. In CDP Data Visualization, you can use field comments to provide the context and meaning of each dataset field.

To view field comments in the Visual Builder, create a new visual using the World Life Expectancy dataset [data source samples.world\_life\_expectancy]. See *Creating visuals*..

The fields iso-cc and gdp-per-capita display a gray triangle on the top right corner of the field. Hover over the triangle to view the field comments defined in the dataset.

	Dashboard Designer	
VISUALS	DATA ×	DASH.
Table 🛟 ~	🗞 World Life Expectancy 🕜 ズ	+ <b>II</b> Visuals
🔲 🚟 🚣 🖂 🕍	Q Search	+ <b>T</b>
hhh 1234 🏠 📰 💻 🕴	Dimensions (11)	Filters
🎨 📚 🗠 🚫 🤌 🚷	▼ world_life_expectancy	¢°
Dimensions	://www.iso.org/iso/country_codes. ppings are at os://www.iso.org/obp/ui/#search.	66
Massures	A iso_cc	Build
drag fields to add here	A fips_code	¢\$
Toolting	A un_region	Settings
drag fields to add here	A un_subregion	tyle
1 Filters	Measures 6	
drag fields to add here	<ul> <li>world_life_expectancy</li> </ul>	
Limit: 100	# Record Count	
	1.2 life_expectancy	
C REFRESH VISUAL	1.2 gdp_per_capita	
	1.2 gdp	
	1.2 population	
	# cdh_id	

# Automatically renaming dataset fields

Quite often, the column names of the base data tables are not very human-friendly. CDP Data Visualization gives you the option to automatically adjust field names at the level of the dataset.

#### About this task

The following steps demonstrate how to prevent data fields from appearing in visualizations and applications of dataset World Life Expectancy [data source samples.world\_life\_expectancy]. The fields comments, lat, and lng are empty, so they are good candidates for this operation.

#### Procedure

1. On the main navigation bar, click Data.

	CLOUDERA HOME	VISUALS	DATA	Q. find titles, viz types, datasets, authors	8	٩	SEARCH	o -	0 -	<b>≜</b> * vizapps_admin <del>•</del>
--	---------------	---------	------	--	---	---	--------	-----	-----	---------------------------------------

The Data view appears, open on the Datasets tab.

- 2. In the left navigation menu, click samples.
- 3. In the Datasets area, select World Life Expectancy (samples.world\_life\_expectancy).

<b>CLOUDERA</b> Data Visualization	HOME VISUALS DATA Q World Life Expectancy	8
% NEW CONNECTION	& NEW DATASET O ADD DATA ···	
All Connections	♣ Datasets 15	
% Postgres		
ର୍କ samples 🛛 🥒	Title/Table	Created
	World Life Expectancy +	Aug 19, 2021

4. In the Dataset Detail menu, select Fields.

CLOUDERA Data Visualization		HOME VISUALS DATA
Dataset Detail Related Dashboards	8	Dataset: World Life Expectancy Detail
Fields		Dataset: World Life Expectancy 🥜
Data Model		Table: main.world_life_expectancy
		Connection Type: SQLite
Time Modeling		Data Connection: samples 🥜
Search Modeling		Description: 🥜
Segments	0	Join Elimination: Enabled 🥒
		Result Cache: From Connection 🥒 😂
Filter Associations	0	
Permissions		ID: 9
		Created on: Aug 19, 2021 09:44 AM
		Created by: vizapps_admin
		Last updated: Aug 25, 2021 02:29 PM
		Last updated by: vizapps_admin

5. In the Fields interface, select Edit Field.

CLOUDERA Data Visualization		HOME SQL VISUALS DATA	۵· • • • * * * *
Dataset Detail Related Dashboards	0	Dataset: World Life Expectancy Fields ✓ RDIT FIELDS Q→ Hide Comments	II NEW DASHBOARD
		Dimensions	Measures
Data Model		• world_life_expectancy	- world_life_expectancy
Time Modeling		A country	1.2 life_expectancy
		A year	12 gdp_per_capita
Data Extracts		A country_5	12 population
0	~	A alt_names	# iso_cc
Segments	•	A code2	# cdh_id
Permissions		A code3	12 lat
		A fips_code	tz Ing
		A fips_country_name	
		A un_region	
		A un_subregion	
		A comments	

