

Workspaces

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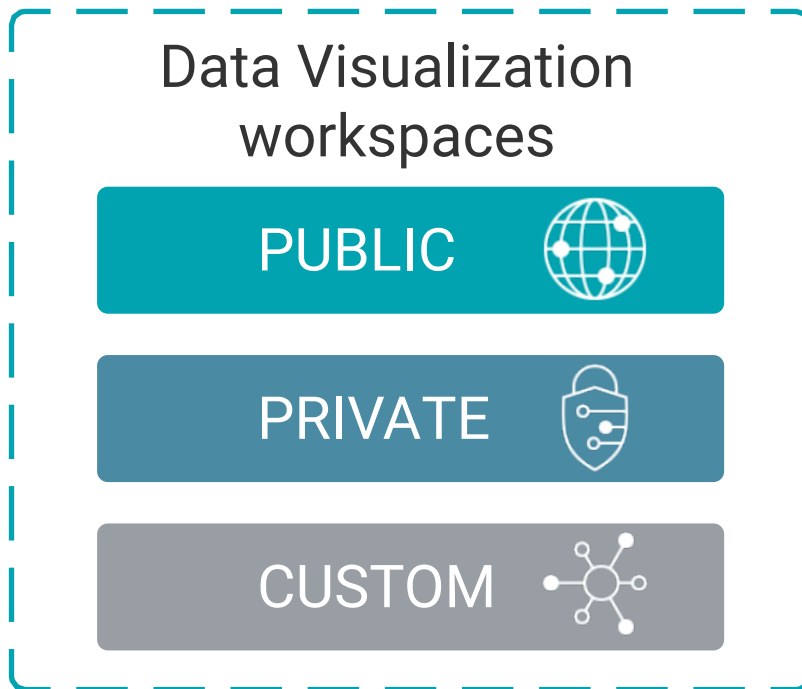
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Workspaces in CDP Data Visualization

CDP Data Visualization uses workspaces to manage both security and workflow of data visualization in enterprise organizations. To organize and share your visuals in the most effective way, you should be familiar with the different levels of organizing visual artifacts in the system.

When you use CDP Data Visualization you work and save your visuals in a workspace. There are three types of workspaces: private, public, and custom.



When you create a visual, it is automatically saved in your private workspace and can only be accessed by you (and the administrators). In this private workspace, you can also create dashboards, and add visuals and filters to these dashboards.

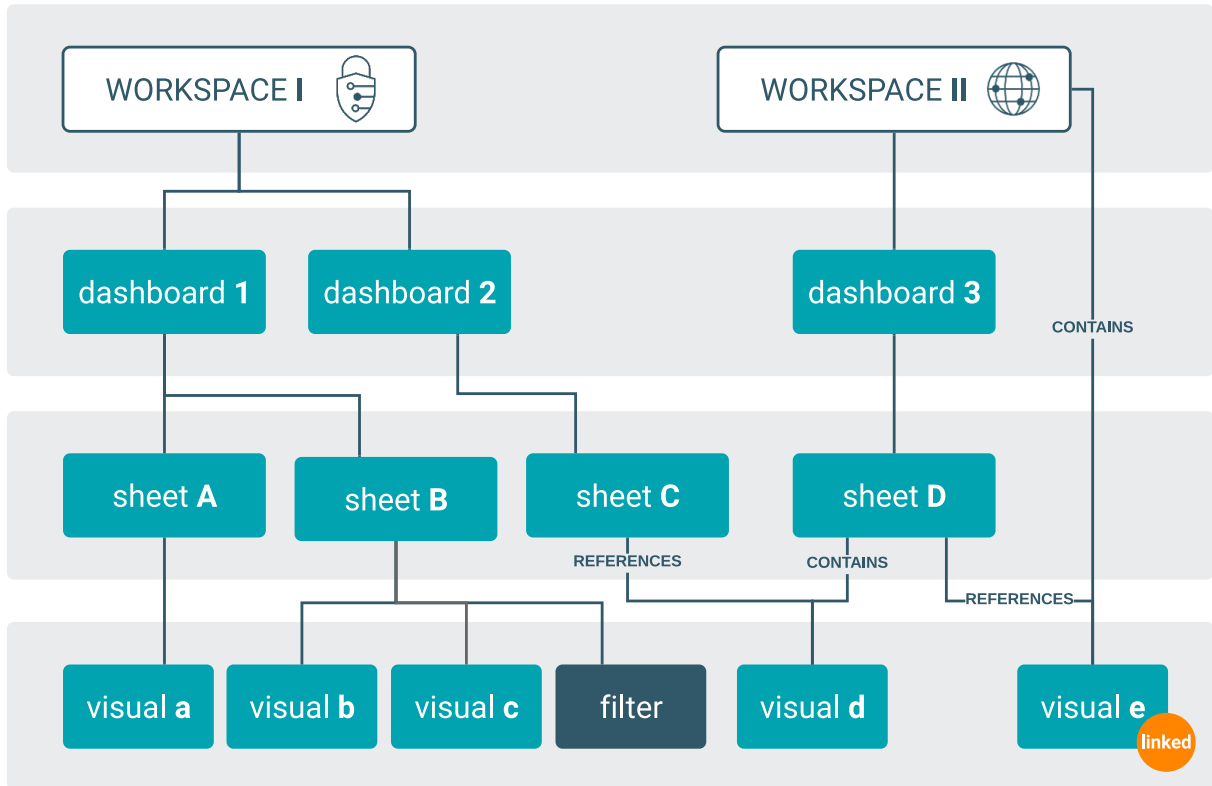
With appropriate privileges, you can create a custom workspace to allow for collaboration with other users. If you want to share your visuals or dashboards with specific users or a user group, move them to a custom workspace and configure their access rights as needed.

