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About Cloudera Data Management

This guide describes how to perform data management using Cloudera Navigator. Data management activities include auditing access to data residing in HDFS and Hive metastores, reviewing and updating metadata, and discovering the lineage of data objects.

Important: This feature is available only with a Cloudera Enterprise license; it is not available in Cloudera Express. For information on Cloudera Enterprise licenses, see Managing Licenses.

Cloudera Navigator is a fully integrated data management and security system for the Hadoop platform. Cloudera Navigator features address the needs of a broad range of stakeholders interacting with data at scale:

- Compliance groups must track and protect access to sensitive data. Their concerns focus on being prepared for an audit, tracking who is accessing what data and what are they doing with it, and ensuring that sensitive data is governed and protected.
- Hadoop administrators and DBAs are responsible for boosting user productivity and cluster performance. These users are concerned with how is data being used and how it can be optimized for future workloads.
- Data stewards and curators manage and organize data assets at Hadoop scale. Their tasks involve managing the data lifecycle efficiently, from ingest to purge.
- Data scientists and BI users need to find the data that matters most. They want to be able explore data, trust what they find, and be able to visualize relationships between data sets.

To address the requirements of all these users, Cloudera Navigator provides the following categories of functionality:

- **Data Management** - Data management provides visibility into and control over the data residing in Hadoop datastores and the computations performed on that data. The Cloudera Navigator features that address the data management needs of Hadoop administrators, data stewards, and data scientists are:
  - Auditing data access and verifying access privileges - The goal of auditing is to capture a complete and immutable record of all activity within a system. Cloudera Navigator auditing features add secured, real-time audit components to key data and access frameworks. Cloudera Navigator allows compliance groups to configure, collect, and view audit events, and to understand who accessed what data and how.
  - Searching metadata and visualizing lineage - Cloudera Navigator metadata management features allow DBAs, data stewards, business analysts, and data scientists to define, search for, amend the properties of, and tag data entities and view relationships between datasets.
  - Policies - Cloudera Navigator policy features enable data stewards to specify automated actions based on data access or on a schedule to add metadata, create alerts, and move or purge data.
  - Analytics - Cloudera Navigator analytics features enable Hadoop administrators to examine data usage patterns and create policies based on those patterns.

- **Data Encryption** - Data encryption and key management provide a critical layer of protection against potential threats by malicious actors on the network or in the data center. It is also a requirement for meeting key compliance initiatives and ensuring the integrity of your enterprise data. The following Cloudera Navigator components enable compliance groups to manage encryption:
  - Cloudera Navigator Encrypt transparently encrypts and secures data at rest without requiring changes to your applications and ensures there is minimal performance lag in the encryption or decryption process.
  - Cloudera Navigator Key Trustee Server is an enterprise-grade virtual safe-deposit box that stores and manages cryptographic keys and other security artifacts.
  - Cloudera Navigator Key HSM allows Cloudera Navigator Key Trustee Server to seamlessly integrate with a hardware security module (HSM).

Cloudera Navigator data management and data encryption components can be installed independently.
Cloudera Navigator metadata features provide data discovery and data lineage functions. The Cloudera Navigator metadata architecture is illustrated below.

The Navigator Metadata Server performs the following functions:

- Obtains connection information about CDH services from the Cloudera Manager Server
- Extracts metadata for the entities managed by those services at periodic intervals
- Manages and applies metadata extraction policies during metadata extraction
- Indexes and stores entity metadata
- Manages authorization data for Navigator users
- Manages audit report metadata
- Generates metadata and audit analytics
- Implements the Navigator UI and API

The Navigator Metadata database stores entity metadata, policies, user authorization and audit report metadata, and analytic data.

The Cloudera Navigator Metadata Server manages metadata about the entities in a CDH cluster and relations between the entities. The metadata schema defines the types of metadata that are available for each entity type it supports.

The types of metadata defined by the Navigator Metadata component include: the name of an entity, the service that manages or uses the entity, type, path to the entity, date and time of creation, access, and modification, size, owner, purpose, and relations—parent-child, data flow, and instance of—between entities. For example, the following shows the property sheet of a file entity:
For all entities, as shown in the Details tab, there are two classes of metadata:

- **technical metadata** - metadata defined when entities are extracted. You cannot modify technical metadata.
- **custom metadata** - metadata added to extracted entities. You can add and modify custom metadata before and after entities are extracted.

In addition, for Hive entities, there are extended attributes.

### Metadata Extraction and Indexing

#### Metadata Extraction

The [Navigator Metadata Server](#) extracts metadata for the following resource types from the listed servers:

- **HDFS** - Extracts HDFS metadata at the next scheduled extraction run after an HDFS checkpoint. However, if you have high availability enabled, metadata is extracted as soon as it is written to the JournalNodes.
- **Hive** - Extracts database and table metadata from the Hive Metastore Server. See [Enabling Hive Metadata Extraction in a Secure Cluster](#).
- **Impala** - Extracts database and table metadata from the Hive Metastore Server. Extracts query metadata from the Impala Daemon lineage logs.
- **MapReduce** - Extracts job metadata from the JobTracker. The default setting in Cloudera Manager retains a maximum of five jobs, which means if you run more than five jobs between Navigator extractions, the Navigator Metadata Server would extract the five most recent jobs.
- **Oozie** - Extracts Oozie workflows from the Oozie Server.
- **Pig** - Extracts Pig script runs from the JobTracker or Job History Server.
- **Spark** - Extracts Spark job metadata from YARN logs. (Unsupported and disabled by default. To enable, see [Enabling Spark Metadata Extraction](#).)
- **Sqoop 2** - Extracts database and table metadata from the Hive Metastore Server. Extracts job runs from the JobTracker or Job History Server.
Cloudera Navigator Metadata Architecture

- **YARN** - Extracts job metadata from the ResourceManager.

  !important: Tables created by Impala queries and Sqoop jobs are represented as Hive entities.

If an entity is created at time t₀ in the system, that entity will be extracted and linked in Navigator after the extraction poll period (default 10 minutes) plus a service-specific interval as follows:

- **HDFS**: t₀ + extraction poll period + HDFS checkpoint interval (default 1 hour)
- **HDFS + HA**: t₀ + extraction poll period
- **Hive**: t₀ + extraction poll period + Hive maximum wait time (default 60 minutes)
- **Impala**: t₀ + extraction poll period

**Metadata Indexing**

After metadata is extracted it is indexed and made available for searching by an embedded Solr engine. The Solr schema indexes two types of metadata: entity properties and relationships between entities.

You can search entity metadata using the Navigator UI and API. Relationship metadata is implicitly visible in lineage diagrams and explicitly available by downloading the lineage using the Cloudera Navigator Data Management API.

**Metadata Search Syntax and Properties**

In Cloudera Navigator, metadata search is implemented by an embedded Solr engine that supports the syntax described in LuceneQParserPlugin.

**Search Syntax**

You construct search strings by specifying the value of a default property and the following three types of key-value pairs using the given syntax:

- **Technical metadata key-value pairs** - `key: value`, where
  - *key* is one of the properties listed in Search Properties on page 9.
  - *value* is a single value or range of values specified as `[value1 TO value2]`. In a value, * is a wildcard. In property values you must escape special characters ;,-,/, and * with the backslash character \ or enclose the property value in quotes. For example, `fileSystemPath:/tmp/hbase-staging`.

  These key-value pairs are read-only and cannot be modified.

- **Custom metadata key-value pairs** - `up_key:value`, where
  - *key* is a user-defined property defined on an entity after extraction.
  - *value* is a single value or range of values specified as `[value1 TO value2]`. In a value, * is a wildcard. In property values you must escape special characters ;,-,/, and * with the backslash character \ or enclose the property value in quotes. For example, `fileSystemPath:/tmp/hbase-staging`.

  Custom metadata key-value pairs can be modified.

- **Hive extended attribute key-value pairs** - `tp_key:value`, where
  - *key* is an extended attribute defined on a Hive entity before extraction. The syntax of the attribute is specific to Hive.
  - *value* is a single value supported by the entity type.