6. Near the top of the page, click Title Case.

Dataset: World Life Expectancy			
Fields DUNDO CREFRESH T TIT	LE CASE 🛃	SAVE Q Show Comments	
To add a new calculated field use the down arrow to	the right of a fig	ld to along it and than adit the symposium of the along	d fold
To add a new calculated field, use the down arrow to	the right of a lie	Id to clone it, and then edit the expression of the clone	u neiu.
Dimensions		Measures	
- world_life_expectancy	12	- world_life_expectancy	7
Dim A - country	1 -	Mes 1.2 - life_expectancy	1.1
Dim A - year	1.1	Mes 1.2 - gdp_per_capita	1 -
Dim A - country_5	1 -	= Mes 1.2 - Copy of gdp_per_capita	1.1
Dim A - alt_names	1 -	Mes 1.2 - population	1 -
Dim A - code2	1 -	Mes # → cdh_id	
	1 -	Mes 1.2 - lat	<del>ب</del> 🔨 درې
		Mes 1.2 - Ing	<del>م</del> 🔨 🐌
Dim # v iso_cc	1 -		
Dim A - fips_code	1. +		
Dim A - fips_country_name	1 -		
Dim A - un_region	1.1		
Dim A - un_subregion	1.1		
Dim A - comments	Ø) 🧪 👻		

The field titles change. For example, the Measure gdp\_per\_captia appears as GDP Per Capita.



Note: The Title Case option does not affect fields that are calculated over table fields, such as gdp.

7. Click Save.

# **Custom renaming dataset fields**

Often, we find it useful to rename a frequently-used field directly in the dataset, instead of using an alias in each visual. CDP Visualization makes it very easy to change the display name of a dataset field.

#### About this task

The following steps demonstrate how to rename a field. We are using the column iso\_cc (the ISO-compliant country code) in the dataset World Life Expectancy [data source: samples.world\_life\_expectancy].

#### **Procedure**

1. On the main navigation bar, click Data.

CLOUDERA Data Visualization HOME VISUALS DATA Q find titles, viz types, datasets, authors...

The Data view appears, open on the Datasets tab.

2. In the left navigation menu, click samples.

3. In the Datasets area, select World Life Expectancy (samples.world\_life\_expectancy).

<b>CLOUDERA</b> Data Visualization	HOME VISUALS DATA Q World Life Expectancy	8
<b>%</b> NEW CONNECTION	& NEW DATASET O ADD DATA ···	
All Connections	♣ Datasets 15	
% Postgres		
∿ samples 🖋	Title/Table	Created
	World Life Expectancy + I main.world_life_expectancy	Aug 19, 2021

4. In the Dataset Detail menu, select Fields.

CLOUDERA Data Visualization		HOME VISUALS DATA
Dataset Detail Related Dashboards	8	Dataset: World Life Expectancy Detail
Fields	-	Dataset: World Life Expectancy 🥒
Data Model		Table: main.world_life_expectancy
Time Medallan		Connection Type: SQLite
Time Modeling		Data Connection: samples 🖋
Search Modeling		Description: 🥜
Segments	0	Join Elimination: Enabled 🥒
		Result Cache: From Connection 🖋 😂
Filter Associations	0	
Permissions		ID: 9
		Created on: Aug 19, 2021 09:44 AM
		Created by: vizapps_admin
		Last updated: Aug 25, 2021 02:29 PM
		Last updated by: vizapps_admin

**5.** In the Fields interface, select Edit Field.

CLOUDERA Data Visualization	HOME SQL VISUALS DATA	0 * 0 * <u>4</u> . *
Dataset Detail Related Dashboards	Dataset: World Life Expectancy Fields ✓ EDIT FIELDS ♀ Hide Comments	II NEW DASHBOARD
Fields	Dimensions	Measures
Data Model	• world_life_expectancy	• world_life_expectancy
Time Modeling	A country	1.2 life_expectancy
Time modeling	A year	12 gdp_per_capita
Data Extracts	A country_5	1.2 population
0	A alt_names	# iso_cc
Segments	A code2	# cdh_id
Permissions	A code3	12 lat
	A fips_code	t2 Ing
	A fips_country_name	
	A un_region	
	A un_subregion	
	A comments	

6. Under Dimensions, find the field iso\_cc, and click the (down arrow) icon on the right.

7. From the menu, select Edit Fields.



The Edit Field Parameters window modal appears.