Dashboards and visuals can only exist in one workspace at a time, so if you want to share a visual artifact with other users, move it from your private workspace into a custom workspace or to the public workspace.



Note: In the public workspace, your visuals are visible to any user who has minimal viewing permissions to the relevant dataset.

To better understand the key points of organizing visuals in workspaces, see the following relationship diagram.



workspace I - PRIVATE

Only its owner and the administrators have access to this workspace. Additional permissions cannot be applied.

It contains dashboard 1.

- Dashboard 1 contains two sheets: sheet A and sheet B.
- Sheet A contains a single image called visual a.
- Sheet B contains visual b, visual c, and a filter.

It contains dashboard 2.

- Dashboard 2 contains a single sheet C, which references visual d.

workspace II - PUBLIC

Artifacts in this workspace are visible to any user who has minimal viewing permissions to the relevant dataset.

It contains dashboard 3.

- Dashboard 3 contains a single sheet D.
- Sheet D contains visual d and references visual e.

Related Information

[Public workspace](#)

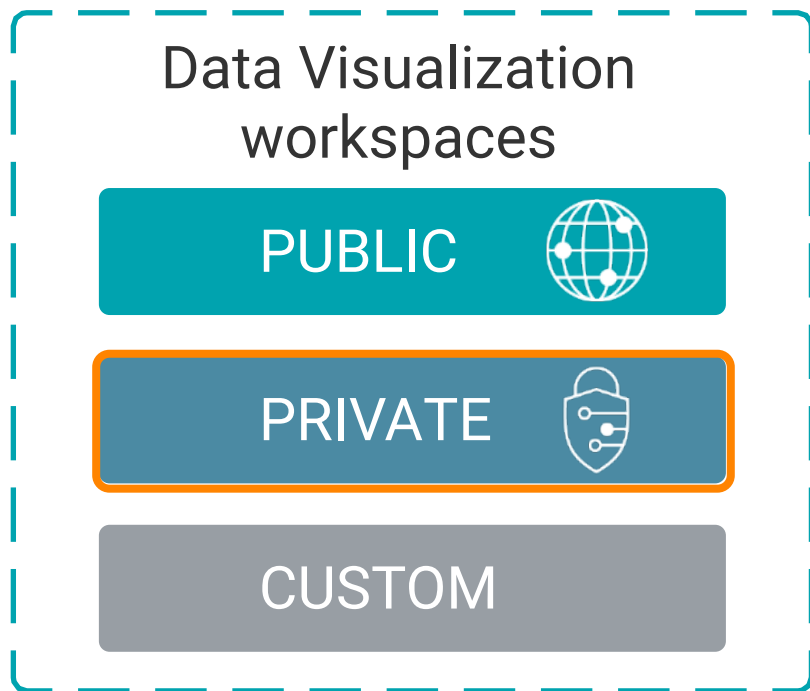
[Private workspace](#)

[Custom workspace](#)

[Creating a workspace](#)

Private workspace

When you use CDP Data Visualization you work and save your visuals in a workspace. There are three types of workspaces: private, public, and custom.



Every user has their own private workspace that cannot be deleted while the user is active in the system. Whenever you create new apps, dashboards, and visuals, these visual artifacts automatically get saved in your private workspace. It is your own private working area. Administrators also have visibility into your private workspace, but they cannot change its permissions. If a user is deleted from the system, their private workspace converts to a custom workspace that is only visible to the administrators.

If you want to collaborate with others in designing dashboards, you can create a custom workspace. If you want to make a dashboard public (accessible to everyone), you can do it by moving the dashboard from your private workspace to the public workspace.