  These key-value pairs are read-only and cannot be modified.

To construct complex strings, join multiple property-value pairs using the or and and operators.

**Example Search Strings**

- Filesystem path `/user/admin` - `fileSystemPath:/user/admin`
• Descriptions that start with the string "Banking" - description: Banking*
• Sources of type MapReduce or Hive - sourceType: mapreduce or sourceType: hive
• Directories owned by *hdfs* in the path /user/hdfs/input - owner: hdfs and type: directory and fileSystemPath: "/user/hdfs/input"
• Job started between 20:00 to 21:00 UTC - started: [2013-10-21T20:00:00.000Z TO 2013-10-21T21:00:00.000Z]
• User-defined key-value - project: customer1 - up_project: customer1
• Technical key-value - In Hive you can specify table properties like this:

```
ALTER TABLE table_name SET TBLPROPERTIES ("key1"='value1');
```

To query for this property, specify tp_key1:value1.

**Note:** When viewing MapReduce jobs in the Cloudera Manager Activities page, the string that appear in a job’s Name column equates to the originalName property. Therefore, to specify a MapReduce job’s name in a search, use the following string: (sourceType:mapreduce) and (originalName: jobName), where jobName is the value in the job’s Name column.

---

**Search Properties**

A reference for the search schema properties.

**Default Properties**

The following properties can be searched by specifying a property value: type, fileSystemPath, inputs, jobId, mapper, mimeType, name, originalName, outputs, owner, principal, reducer, and tags.

**Common Properties**

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>description</td>
<td>text</td>
<td>Description of the entity.</td>
</tr>
<tr>
<td>group</td>
<td>caseInsensitiveText</td>
<td>The group to which the owner of the entity belongs.</td>
</tr>
<tr>
<td>name</td>
<td>ngramedText</td>
<td>The overridden name of the entity. If the name has not been overridden, this value is empty. Names cannot contain spaces.</td>
</tr>
<tr>
<td>operationType</td>
<td>ngramedText</td>
<td>The type of an operation:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Pig - SCRIPT</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Sqoop - Table Export, Query Import</td>
</tr>
<tr>
<td>originalName</td>
<td>ngramedText</td>
<td>The name of the entity when it was extracted.</td>
</tr>
<tr>
<td>originalDescription</td>
<td>text</td>
<td>The description of the entity when it was extracted.</td>
</tr>
<tr>
<td>owner</td>
<td>caseInsensitiveText</td>
<td>The owner of the entity.</td>
</tr>
<tr>
<td>principal</td>
<td>caseInsensitiveText</td>
<td>For entities with type OPERATION_EXECUTION, the initiator of the entity.</td>
</tr>
<tr>
<td>properties</td>
<td>string</td>
<td>A set of key-value pairs that describe the entity.</td>
</tr>
<tr>
<td>tags</td>
<td>ngramedText</td>
<td>A set of tags that describe the entity.</td>
</tr>
<tr>
<td>type</td>
<td>tokenizedCaseInsensitiveText</td>
<td>The type of the entity. The available types depend on the entity's source type:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• hdfs - DIRECTORY, FILE, DATASET, FIELD</td>
</tr>
</tbody>
</table>
### Cloudera Navigator Metadata Architecture

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>userEntity</td>
<td>Boolean</td>
<td>Indicates whether an entity was added using the Cloudera Navigator SDK.</td>
</tr>
<tr>
<td>queryText</td>
<td>string</td>
<td>The text of a Hive, Impala, or Sqoop query.</td>
</tr>
<tr>
<td>clusterName</td>
<td>string</td>
<td>The name of the cluster in which the source is managed.</td>
</tr>
<tr>
<td>sourceId</td>
<td>string</td>
<td>The ID of the source type.</td>
</tr>
<tr>
<td>sourceType</td>
<td>caseInsensitiveText</td>
<td>The source type of the entity: hdfs, hive, impala, mapreduce, oozie, pig, spark, sqoop, or yarn.</td>
</tr>
<tr>
<td>sourceUrl</td>
<td>string</td>
<td>The URL of web application for a resource.</td>
</tr>
</tbody>
</table>

#### Timesteps

The available timestamp fields vary by the source type:
- **hdfs** - created, lastAccessed, lastModified
- **hive** - created, lastModified
- **impala**
- **mapreduce**
- **pig**
- **spark**
- **sqoop**
- **yarn** - started, ended

Timestaps in the Solr Date Format. For example:
- lastAccessed: ["* TO NOW"]
- created: [1976-03-06T23:59:59.999Z TO *]
- started: [1995-12-31T23:59:59.999Z TO 2007-03-06T00:00:00Z]
- ended: [NOW-1YEAR/DAY TO NOW/DAY+1DAY]

#### HDFS Properties

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>blockSize</td>
<td>long</td>
<td>The block size of an HDFS file.</td>
</tr>
<tr>
<td>deleted</td>
<td>Boolean</td>
<td>Indicates whether the entity has been moved to the Trash folder.</td>
</tr>
<tr>
<td>deleteTime</td>
<td>date</td>
<td>The time the entity was moved to the Trash folder.</td>
</tr>
<tr>
<td>fileSystemPath</td>
<td>path</td>
<td>The path to the entity.</td>
</tr>
<tr>
<td>mimeType</td>
<td>ngramedText</td>
<td>The MIME type of an HDFS file.</td>
</tr>
</tbody>
</table>
### Dataset Properties

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>compressionType</td>
<td>tokenizedCaseInsensitiveText</td>
<td>The type of compression of a dataset file.</td>
</tr>
<tr>
<td>dataType</td>
<td>string</td>
<td>The data type: record.</td>
</tr>
<tr>
<td>datasetType</td>
<td>tokenizedCaseInsensitiveText</td>
<td>The type of the dataset: Kite.</td>
</tr>
<tr>
<td>fileFormat</td>
<td>tokenizedCaseInsensitiveText</td>
<td>The format of a dataset file: Avro or Parquet.</td>
</tr>
<tr>
<td>fullDataType</td>
<td>string</td>
<td>The full data type: record.</td>
</tr>
<tr>
<td>partitionType</td>
<td>string</td>
<td>The type of the partition.</td>
</tr>
<tr>
<td>schemaName</td>
<td>string</td>
<td>The name of the dataset schema.</td>
</tr>
<tr>
<td>schemaNameSpace</td>
<td>string</td>
<td>The namespace of the dataset schema.</td>
</tr>
</tbody>
</table>

### MapReduce and YARN Properties

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>inputRecursive</td>
<td>Boolean</td>
<td>Indicates whether files are searched recursively under the input directories, or just files directly under the input directories are considered.</td>
</tr>
<tr>
<td>jobId</td>
<td>ngramedText</td>
<td>The ID of the job. For a job spawned by Oozie, the workflow ID.</td>
</tr>
<tr>
<td>mapper</td>
<td>string</td>
<td>The fully-qualified name of the mapper class.</td>
</tr>
<tr>
<td>outputKey</td>
<td>string</td>
<td>The fully-qualified name of the class of the output key.</td>
</tr>
<tr>
<td>outputValue</td>
<td>string</td>
<td>The fully-qualified name of the class of the output value.</td>
</tr>
<tr>
<td>reducer</td>
<td>string</td>
<td>The fully-qualified name of the reducer class.</td>
</tr>
</tbody>
</table>

### Operation Properties

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>inputFormat</td>
<td>string</td>
<td>The fully-qualified name of the class of the input format.</td>
</tr>
<tr>
<td>outputFormat</td>
<td>string</td>
<td>The fully-qualified name of the class of the output format.</td>
</tr>
</tbody>
</table>