Note: The Base Column name cannot be edited, but you can change the Display Name of the column.

- 8. Change the Display Name from iso\_cc to ISO Country Code.
- 9. Click Apply.

10. Under Dataset: World Life Expectancy, click Save.

#### **Results**

All new visuals created from this dataset use the new name automatically.

# Working with data models in CDP Data Visualization

You can expand the basic one-table dataset by creating joins with other relevant tables from the same or other data stores. Combining data across multiple tables enriches the dataset considerably. It enables you to conduct much more meaningful research and produce insightful visual analytics.

There are two distinct approaches for creating data joins for the purpose of visualization:

- Defining in UI is ideal for datasets that include star-type schemas.
- Defining on back end ETL is preferable for fact-fact joins, so they may be pre-materialized.

## **Related Information**

Data modeling

# **Creating a join**

Learn how you can create new data joins in a dataset in CDP Data Visualization.

#### About this task

This example shows you how to create new data joins using the Flight Delays dataset.

# Procedure

**1.** On the main navigation bar, click DATA.

|--|

The Data view appears, open on the Datasets tab.

$\Delta$ arcadia data	HOME VISUALS DA	ATA Q search title	es, viz types, d	atasets, authors 😢		s	EARCH	¢ -	0- 4	admin 🗸
% NEW CONNECTION	& NEW DATASET O AI	DD DATA	Ava Impa	ilable only on Arcadia, S la Hive, and KSQL conn	QLite, ections	Ч	Availabl ci	e only on onnectior	n Arcadia ns	
∿ samples 🖉	🗞 Datasets 🛭 🌀	E Connection E	xplorer	>_ Direct Access	😭 Analyt	ical Views	358	?		
On Arcadia, Impala, and SQLite Connections										

- 2. Create a new dataset based on the sample datafile.
- **3.** Find the dataset in the list of datasets, either by scrolling or by using search, and click it. Dataset side navigation appears, open at Dataset Detail view.
- 4. In the side navigation menu, click Data Model.

The Data Model view appears, and shows the name of the only table in the dataset. You may click SHOW DATA to display the data of that table.

$\Delta$ arcadia data	HOME VISI	JALS [	ΑΤΑ				¢ -	HELP	🗕 🛓 ədn	
Dataset Detail	Dataset:	Flight	Delays	ø				III NEW D	ASHBOARD	
Related Dashboards	Data Mo	del	🖋 EDIT DATA	MODEL						
Fields										
Data Model	flights 201	4								
Analytical Views	lights_201	4								
Events O	III HIDE DA	ATA								
Segments 0										_
	year quarte	r month	dayofmonth	dayofweek	flightdate	uniquecarrier	airlineid	carrier	tailnum	1
Filter Associations	2014 1	1	21	2	2014-01-	AA	19805	AA	N514AA	1
Permissions					00:00:00					
	2014 1	1	22	3	2014-01- 22 00:00:00	AA	19805	AA	N502AA	:

**5.** Click EDIT DATA MODEL.

$\bigwedge$ arcadia data	HOME VISUALS DATA
Dataset Detail	Dataset: Flight Delays 🥒
Related Dashboards	Data Model 🕜 EDIT DATA MODEL
6. Click the plus sign on the table representation	

$\Delta$ arcadia data	HOME VISUALS DATA
Dataset Detail	Dataset: Flight Delays 🥜
Related Dashboards	Data Model DUNDO + SAVE
Fields	
Data Model	flickto 2014
Analytical Views	Hights_2014

The Table Browser modal window appears.

- 7. In the Table Browser modal window, make the following selections:
  - In the Database Name selector, choose the database documentation.



**Note:** You can join tables from different databases. This value is pre-populated to match the dataset's existing table, but it may be changed.

- In the Table Name selector, choose the table name airline\_id.
- This value is pre-populated to match the existing table of the dataset, but it may be changed.
- Click SELECT.

# Table Browser

×

Choose the table you want to join. You will be able to select the columns that are joined in the next step.

# Database Name documentation Table Name airline\_id CANCEL SELECT

The Edit Join modal window appears.