Related Information

[Custom workspace](#)

[Public workspace](#)

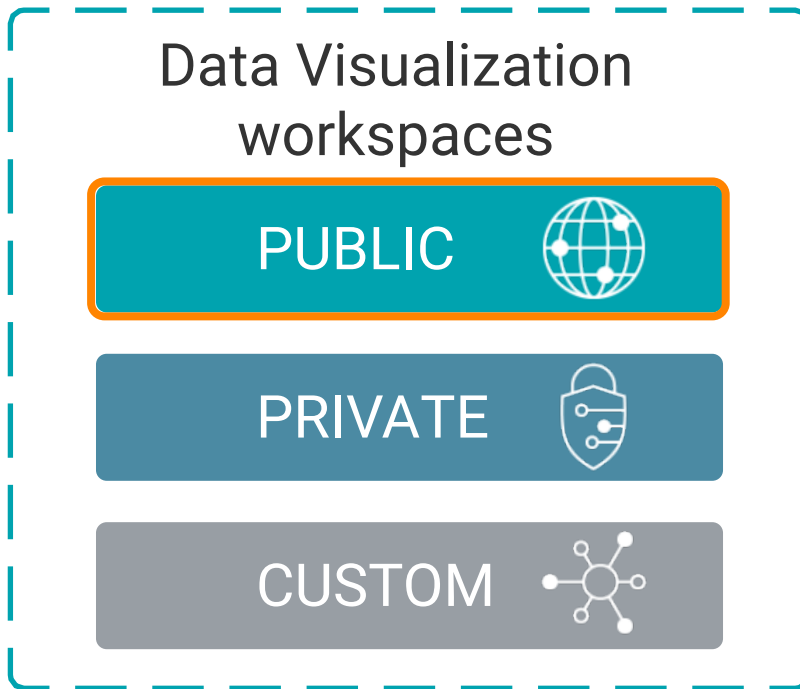
[Creating a workspace](#)

[Moving private dashboards to public workspace](#)

[Moving private dashboards to a custom workspace](#)

Public workspace

When you use CDP Data Visualization you work and save your visuals in a workspace. There are three types of workspaces: private, public, and custom.



There is only one public workspace in a CDP Data Visualization instance, which cannot be deleted. Visual artifacts in the public workspace are visible to any user who has minimal viewing permissions to the relevant dataset.

Moving dashboards from private or custom workspaces into the public workspace is equivalent to publishing them to the entire organization.



Note: Only administrators have the ability to change permissions for the public workspace.

Related Information

[Custom workspace](#)

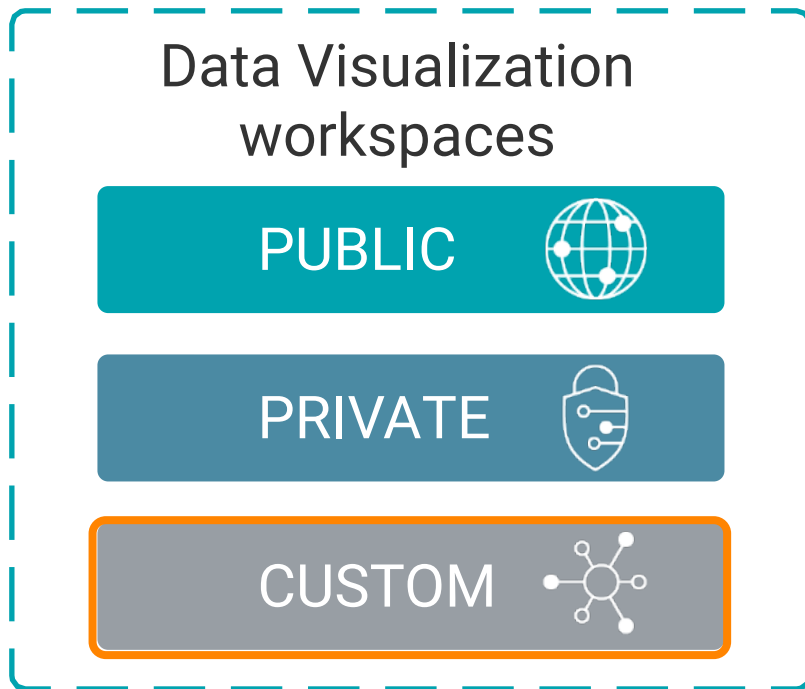
[Private workspace](#)

[Creating a workspace](#)

[Moving private dashboards to public workspace](#)

Custom workspace

When you use CDP Data Visualization you work and save your visuals in a workspace. There are three types of workspaces: private, public, and custom.



Custom or shared workspaces are folders for collaborative work. They can be created by administrators or by average users if they have the Create workspaces system level permission. Custom workspaces are governed by fine-tuned access control lists (ACLs). You can configure custom workspace access as View Only, Edit, and Manage for each user or user group that you want to grant access to the custom space.

For example, if you want to share a dashboard with specific groups of users, you can set up a custom workspace that contains all information that is relevant to those users. You may have a workspace dedicated entirely to the security metrics of your online marketplace, one to the marketing branch of your organization, another one to the sales performance and inventory monitoring, and yet another one to revenues versus expenses analysis for the entire organization.

Related Information

[Public workspace](#)

[Private workspace](#)

[Creating a workspace](#)

[Moving private dashboards to a custom workspace](#)