**Operation Execution**
<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>inputs</td>
<td>string</td>
<td>The name of the entity input to an operation execution. For entities of resource type <code>mapreduce, yarn, and spark</code>, it is usually a directory. For entities of resource type <code>hive</code>, it is usually a table.</td>
</tr>
<tr>
<td>outputs</td>
<td>string</td>
<td>The name of the entity output from an operation execution. For entities of resource type <code>mapreduce, yarn, and spark</code>, it is usually a directory. For entities of resource type <code>hive</code>, it is usually a table.</td>
</tr>
<tr>
<td>engineType</td>
<td>string</td>
<td>The type of the engine used for an operation: MR or Spark.</td>
</tr>
</tbody>
</table>

**Hive Properties**

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Field</td>
<td></td>
<td></td>
</tr>
<tr>
<td>dataType</td>
<td>ofieldedText</td>
<td>The type of data stored in a field (column).</td>
</tr>
<tr>
<td>Table</td>
<td></td>
<td></td>
</tr>
<tr>
<td>compressed</td>
<td>Boolean</td>
<td>Indicates whether a table is compressed.</td>
</tr>
<tr>
<td>serDeLibName</td>
<td>string</td>
<td>The name of the library containing the SerDe class.</td>
</tr>
<tr>
<td>serDeName</td>
<td>string</td>
<td>The fully-qualified name of the SerDe class.</td>
</tr>
<tr>
<td>Partition</td>
<td></td>
<td></td>
</tr>
<tr>
<td>partitionColNames</td>
<td>string</td>
<td>The table columns that define the partition.</td>
</tr>
<tr>
<td>partitionColValues</td>
<td>string</td>
<td>The table column values that define the partition.</td>
</tr>
<tr>
<td>technical_properties</td>
<td>string</td>
<td>Hive extended attributes.</td>
</tr>
<tr>
<td>clusteredByColNames</td>
<td>string</td>
<td>The column names that identify how table content is divided into buckets.</td>
</tr>
<tr>
<td>sortByColNames</td>
<td>string</td>
<td>The column names that identify how table content is sorted within a bucket.</td>
</tr>
</tbody>
</table>

**Oozie Properties**

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>status</td>
<td>string</td>
<td>The status of the Oozie workflow: RUNNING, SUCCEEDED, or FAILED.</td>
</tr>
</tbody>
</table>

**Pig Properties**

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>scriptId</td>
<td>string</td>
<td>The ID of the Pig script.</td>
</tr>
</tbody>
</table>

**Sqoop Properties**

<table>
<thead>
<tr>
<th>Name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>dbURL</td>
<td>string</td>
<td>The URL of the database from or to which the data was imported or exported.</td>
</tr>
<tr>
<td>dbTable</td>
<td>string</td>
<td>The table from or to which the data was imported or exported.</td>
</tr>
<tr>
<td>dbUser</td>
<td>string</td>
<td>The database user.</td>
</tr>
</tbody>
</table>
Accessing Metadata

Required Role:
- Lineage Viewer
- Policy Administrator
- Metadata Administrator
- Full Administrator

You can access metadata through the Navigator UI or through the Navigator API.

Navigator Metadata UI

Searching Metadata
1. Start and log into the Cloudera Navigator data management component UI.
2. Do one of the following:
   - Type a search string into the Search box that conforms to the search syntax and press Return or Enter.
   - Click the Click here link.

The Search page displays.

The Search page has a Search box and two panes: the Filters pane and the Search Results pane.

To display all entities, click Clear all filters or type * in the Search box and press Return or Enter. You filter the search results by specifying filters or typing search strings in the Search box.

Search Results

The Search Results pane displays the number of matching entries in pages listing 25 entities per page. You can view the pages using the page control

```
 1 2 3 4
```

at the bottom of each page.

Each entry in the result list contains:

- Source type
- Name - the name is a link to a page that displays the entity details and lineage diagram
- Properties
- If Hue is running, a link at the far right labeled View in Hue that opens the Hue browser for the entity:
  - HDFS directories and files - File Browser
  - Hive database and tables - Metastore Manager
  - MapReduce, YARN, Pig - Job Browser

For example:
Displaying Entity Details

1. Perform a search.
2. In the search results, click an entity name link. For example, if you click the Hive table `sample_07` link in the search result displayed in the preceding section, you could see the following details:

   ![Hive sample_07](image)

   **Technical Metadata**
   - Source Type: HIVE
   - Type: Table
   - Parent Path: /default
   - Path: http://tdcn-1-vpc.cloudera.com:8020/user/hive/warehouse/sample_07
   - Compressed: false
   - SerDe Library: org.apache.hadoop.hive.serde2.lazy.La...
   - Input Format: org.apache.hadoop.mapred.TextInputF...
   - Output Format: org.apache.hadoop.hive.ql.io.HiveIgnor...
   - Owner: admin
   - Last Modified: Oct 12 2015 1:05 PM
   - Created: Oct 12 2015 1:03 PM
   - Source: Hive

   **Custom Metadata**
   - Tags: tag1, tag2
customkey: value

   **Hive Extended Attributes**
   - key1: value1

In addition to the technical metadata, this Hive table has custom metadata consisting of tags `tag1` and `tag2` and a key-value pair `customkey=value`, and an extended attribute key-value pair `key1=value1`.

Filtering Search Results

To filter search results, specify filters in the Filters pane or type search strings in the Search box.

The Filters pane contains a set of default properties (source type, type, owner, cluster, tags) and property values (also referred to as facets). You can add a filter by clicking Add another filter....

As you add filters, filter breadcrumbs are added between Search box and search results, and search results are refreshed immediately. Multiple filters composed with the AND operator are separated with the | character.

**Filters**
- Source Type = Hive
- Type = Table

To remove non-default filter properties, click the X in the filter.

Specify a property value as follows:

- **Boolean** - Select the option to respectively not display, or display only those entries, with the value set to true:
  - Do not show *XXX* (the default) or Show *XXX* only, where *XXX* is the Boolean property.
- **Enumerated or freeform string**
  - Select the checkbox next to a value or click a value link.
  - If a property has no values, click add a new value, click the text box and select from the populated values in the drop-down list or type a value.
• **Timestamp** - Timestamps are used for started, ended, created, last accessed, and last modified properties. The server stores the timestamp in UTC and the UI displays the timestamp converted to the local timezone. Select one of the timestamp options:
  
  - A **Last XXX day(s)** link.
  - The **Last** checkbox, type a value, and select minutes, hours, or days using the spinner control.
  - The **Custom period** checkbox and specify the start and end date.
    
    - Date - Click the down arrow to display a calendar and select a date, or click a field and click the spinner arrows or up and down arrow keys.
    - Time - Click the hour, minute, and AM/PM fields and click the spinner arrows or up and down arrow keys to specify the value.
    - Move between fields by clicking fields or by using the right and left arrow keys.

To remove filter values, click the **X** in the breadcrumb or deselect the checkbox.

When you select a specific source type value, additional properties that apply to that source type display. For example, HDFS has size, created, and group properties:

![Filter Options](image)

The number in parentheses (facet count) after a property value is the number of extracted entities that have that property value:
Facet values with the count of 0 are not displayed.

When you type values, the value is enclosed in quotes; the value inside the quotes must exactly match the metadata. For example, typing "sample_*" in the `originalName` property returns only entities whose names match that exact string. To perform a wildcard search, type the wildcard string in the Search box. For example, typing the string "sample_*" in the Search box returns all entities with "sample_*" at the beginning of their original name.

When you construct search strings with filters, multiple values of a given property are added with the `OR` operator. Multiple properties are added with the `AND` operator. For example:

```plaintext
(sourcetypetype: hive OR sourcetypetype: hdfs) AND (type:table OR type:directory)
```

and:

```plaintext
((sourcetypetype: hdfs AND created:[NOW/DAY-30DAYS TO NOW/DAY+1DAY])
```

To specify different operators, for example to `OR` properties, explicitly type the search string containing OR’d properties in the Search box.

**Saving Searches**

1. Specify a search string or set of filters.
2. Select Actions > Save, Actions > Save Search_name, or Actions > Save As....
3. If you have not previously saved the search, specify a name and click Save.