- 8. In the Edit Join modal window, the following options are available:
  - a. [Optional] Click Clear Fields to clear all already defined joins between the two tables.
  - **b.** [Optional] Click sample data to preview the data. Click again to hide sample data.
  - c. [Optional] Click Add Join Pair to add another column connection between the same two tables.
  - d. [Optional] Click Add Join Expression to add a join between the two tables based on a custom SQL expression.
  - e. [Optional] Click icon (minus) to remove an existing join pair or an existing join expression.
  - **f.** [Optional] Under Join Expressions, click the text box to open the Join Expression interface and specify or update a custom SQL expression that defines the join conditions.
  - **g.** Click APPLY to save the changes.

Edit Join	×
CLEAR FIELDS 1	
documentation.flights_2014	documentation.state_abbreviations
deststate 🚖 =	abbreviation 🗘 🗢
sample data  Foreign Key	🕨 sample data 🛛 🔲 Foreign Key
Join Expressions	utomatically have an "AND" logic between them
[deststate]=[abbreviation] AND [arrdelay]	> 5 6
Click to update in SQL expression editor	•
+ ADD JOIN PAIR 3 + ADD JOIN EXPRESSI	ION 4
	CANCEL APPLY 7

- 9. In the Edit Join modal window, do the following:
  - Select the matching columns for both tables. On the left side, select the field airlineid. On the right side, select the field code.
  - Click Sample Data to view some data in both columns, and verify that the join makes sense. Click again to hide sample data.

**10.** Click APPLY.

Edit Join					×
CLEAR FIELDS					
documentation.fligh	nts_2014		documentation.airlin	e_id	
airlineid	\$	=	code	÷ C	)
sample data	Foreign Key		sample data	Foreign Key	
Join Expressions	e expressions they wi	ll au	Itomatically have an "/	AND" logic between th	em
Join Expressions If you enter multiple Click to update in	e expressions they will SQL expression edito	ll au or	Itomatically have an "/	AND" logic between th	em
Join Expressions If you enter multiple Click to update in + ADD JOIN PAIR	e expressions they will SQL expression edito + ADD JOIN EXPRE	ll au or ssic	utomatically have an "/	AND" logic between th	em

**11.** Repeat the previous two steps to create seven more joins as follows:

- The table airport\_codes has two joins to the main table, and you must create each join separately as follows:
  - Left column origin = right column code.
  - Left column dest = right column code.
- The table cancellation\_code has a join for left column cancellationcode = right column code.
- The table airport\_lat\_long has two joins to the main table, and you must create each join separately as follows:
  - Left column origin = right column locationid.
  - Left column dest = right column locationid.
- The table state\_abbreviations has two joins to the main table, and you must create each join separately:
  - Left column deststate = right column abbreviation.
  - Left column originstate = right column abbreviation.

This step is optional, and depends on whether your flights\_\* table has fully extended state names.

# 12. Click SAVE.

$\Delta$ arcadia dat	A	HOME VISUALS DATA
Dataset Detail		Dataset: Flight Delays 🥜
Related Dashboards		Data Model วบมอด 🕹 save
Fields		
Data Model		flights_2014
Analytical Views	0	
Events	0	anpor codes
Segments	3	airport_codes_1 •
Filter Associations	0	<pre></pre>
Permissions		airport_lat_long 📀
		airport_lat_long_1 📀
		state_abbreviati 📀
		State_abbreviati •

**13.** Click the (link) icon to edit joins or to change join type.

# **Changing join types**

Learn how you can change the join type in a table in CDP Data Visualization.

# About this task

The following steps demonstrate how to change the join type in the airport\_codes table from the default Left join to the Right join.

# Procedure

1. Navigate to the Data Model page of the dataset.

**2.** Click Edit Data Model to edit the data model.

$\Delta$ arcadia data	HOME VISUALS DATA
Dataset Detail	Dataset: Flight Delays 🥜
Related Dashboards	Data Model 🕜 Edit Data Model

 Click the (link) icon that represents the connection that must be changed. In our example, we clicked the join with the table airport\_codes.

$\Delta$ arcadia dat	Ά	HOME VISUALS DATA	
Dataset Detail		Dataset: Flight Dela	ys 🕜
Related Dashboards		Data Model วมมด	D & SAVE
Fields			
Data Model		flights 2014	airline id
Analytical Views	0		
Events	0		airport_codes •
Segments	3		airport_codes_1 ↔
Filter Associations	0		cancellation_code €
Permissions			airport_lat_long 📀
			airport_lat_long_1 ♀
			state_abbreviati 📀
			state_abbreviati 📀

The Join Details modal window appears.

4. In the Join Details modal window, select an alternate join type.

For example, instead of the default Left join, select Right join.