**Reusing a Saved Search**

1. Select Actions > View saved searches.... A label with the saved search name is added under the Search box.
2. Click the saved search name. The breadcrumbs and full query if displayed are updated to reflect the saved search and the search results are refreshed immediately.

**Navigator Metadata API**

The Navigator API allows you to search entity metadata using a REST API. For information about the API, see Cloudera Navigator Data Management API.

**Modifying Custom Metadata**

You can add and modify the following custom metadata associated with entities: display name, description, tags, and user-defined name-value pairs using the Navigator Metadata UI, MapReduce service and job properties, HDFS metadata files, and the Navigator Metadata API.
Required Role:
- Policy Administrator
- Metadata Administrator
- Full Administrator

Modifying Custom Metadata Using the Navigator UI

1. Run a search in the Navigator UI.
2. Click an entity link returned in the search. The entity Details tab displays.
3. To the left of the Details tab, click **Actions > Edit Metadata...** The Edit Custom Metadata dialog box drops down.
4. Edit any of the fields. Press **Enter** or **Tab** to create new tag entries. In the following screenshot, a description, the tags occupations and salaries, and property year with value 2015 have been added to the file sample_07.csv:

   ![Edit Custom Metadata](image)

   - **Name**: sample_07.csv
   - **Description**: Occupational categories: salary and number of employees
   - **Tags**: occupations, salaries
   - **Key-Value Pairs**: `year : 2015`

   You can specify special characters (for example, ",", " ") in the name, but it will make searching for the entity more difficult as some characters collide with special characters in the search syntax.

5. Click **Save**. The new metadata appears in the Custom Metadata pane:
Modifying MapReduce Custom Metadata

You can associate custom metadata with arbitrary configuration parameters to MapReduce jobs and job executions. The specific configuration parameters to be extracted by Navigator can be specified statically or dynamically.

To specify configuration parameters statically for all MapReduce jobs and job executions, do the following:

1. Do one of the following:
   • Select Clusters > Cloudera Management Service > Cloudera Management Service.
   • On the Status tab of the Home > Status tab, in Cloudera Management Service table, click the Cloudera Management Service link.

2. Click the Configuration tab.
4. Select Category > Advanced.
5. Click Navigator Metadata Server Advanced Configuration Snippet for cloudera-navigator.properties.
6. Specify values for the following properties:
   • `nav.user_defined_properties` = comma-separated list of user-defined property names
   • `nav.tags` = comma-separated list of property names that serve as tags. The property `nav.tags` can point to multiple property names that serve as tags, but each of those property names can only specify a single tag.

7. Click Save Changes to commit the changes.
8. Click the Instances tab.
9. Restart the role.
10. In the MapReduce job configuration, set the value of the property names you specified in step 6.

To specify configuration parameters dynamically:

1. Specify one or more of the following properties in a job configuration:
   • `job properties (type:OPERATION)"`
The properties nav.job.tags and nav.jobexec.tags can point to multiple property names that serve as tags, but each of those property names can only specify a single tag.

2. In the MapReduce job configuration, set the value of the property names you specified in step 1.

Example: Setting Properties Dynamically

Add the tags onetag and twotag to a job:

1. Dynamically add the job_tag1 and job_tag2 properties:

   ```
   conf.set("nav.job.tags", "job_tag1, job_tag2");
   ```

2. Set the job_tag1 property to onetag:

   ```
   conf.set("job_tag1", "onetag");
   ```

3. Set the job_tag2 property to twotag:

   ```
   conf.set("job_tag2", "twotag");
   ```

Add the tag atag to a job execution:

1. Dynamically add the job_exec_tag property:

   ```
   conf.set("nav.jobexec.tags", "job_exec_tag");
   ```

2. Set the job_exec_tag property to atag:

   ```
   conf.set("job_exec_tag", "atag");
   ```

Add the user-defined property foo with the value bar:

1. Dynamically add the user-defined property bar:

   ```
   conf.set("nav.job.user_defined_properties", "bar");
   ```

2. Set the value of the user-defined property foo to bar:

   ```
   conf.set("foo", "bar")
   ```

Modifying HDFS Custom Metadata Using Metadata Files

You can add tags and properties to HDFS entities using metadata files. The reasons to use metadata files are to assign metadata to entities in bulk and to create metadata before the metadata is extracted. A metadata file is a JSON file with the following structure:

```json
{
    "name" : "aName",
    "description" : "a description",
    "properties" : {
        "prop1" : "value1", "prop2" : "value2"
    }
}
```
To add metadata files to files and directories, create a metadata file with the extension `.navigator`, naming the files as follows:

- **File** - The path of the metadata file must be `.filename.navigator`. For example, to apply properties to the file `/user/test/file1.txt`, the metadata file path is `/user/test/.file1.txt.navigator`.
- **Directory** - The path of the metadata file must be `dirpath/.navigator`. For example, to apply properties to the directory `/user`, the metadata path must be `/user/.navigator`.

The metadata file is applied to the entity metadata when the extractor runs.

**Modifying HDFS and Hive Custom Metadata Using the Navigator API**

You can use the Cloudera Navigator Data Management API to modify the metadata of HDFS or Hive entities whether or not the entities have been extracted. If an entity has been extracted at the time the API is called, the metadata will be applied immediately. If the entity has not been extracted, you can preregister metadata which is then applied once the entity is extracted. Metadata is saved regardless of whether or not a matching entity is extracted, and Navigator does not perform any cleanup of unused metadata.

If you call the API before the entity is extracted, the metadata is stored with the entity’s identity, source ID, metadata fields (name, description, tags, properties), and the fields relevant to the identifier. The rest of the entity fields (such as type) will not be present. To view all stored metadata, you can use the API to search for entities without an internal type:

```bash
curl http://Navigator_Metadata_Server_host:port/api/v8/entities/?query=-internalType:* -u username:password -X GET
```

The metadata provided via the API overwrites existing metadata. If, for example, you call the API with an empty name and description, empty array for tags, and empty dictionary for properties, the call removes this metadata. If you leave out the tags or properties fields, the existing values remain unchanged.

Modifying metadata using HDFS metadata files and the metadata API at the same time is not supported. You must use one or the other, because the two methods behave slightly differently. Metadata specified in files is merged with existing metadata whereas the API overwrites metadata. Also, the updates provided by metadata files wait in a queue before being merged, but API changes are committed immediately. This means there may be some inconsistency if a metadata file is being merged around the same time the API is in use.

You modify metadata using either the PUT or POST method. Use the PUT method if the entity has been extracted and the POST method to preregister metadata. The syntax of the methods are:

- **PUT**

  ```bash
  ```

  where `identity` is an entity ID and `properties` are:
  
  - name: name metadata
  - description: description metadata
  - tags: tag metadata
  - properties: property metadata

  All existing naming rules apply, and if any value is invalid, the entire request will be denied.
POST

curl http://Navigator_Metadata_Server_host:port/api/v8/entities/ -u username:password
-X POST -H 'Content-Type: application/json' -d '{properties}'

where properties are:

- **sourceId** (required): An existing source ID. After the first extraction, you can retrieve source IDs using the call:

  curl http://Navigator_Metadata_Server_host:port/api/v8/entities/?query=type:SOURCE -u username:password
  -X GET

  For example:

  ```json
  ...
  {
    "identity" : "a09b0233cc58ff7d601eaa68673a20c6",
    "originalName" : "HDFS-1",
    "sourceId" : null,
    "firstClassParentId" : null,
    "parentPath" : null,
    "extractorRunId" : null,
    "name" : "HDFS-1",
    "description" : null,
    "tags" : null,
    "properties" : null,
    "clusterName" : "Cluster 1",
    "sourceUrl" : "hdfs://hostname:8020",
    "sourceType" : "HDFS",
    "sourceExtractIteration" : 4935,
    "type" : "SOURCE",
    "internalType" : "source"
  }, ...
  ```

  If you have multiple services of a given type, you must specify the source ID that contains the entity you're expecting it to match.

- **parentPath**: The path of the parent entity, defined as:
  - **HDFS file or directory**: `fileSystemPath` of the parent directory (do not provide this field if the entity being affected is the root directory). Example `parentPath` for `/user/admin/input_dir` is `/user/admin`.
  - **Hive database**: If you are updating database metadata, you do not specify this field.
  - **Hive table or view**: The name of the database containing the table or view. Example for a table in the default database: `default`.
  - **Hive column**: database name/table name/view name. Example for a column in the sample_07 table: `default/sample_07`.

- **originalName** (required): The name as defined by the source system.
  - **HDFS file or directory**: name of file or directory (ROOT if the entity is the root directory). Example `originalName` for `/user/admin/input_dir` is `input_dir`.
  - **Hive database, table, view, or column**: the name of the database, table, view, or column.
    - Example for default database: `default`.
    - Example for sample_07 table: `sample_07`

- **name**: name metadata
- **description**: description metadata
- **tags**: tag metadata
- **properties**: property metadata
All existing naming rules apply, and if any value is invalid, the entire request will be denied.

HDFS PUT Example for /user/admin/input_dir Directory

```bash
curl http://Navigator_Metadata_Server_host:port/api/v8/entities/e461de8de38511a3ac6740dd7d51b8d0
   -u username:password -X PUT -H "Content-Type: application/json"
   -d "{"name":"my_name","description":"My description",
   "tags":["tag1","tag2"],"properties":{"property1":"value1","property2":"value2"}}"
```

HDFS POST Example for /user/admin/input_dir Directory

```bash
curl http://Navigator_Metadata_Server_host:port/api/v8/entities/ -u username:password
   -X POST -H "Content-Type: application/json"
   -d "{"sourceId":"a09b0233cc58ff7d601eaa68673a20c6",
   "parentPath":"/user/admin","originalName":"input_dir", "name":"my_name","description":"My description",
   "tags":["tag1","tag2"],"properties":{"property1":"value1","property2":"value2"}}"
```

Hive POST Example for total_emp Column

```bash
curl http://Navigator_Metadata_Server_host:port/api/v8/entities/ -u username:password
   -X POST -H "Content-Type: application/json"
   -d "{"sourceId":"4fbdadc6899638782fc8cb626176dc7b",
   "parentPath":"default/sample_07","originalName":"total_emp", "name":"my_name","description":"My description",
   "tags":["tag1","tag2"],"properties":{"property1":"value1","property2":"value2"}}"
```

Extending Metadata Types

In addition to the metadata and lineage features provided by the Cloudera Navigator data management component, you can also define and add new types of metadata using the Navigator SDK. For information, see the Navigator SDK documentation.

Performing Actions on Entities

Moving and Moving an HDFS Entity to Trash

**Required Role:**

- **Policy Administrator**
- **Full Administrator**

You can move an HDFS entity to another location and move an entity to HDFS trash. In order to perform such actions you must be a member of a user group that has the appropriate access to HDFS files.

You can also schedule a move or move to trash in a policy.

1. Start and log into the Cloudera Navigator data management component UI.
2. Run a search in the Navigator UI.
3. Click an HDFS entity link returned in the search. The entity Details tab displays.
4. To the left of the Details tab, select Actions > Move... or Actions > Move to Trash....
5. For a move, specify the target path.
6. Click Run Action. When you delete a file, after a short delay the file displays a Deleted badge.

Viewing Command Action Status

1. Start and log into the Cloudera Navigator data management component UI.
2. In the top right, select **username > Actions**. The Command Actions status page displays with a list of actions performed and the policy that caused the action if applicable.

3. If an action failed, a View Log button displays, which you can click to view the error message associated with the failure.

**Viewing an Entity in Hue**

If you are running Hue you can view certain types of entities in the following Hue applications:

- HDFS directories and files - File Browser
- Hive database and tables - Metastore Manager
- MapReduce, YARN, Pig - Job Browser

1. **Start and log into the Cloudera Navigator data management component UI.**
2. Run a **search** in the Navigator UI.
3. Do one of the following:
   
   - **Search results**
     1. Click the **View in Hue** link in a search result entry.
   
   - **Entity details**
     1. Click an entity link returned in the search. The entity Details tab displays.
     2. To the left of the Details tab, select **Actions > View in Hue**.

The entity displays in the supported Hue application.
Cloudera Navigator Auditing Architecture

Cloudera Navigator auditing provides data auditing and access features. The Cloudera Navigator auditing architecture is illustrated below.

When Cloudera Navigator auditing is configured, plug-ins that enable collection and filtering of service access events are added to the HDFS, HBase, and Hive (that is, the HiveServer2 and Beeswax servers) services. The plug-ins write the events to an audit log on the local filesystem. The existence of the plug-ins places requirements on these services when Cloudera Navigator is upgraded. Cloudera Impala, Sentry, and the Cloudera Navigator Metadata Server collect and filter access events and write them to an audit log file.

The Cloudera Manager Agent monitors the audit log files and sends the events to the Navigator Audit Server. The Cloudera Manager Agent retries any event that it fails to transmit. As there is no in-memory transient buffer involved, once the events are written to the audit log file, they are guaranteed to be delivered (as long as filesystem is available). The Cloudera Manager Agent keeps track of current event offset in the audit log that it has successfully transmitted, so on any crash/restart it picks up the event from the last successfully sent position and resumes. Audit logs are rotated and the Cloudera Manager Agent follows the rotation of the log. The Agent also takes care of purging old audit logs once they have been successfully transmitted to the Navigator Audit Server. If a plug-in fails to write an event to the audit log file, it can either drop the event or shut down the process in which they are running (depending on the configured queue policy).

The Navigator Audit Server performs the following functions:

- Tracking and coalescing events
- Storing events to the audit database

Service Access Audit Log Properties

A service or role **Enable Audit Collection** property controls whether the Cloudera Manager Agent tracks a service or role’s audit log file.

The following properties apply to an audit log file:

- **Audit Log Directory** - The directory in which audit log files are written. By default, this property is not set if Cloudera Navigator is not installed.
A validation check is performed for all lifecycle actions (stop/start/restart). If the Enable Collection flag is selected and the Audit Log Directory property is not set, the validator displays a message that says that the Audit Log Directory property must be set to enable auditing.

If the value of this property is changed, and service is restarted, then the Cloudera Manager Agent will start monitoring the new log directory for audit events. In this case it is possible that not all events are published from the old audit log directory. To avoid loss of audit events, when this property is changed, perform the following steps:

1. Stop the service.
2. Copy audit log files and (for Impala only) the `impalad_audit_wal` file from the old audit log directory to the new audit log directory. This needs to be done on all the hosts where Impala Daemons are running.
3. Start the service.

- **Maximum Audit Log File Size** - The maximum size of the audit log file before a new file is created. The unit of the file size is service dependent:
  - HDFS, HBase, Hive, Hue, Navigator Metadata Server, Sentry, Solr - MiB
  - Impala - lines (queries)

- **Number of Audit Logs to Retain** - Maximum number of rolled over audit logs to retain. The logs will not be deleted if they contain audit events that have not yet been propagated to the Audit Server.

### Enabling Audit Collection

1. Do one of the following:
   - Click a supported service.
   - Do one of the following:
     - Select *Clusters* > *Cloudera Management Service* > *Cloudera Management Service*.
     - On the Status tab of the *Home* > *Status* tab, in *Cloudera Management Service* table, click the *Cloudera Management Service* link.

2. Click the *Configuration* tab.
3. Select *Scope* > *ServiceName* (Service-Wide).
4. Select *Category* > *Cloudera Navigator*.
5. Select the *Enable Audit Collection* checkbox.
6. Click *Save Changes* to commit the changes.
7. Restart the service.

### Configuring Audit Logs

1. Do one of the following:
   - Service - Click a supported service.
   - Navigator Metadata Server
     - Do one of the following:
       - Select *Clusters* > *Cloudera Management Service* > *Cloudera Management Service*.
       - On the Status tab of the *Home* > *Status* tab, in *Cloudera Management Service* table, click the *Cloudera Management Service* link.