Join Details			Join Details					
Inner Left	Right Outer		Inner Left	Right Outer				
Source Column	Target Column		Source Column	Target Column				
origin	code	H	origin	code				
DELETE JOIN	EDIT JOIN DETAILS		DELETE JOIN	EDIT JOIN DETAILS				

- 5. Click outside the Join Details modal window, or click Edit Join Details.
- 6. Click Save.

# **Editing join details**

Learn how you can change the specifications of existing table joins in CDP Data Visualization.

#### About this task

To demonstrate how to create new data joins, we used dataset Flight Delays, based on data previously imported from a sample datafile

# Procedure

- 1. Navigate to the Data Model page of the dataset.
- 2. Click Edit Data Model to edit the data model.

$\Delta$ arcadia data	HOME VISUALS DATA					
Dataset Detail	Dataset: Flight Delays 🥜					
Related Dashboards	Data Model 🖉 EDIT DATA MODEL					

3. Click the (link) icon beside the state\_abbreviations connection.



The Join Details modal window appears.

4. Click Edit Join.



- 5. In the Edit Join modal window, the following options are available:
  - a. [Optional] Click Clear Fields to clear all already defined joins between the two tables.
  - **b.** [Optional] Click sample data to preview the data. Click again to hide sample data.
  - c. [Optional] Click Add Join Pair to add another column connection between the same two tables.
  - d. [Optional] Click Add Join Expression to add a join between the two tables based on a custom SQL expression.
  - e. [Optional] Click icon (minus) to remove an existing join pair or an existing join expression.
  - **f.** [Optional] Under Join Expressions, click the text box to open the Join Expression interface. There, specify or update a custom SQL expression that defines the join conditions.
  - **g.** Click Apply to save the changes.

Edit Join	×
CLEAR FIELDS 1	
documentation.flights_2014	documentation.state_abbreviations
deststate 🜲	= abbreviation 💠 🗨
• sample data	sample data 💿 Foreign Key
Join Expressions	Il automatically have an "AND" logic between them
[deststate]=[abbreviation] AND [arrdelay	ay] > 5 🔞
Click to update in SQL expression edito	or
+ ADD JOIN PAIR (3) + ADD JOIN EXPRES	SSION 4

- **6.** To add a a join expression and replace the original field:field join, perform the following steps in the Edit Join modal window:
  - **a.** Remove the initial join between the two columns by clicking the (minus) icon.
  - **b.** Under Join Expressions, click the text box to open the Join Expression interface.

Here you can specify or update the custom SQL expression that defines the join conditions.

	,
CLEAR FIELDS	
documentation.flights_2014	documentation.state_abbreviations
deststate 🗳	= abbreviation 🗘 🗢
sample data 📃 Foreign Key	sample data 📃 Foreign Key 🖑
Join Expressions If you enter multiple expressions they will	automatically have an "AND" logic between them
Join Expressions If you enter multiple expressions they will Click to update in SQL expression editor	automatically have an "AND" logic between them
Join Expressions If you enter multiple expressions they will Click to update in SQL expression editor + ADD JOIN PAIR + ADD JOIN EXPRESS	automatically have an "AND" logic between them SION

×

- 7. In the Join Expression modal window, perform the following steps:
  - **a.** Enter the following expression to show only flights that have significant arrival delay, more than five minutes:

```
[deststate]=[abbreviation] AND [arrdelay] > 5
```

b. Click Apply to save the expression and return to the Edit Join modal window.

```
Join Expression
```

[deststate]=[abbreviation] AND [arrdelay]	] > 5	All Functions	All Fields
		abs	A abbreviation
		acos	# actualelapse
		add_months	# airlineid
		adddate	# airtime
		AND	T/F arrdel15
		appx_median	# arrdelay
		ascii	# arrdelayminut
VALIDATE EXPRESSION	Autocomplete on	asin	# arrivaldelaygr
		atan	# arrtime

CANCEL APPLY

. Jur

- 8. In the Edit Join modal window, perform the following steps:
  - **a.** Verify that the initial join between the two columns is deleted and the new join expression appears under Join Expressions.
  - **b.** Click Apply.