2. Click the *Configuration* tab.
3. Select the scope according to the service:
   - All services except Impala - Select *Scope* > *ServiceName* (Service-Wide).
   - Impala - Select *Scope* > *Impala Daemon*.
4. Select Category > Logs.
5. Configure the log properties. For Impala, preface each log property with Impala Daemon.
6. Click Save Changes to commit the changes.
7. Restart the service.

Service Access Auditing Properties

Each service (with exceptions noted) that supports auditing has the following properties:

- **Audit Event Filter** - A set of rules that capture properties of auditable events and actions to be performed when an event matches those properties. The Cloudera Manager Agent uses this property to filter events out before they are sent to Cloudera Navigator. The default filter settings discard the following events:
  - HDFS - generated by the internal Cloudera and Hadoop users (cloudera-scm, hdfs, hbase, hive, impala, mapred, solr, spark, and dr.who), events generated by the hdfs user running the listStatus, listCachePools, listCacheDirectives, and getFileInfo operations, and that affect files in the /tmp directory.
  - HBase - that affect the -ROOT-, .META., and acl tables
  - Hive - generated by Hive MapReduce jobs in the /tmp directory
  - Impala, Solr, Solr, Navigator Metadata Server - no default filter.
- **Audit Event Tracker** - A set of rules for tracking and coalescing events. This feature is used to define equivalency between different audit events. Tracking works by keeping a reference to events when they first appear, and comparing other incoming events against the tracked events according to the rules defined. When events match, according to a set of configurable parameters, only one entry in the audit list is generated for all the matching events. This property is not supported for the Navigator Metadata Server.
- **Audit Queue Policy** - The action to take when the audit event queue is full. The options are Drop or Shutdown. When a queue is full and the queue policy of the service is Shutdown, before shutting down the service, N audits will be discarded, where N is the size of the Cloudera Navigator Audit Server queue.

Note: If the queue policy is Shutdown, the Impala service is shut down only if Impala is unable to write to the audit log file. It is possible that an event may not appear in the audit event log due to an error in transfer to the Cloudera Manager Agent or database. In such cases Impala will not shut down and will keep writing to the log file. When the transfer problem is fixed the events will be transferred to the database.

This property is not supported for Hue or the Navigator Metadata Server.

The Audit Event Filter and Audit Event Tracker rules for filtering and coalescing events are expressed as JSON objects.

You can edit these rules using a rule editor:

```
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```

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>fields</td>
<td>username: (?:cloudera-scm</td>
</tr>
<tr>
<td>action</td>
<td>discard</td>
</tr>
</tbody>
</table>

or in a JSON text field:
For information on the structure of the objects, and the properties for which you can set filters, display the description on the configuration page as follows:

1. In the Cloudera Manager Admin Console, go to a service that supports auditing.
2. Click the Configuration tab.
3. Select Scope > Service (Service-Wide).
4. Select Category > Cloudera Navigator category.
5. In Audit Event Tracker row, click

For example, the Hive properties are:

- **userName**: the user performing the action.
- **ipAddress**: the IP from where the request originated.
- **operation**: the Hive operation being performed.
- **databaseName**: the databaseName for the operation.
- **tableName**: the tableName for the operation.

**Configuring Service Auditing Properties**

**Minimum Required Role**: Navigator Administrator (also provided by Full Administrator)
Follow this procedure for all cluster services that support auditing. In addition, for Impala and Solr auditing, perform the steps in Configuring Impala Daemon Logging on page 28, Enabling Solr Auditing on page 28.

1. Go to a service that supports auditing.
2. Click the Configuration tab.
3. Select Scope > Service (Service-Wide).
4. Select Category > Cloudera Navigator category.
5. Edit the properties.
6. Click Save Changes to commit the changes.
7. Restart the service.

Configuring Impala Daemon Logging

Minimum Required Role: Configurator (also provided by Cluster Administrator, Full Administrator)

To control whether the Impala Daemon role logs to the audit log:

1. Click the Impala service.
2. Click the Configuration tab.
3. Select Scope > Impala Daemon.
4. Select Category > Logs.
5. Edit the Enable Impala Audit Event Generation.
6. Click Save Changes to commit the changes.
7. Restart the service.

To set the log file size:

1. Click the Impala service.
2. Select Scope > Impala Daemon.
3. Select Category > Logs.
4. Set the Impala Daemon Maximum Audit Log File Size property.
5. Click Save Changes to commit the changes.
6. Restart the service.

Enabling Solr Auditing

Minimum Required Role: Configurator (also provided by Cluster Administrator, Full Administrator)

Solr auditing is disabled by default. To enable auditing:

1. Enable Sentry authorization for Solr following the procedure in Enabling Sentry Authorization for Solr.
2. Go to the Solr service.
3. Click the Configuration tab.
4. Select Scope > Solr Service (Service-Wide)
5. Select Category > Policy File Based Sentry category.
6. Select or deselect the Enable Sentry Authorization checkbox.
7. Select Category > Cloudera Navigator category.
8. Select or deselect the Enable Audit Collection checkbox. See Service Access Audit Log Properties on page 24.
9. Click Save Changes to commit the changes.
10. Restart the service.

Enabling and Disabling Navigator Metadata Server Auditing

Minimum Required Role: Navigator Administrator (also provided by Full Administrator)

Navigator Metadata Server auditing is enabled by default. To enable or disable auditing:

1. Do one of the following:
Select Clusters > Cloudera Management Service > Cloudera Management Service.

On the Status tab of the Home > Status tab, in Cloudera Management Service table, click the Cloudera Management Service link.

2. Click the Configuration tab.
3. Select Scope > Navigator Metadata Server
4. Select Category > Cloudera Navigator category.
5. Select or deselect the Enable Audit Collection checkbox.
6. Click Save Changes to commit the changes.
7. Restart the service.

Example Log Messages

<table>
<thead>
<tr>
<th>Format</th>
<th>Log Message Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>JSON</td>
<td>Jul 23 11:05:15 hostname local2:</td>
</tr>
<tr>
<td></td>
<td>{&quot;type&quot;:&quot;HDFS&quot;,&quot;allowed&quot;:&quot;true&quot;,&quot;time&quot;:&quot;1374602714758&quot;,</td>
</tr>
<tr>
<td></td>
<td>&quot;service&quot;:&quot;HDFS-1&quot;,</td>
</tr>
<tr>
<td></td>
<td>&quot;user&quot;:&quot;root&quot;,&quot;ip&quot;:&quot;10.20.93.93&quot;,</td>
</tr>
<tr>
<td></td>
<td>&quot;op&quot;:&quot;mkdirs&quot;,&quot;src&quot;:&quot;/audit/root&quot;,&quot;perms&quot;:&quot;rwxr-xr-x&quot;}</td>
</tr>
<tr>
<td>RSA EnVision</td>
<td>Cloudera</td>
</tr>
<tr>
<td></td>
<td>service=&quot;HIVE-1&quot;,user=&quot;systest&quot;,impersonator=&quot;&quot;,</td>
</tr>
<tr>
<td></td>
<td>ip=&quot;/10.20.190.185&quot;,op=&quot;QUERY&quot;,</td>
</tr>
<tr>
<td></td>
<td>opText=&quot;select count(*) from sample_07&quot;,db=&quot;default&quot;,table=&quot;sample_07&quot;,path=&quot;/user/hive/warehouse/sample_07&quot;,objType=&quot;TABLE&quot;</td>
</tr>
</tbody>
</table>

If a particular field is not applicable for that audit event, it is omitted from the message.

Auditing Impala Operations

To monitor how Impala data is being used within your organization, ensure that your Impala authorization and authentication policies are effective, and detect attempts at intrusion or unauthorized access to Impala data, you can use the auditing feature in Impala 1.2.1 and higher:

- Enable auditing by including the option -audit_event_log_dir=directory_path in your impalad startup options for a cluster not managed by Cloudera Manager, or configuring Impala Daemon logging in Cloudera Manager. The log directory must be a local directory on the server, not an HDFS directory.
- Decide how many queries will be represented in each log files. By default, Impala starts a new log file every 5000 queries. To specify a different number, configure Impala Daemon logging in Cloudera Manager.
- Configure the Cloudera Navigator product to collect and consolidate the audit logs from all the hosts in the cluster.
- Use Cloudera Navigator or Cloudera Manager to filter, visualize, and produce reports based on the audit data. (The Impala auditing feature works with Cloudera Manager 4.7 to 5.1 and Cloudera Navigator 2.1 and higher.) Check the audit data to ensure that all activity is authorized and detect attempts at unauthorized access.

Durability and Performance Considerations for Impala Auditing

The auditing feature only imposes performance overhead while auditing is enabled.

Because any Impala host can process a query, enable auditing on all hosts where the Impala Daemon role runs. Each host stores its own log files, in a directory in the local filesystem. The log data is periodically flushed to disk (through an fsync() system call) to avoid loss of audit data in case of a crash.

The runtime overhead of auditing applies to whichever host serves as the coordinator for the query, that is, the host you connect to when you issue the query. This might be the same host for all queries, or different applications or users might connect to and issue queries through different hosts.

To avoid excessive I/O overhead on busy coordinator hosts, Impala syncs the audit log data (using the fsync() system call) periodically rather than after every query. Currently, the fsync() calls are issued at a fixed interval, every 5 seconds.

By default, Impala avoids losing any audit log data in the case of an error during a logging operation (such as a disk full error), by immediately shutting down the Impala Daemon role on the host where the auditing problem occurred.
Format of the Audit Log Files

The audit log files represent the query information in JSON format, one query per line. Typically, rather than looking at the log files themselves, you use the Cloudera Navigator product to consolidate the log data from all Impala hosts and filter and visualize the results in useful ways. (If you do examine the raw log data, you might run the files through a JSON pretty-printer first.)

All the information about schema objects accessed by the query is encoded in a single nested record on the same line. For example, the audit log for an `INSERT ... SELECT` statement records that a select operation occurs on the source table and an insert operation occurs on the destination table. The audit log for a query against a view records the base table accessed by the view, or multiple base tables in the case of a view that includes a join query. Every Impala operation that corresponds to a SQL statement is recorded in the audit logs, whether the operation succeeds or fails. Impala records more information for a successful operation than for a failed one, because an unauthorized query is stopped immediately, before all the query planning is completed.

The information logged for each query includes:

- **Client session state:**
  - Session ID
  - User name
  - Network address of the client connection

- **SQL statement details:**
  - Query ID
  - Statement Type - DML, DDL, and so on
  - SQL statement text
  - Execution start time, in local time
  - Execution Status - Details on any errors that were encountered
  - Target Catalog Objects:
    - Object Type - Table, View, or Database
    - Fully qualified object name
    - Privilege - How the object is being used (SELECT, INSERT, CREATE, and so on)

Which Operations Are Audited

The kinds of SQL queries represented in the audit log are:

- Queries that are prevented due to lack of authorization.
- Queries that Impala can analyze and parse to determine that they are authorized. The audit data is recorded immediately after Impala finishes its analysis, before the query is actually executed.

The audit log does not contain entries for queries that could not be parsed and analyzed. For example, a query that fails due to a syntax error is not recorded in the audit log. The audit log also does not contain queries that fail due to a reference to a table that does not exist, if you would be authorized to access the table if it did exist.

Certain statements in the `impala-shell` interpreter, such as `CONNECT`, `SUMMARY`, `PROFILE`, `SET`, and `QUIT`, do not correspond to actual SQL queries, and these statements are not reflected in the audit log.

Reviewing the Audit Logs

You typically do not review the audit logs in raw form. The Cloudera Manager Agent periodically transfers the log information into a back-end database where it can be examined in consolidated form. See Cloudera Navigator Auditing on page 31.
Cloudera Navigator Auditing

**Required Role:**
- Auditing Viewer
- Full Administrator

An *audit event* is an event that describes an action that has been taken for a cluster, host, license, parcel, role, service or user.

Cloudera Manager records cluster, host, license, parcel, role, and service *lifecycle events* (activate, create, delete, deploy, download, install, start, stop, update, upgrade, and so on), user *security-related events* (add and delete user, login failed and succeeded), and provides an audit UI and API to view, filter, and export such events. For information on Cloudera Manager auditing features, see [Lifecycle and Security Auditing](#).

The Cloudera Navigator Audit Server records *service access events* and the Cloudera Navigator Metadata Server provides an audit UI and API to view, filter, and export both service access events and the lifecycle and security events retrieved from Cloudera Manager.

**Viewing Audit Events**

1. Start and log into the Cloudera Navigator data management component UI.
2. Click the **Audits** tab. The Audit Events report displays all audit events that occurred during the last hour.