Edit Join		×
CLEAR FIELDS		
documentation.flights_2014	documentation.state_abbreviations	
\$	=	•
▶ sample data	sample data 🔲 Foreign Key	
Join Expressions	ill automatically have an "AND" logic between t	nem
[deststate]=[abbreviation] AND [arrdela	ay] > 5	•

Click to update in SQL expression editor  + ADD JOIN PAIR + ADD JOIN EXPRESSION						
	+ ADD JOIN PAIR	+ ADD JOIN EXPRESSION	]			
				CANCEL		

The Data Model interface appears. You can click Show Data to display the updated table.

9. [Optional] To revert this change prior to saving, click Undo.

10. Click Save.

# **Deleting a join**

Learn how you can remove an existing join between tables.

## Procedure

1. Navigate to the Data Model page of the dataset.

**2.** Click Edit Data Model to edit the data model.

$\Delta$ arcadia data	HOME VISUALS DATA					
Dataset Detail	Dataset: Flight Delays 🥒					
Related Dashboards	Data Model 🕜 EDIT DATA MODEL					

- **3.** Click the (link) icon that represents the connection that must be changed. The Join Details modal window appears.
- 4. Click Delete Join.

In our example, we deleted the cancellation\_code connection. Notice that this table no longer appears in the Data Model.



- 5. [Optional] To revert this change prior to saving, click Undo.
- 6. Click Save.

# Applying field display format on sample data

Learn how you can test field display formats you have configured.

# Procedure

1. Navigate to the Data Model page of the dataset.

CLOUDERA Data Visualization	HOME VISUALS DATA
Dataset Detail Related Dashboards	Dataset: NYC Taxicab Rides Detail Data Model
Fields	
Data Model	trips_detail
Time Modeling	
Segments O	SHOW DATA     Apply Display Format
Filter Associations	
Permissions	
Extract Job Logs	

2. Select Apply Display Format.

Selecting/deselecting the checkbox applies or removes the formatting without refetching the data.



**Note:** The display format checkbox setting will be remembered.

For information on how to configure field display at the dataset level, see *Changing the field display format*.

3. You can click SHOW DATA to view a sample of your data model.

CLOUDERA Data Visualization			ALS DATA								۰	- 0-	🛔 viza	
Dataset Detail Related Dashboards		Dataset: NYC Taxie Data Mode	Dataset: NYC Taxicab Rides Detail Data Model סטאטב שאענ									(	II NEW D	ASHBOARD
Fields														
Data Model		trips_detail	0-		trips	0								
Time Modeling			_											
Segments	0	HIDE DATA Apply Display F	ormat											
Filter Associations	0				tri	ips_detail						trips		
Permissions		pickup_datetime	passenger_count	trip_distance	pickup_longitude	pickup_latitude	dropoff_longitude	dropoff_latitude	pickup_neighborhood	trips pickup_neighborhood	pickup_boro	pickup_hour	ride_cnt	total_amo
Extract Job Logs		2013-10-07 20:13:00	1	10	-73.8734512329	40.7741127014	-73.9803848267	40.7706794739	Airport	Airport	Queens	0	44	2138.2
		2013-10-07 20:13:00	1	10	-73.8734512329	40.7741127014	-73.9803848267	40.7706794739	Airport	Airport	Queens	1	263	13743.07
		2013-10-07 20:13:00	1	10	-73.8734512329	40.7741127014	-73.9803848267	40.7706794739	Airport	Airport	Queens	2	463	24303.97
		2013-10-07 20:13:00	1	10	-73.8734512329	40.7741127014	-73.9803848267	40.7706794739	Airport	Airport	Queens	3	895	45841.37
		2013-10-07 20:13:00	1	10	-73.8734512329	40.7741127014	-73.9803848267	40.7706794739	Airport	Airport	Queens	4	1076	52089.04
		2013-10-07 20:13:00	1	10	-73.8734512329	40.7741127014	-73.9803848267	40.7706794739	Airport	Airport	Queens	5	1127	52571.34
		2013-10-07 20:13:00	1	10	-73.8734512329	40.7741127014	-73.9803848267	40.7706794739	Airport	Airport	Queens	6	1138	50456.47
		2013-10-07 20:13:00	1	10	-73.8734512329	40.7741127014	-73.9803848267	40.7706794739	Airport	Airport	Queens	7	1033	47973.92
		2013-10-07	1	10	-73 8734512329	40 7741127014	-73 9803848267	40 7706794739	Airport	Airport	Queens	8	1050	47469 01
## **Related Information**

Changing the field display format