**Filtering Audit Events**

You filter audit events by specifying a time range or adding one or more filters containing an audit event field, operator, and value.

**Specifying a Time Range**

1. Click the date-time range at the top right of the Audits tab.
2. Do one of the following:
   - Click a *Last n hours* link.
   - Specify a custom range:
     1. Click **Custom range**.
     2. In the Selected Range endpoints, click each endpoint and specify a date and time in the date control fields.
        - Date - Click the down arrow to display a calendar and select a date, or click a field and click the spinner arrows or up and down arrow keys.
        - Time - Click the hour, minute, and AM/PM fields and click the spinner arrows or up and down arrow keys to specify the value.
        - Move between fields by clicking fields or by using the right and left arrow keys.
3. Click **Apply**.

**Adding a Filter**

1. Do one of the following:
   - Click the icon that displays next to a field when you hover in one of the event entries.
   - Click the **Filters** link. The Filters pane displays.
1. Click **Add New Filter** to add a filter.
2. Choose a **field** in the **Select Property...** drop-down list. You can search by fields such as username, service name, or operation. The fields vary depending on the service or role. The service name of the Navigator Metadata Server is Navigator.
3. Choose an operator in the operator drop-down list.
4. Type a field value in the value text field. To match a substring, use the **like** operator. For example, to see all the audit events for files created in the folder /user/joe/out, specify **Source** like `/user/joe/out`.

A filter control with field, operation, and value fields is added to the list of filters.

2. Click **Apply**. A field, operation, and value breadcrumb is added above the list of audit events and the list of events displays all events that match the filter criteria.

**Removing a Filter**

1. Do one of the following:
   - Click the **x** next to the filter above the list of events. The list of events displays all events that match the filter criteria.
   - Click the **Filters** link. The Filters pane displays.
     1. Click the **≡** at the right of the filter.
     2. Click **Apply**. The filter is removed from above the list of audit event and the list of events displays all events that match the filter criteria.

**Service Audit Event Fields**

The following fields can appear in a service audit event:

<table>
<thead>
<tr>
<th>Display Name</th>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional Info</td>
<td>additional_info</td>
<td>JSON text that contains more details about an operation performed on entities in Navigator Metadata Server.</td>
</tr>
<tr>
<td>Allowed</td>
<td>allowed</td>
<td>Indicates whether the request to perform an operation failed or succeeded. A failure occurs if the user is not authorized to perform the action.</td>
</tr>
<tr>
<td>Collection Name</td>
<td>collection_name</td>
<td>The name of the affected Solr collection.</td>
</tr>
<tr>
<td>Database Name</td>
<td>database_name</td>
<td>For Sentry, Hive, and Impala, the name of the database on which the operation was performed.</td>
</tr>
<tr>
<td>Delegation Token ID</td>
<td>delegation_token_id</td>
<td>Delegation token identifier generated by HDFS NameNode that is then used by clients when submitting a job to JobTracker.</td>
</tr>
<tr>
<td>Destination</td>
<td>dest</td>
<td>Path of the final location of an HDFS file in a rename or move operation.</td>
</tr>
<tr>
<td>Entity ID</td>
<td>entity_id</td>
<td>Identifier of a Navigator Metadata Server entity. The ID can be retrieved using the Navigator Metadata Server API.</td>
</tr>
<tr>
<td>Event Time</td>
<td>timestamp</td>
<td>Date and time an action was performed. The Navigator Audit Server stores the timestamp in the timezone of the Navigator Audit Server. The Navigator UI displays the timestamp converted to the local timezone. Exported audit events contain the stored timestamp.</td>
</tr>
<tr>
<td>Family</td>
<td>family</td>
<td>HBase column family.</td>
</tr>
<tr>
<td>Display Name</td>
<td>Field</td>
<td>Description</td>
</tr>
<tr>
<td>--------------</td>
<td>------------</td>
<td>-------------</td>
</tr>
<tr>
<td>Impersonator</td>
<td>impersonator</td>
<td>If an action was requested by another service, the name of the user that invoked the action on behalf of the user.</td>
</tr>
</tbody>
</table>
|              |            | - When Sentry is enabled, the Impersonator field displays for services other than Hive.  
|              |            | - When Sentry is not enabled, the Impersonator field always displays. |
| IP Address   | ipAddress  | The IP address of the host where an action occurred. |
| Object Type  | object_type | For Sentry, Hive, and Impala, the type of the object (TABLE, VIEW, DATABASE) on which operation was performed. |
| Operation    | command    | The action performed. |
|              |            | - **HBase** - createTable, deleteTable, modifyTable, addColumn, modifyColumn, deleteColumn, enableTable, disableTable, move, assign, unassign, balance, balanceSwitch, shutdown, stopMaster, flush, split, compact, compactSelection, getClosestRowBefore, get, exists, put, delete, checkAndPut, checkAndDelete, incrementColumnValue, append, increment, scannerOpen, grant, revoke |
|              |            | - **HDFS** - setPermission, setOwner, open, concat, setTimes, createSymlink, setReplication, create, append, rename, delete, getFileInfo, mKdirs, listStatus, fsck, listSnapshottableDirectory |
|              |            | - **HiveServer2** - EXPLAIN, LOAD, EXPORT, IMPORT, CREATEDATABASE, DROPTABLE, DROPDATABASE, SWITCHDATABASE, DROPTABLE, DESCTABLE, DESCFUNCTION, MSCK, ALTERTABLE_ADDCOLS, ALTERTABLE_REPLACECOLs, ALTERTABLE_RENAMECOL, ALTERTABLE_RENAMEPART, ALTERTABLE_RENAME, ALTERTABLE_DROPPARTS, ALTERTABLE_ADDPARTS, ALTERTABLE_TOUCH, ALTERTABLE_ARCHIVE, ALTERTABLE_UNARCHIVE, ALTERTABLE_PROPERTIES, ALTERTABLE_SERIALIZER, ALTERTABLE_CLUSTERSORT, SHOWDATASETS, SHOWTABLES, SHOW_TABLESTATUS, SHOW_TBPINTERESTS, SHOWFUNCTIONS, SHOWINDEXES, SHOWPARTITIONS, SHOWLOCKS, CREATEFUNCTION, DROPFUNCTION, CREATEVIEW, DROPVIEW, CREATEINDEX, DROPINDEX, ALTERINDEX_REBUILD, ALTVIEW_PROPERTIES, LOCKTABLE, UNLOCKTABLE, ALTERTABLE_PROTECTMODE, ALTERTABLE_PROTECTMODE, ALTERTABLE_FILEFORMAT, ALTERTABLE_FILEFORMAT, ALTERTABLE_LOCATION, ALTERTABLE_LOCATION, CREATEDATABASE, CREATE_TABLE AS SELECT, QUERY, ALTERTINDEX_PROPS, ALTERTABLE_DATABASE, DESC_DATABASE, ALTERT_TABLE_MERGE, ALTERT_PARTITION_MERGE, GRANT_PRIVILEGE, REVOKE_PRIVILEGE, SHOW_GRANT, GRANT_ROLE, REVOKE_ROLE, SHOW_ROLE_GRANT, CREATE_ROLE, DROP_ROLE |
|              |            | - **Hue** - USER_LOGIN, USER_LOGOUT, EDIT_USER, ADD_LDAP_USERS, ADD_LDAP_GROUPS, SYNC_LDAP_USERS, CREATE_USER, CREATE_GROUP, DELETE_USER, DELETE_GROUP |
### Display Name

<table>
<thead>
<tr>
<th>Operation Params</th>
<th>operation_params</th>
<th>Description</th>
</tr>
</thead>
</table>
| Impala - Query, Insert, Update, Delete, GRANT_PRIVILEGE, REVOKE_PRIVILEGE, SHOW_GRANT, GRANT_ROLE, REVOKE_ROLE, SHOW_ROLE_GRANT, CREATEROLE, DROPROLE, DML (Data Manipulation Language statements)
| Navigator Metadata Server - auditReport, authorization, metadata, policy, search, savedSearch. For the operation subtypes, see Sub Operation.
| Sentry - GRANT_PRIVILEGE, REVOKE_PRIVILEGE, ADD_ROLE_TO_GROUP, DELETE_ROLE_FROM_GROUP, CREATE_ROLE, DROP_ROLE
| Solr - add, commit, deleteByld, deleteByQuery, finish, query, rollback, CREATE, CREATEALIAS, CREATESHARD, DELETE, DELETALIAS, DELETESHARD, LIST, LOAD, LOAD_ON_STARTUP, MERGEBACKUP, RESTART, REQUESTRECOVERY, REQUESTSYNCSHARD, SPLIT, SPLITSHARD, STATUS, SWAP, SYNCSHARD, TRANSIENT, UNLOAD |

### Operation Text

<table>
<thead>
<tr>
<th>Operation Text</th>
<th>operation_text</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>For Sentry, Hive, and Impala, the SQL query that was executed by user. For Hue, the user or group that was added, edited, or deleted.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Permissions

<table>
<thead>
<tr>
<th>Permissions</th>
<th>permissions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HDFS permission of the file or directory on which the HDFS operation was performed.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Privilege

<table>
<thead>
<tr>
<th>Privilege</th>
<th>privilege</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Privilege needed to perform an Impala operation.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Qualifier

<table>
<thead>
<tr>
<th>Qualifier</th>
<th>qualifier</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HBase column qualifier.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Query ID

<table>
<thead>
<tr>
<th>Query ID</th>
<th>query_id</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>The query ID for an Impala operation.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Resource

<table>
<thead>
<tr>
<th>Resource</th>
<th>resource</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>A service-dependent combination of multiple fields generated during fetch. This field is not supported for filtering as it is not persisted.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Resource Path

<table>
<thead>
<tr>
<th>Resource Path</th>
<th>resource_path</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HDFS URL of Hive objects (TABLE, VIEW, DATABASE, and so on)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Service Name

<table>
<thead>
<tr>
<th>Service Name</th>
<th>service</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>The name of the service that performed the action.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Session ID

<table>
<thead>
<tr>
<th>Session ID</th>
<th>session_id</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Impala session ID.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Solr Version

<table>
<thead>
<tr>
<th>Solr Version</th>
<th>solr_version</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Solr version number.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Source

<table>
<thead>
<tr>
<th>Source</th>
<th>src</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Path of the HDFS file or directory present in an HDFS operation.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Status

<table>
<thead>
<tr>
<th>Status</th>
<th>status</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Status of an Impala operation providing more information on success or failure.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Stored Object Name

<table>
<thead>
<tr>
<th>Stored Object Name</th>
<th>stored_object_name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of a policy, saved search, or audit report in Navigator Metadata Server.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Sub Operation

<table>
<thead>
<tr>
<th>Sub Operation</th>
<th>sub_operation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subtype of operation performed in Navigator Metadata Server. Valid values are:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- auditReport - fetchAllReports, createAuditReport, deleteAuditReport, updateAuditReport</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- authorization - searchGroup, deleteGroup, fetchGroup, fetchRoles, updateRoles</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- metadata - updateMetadata, fetchMetadata, fetchAllMetadata</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- policy - fetchAllPolicies, createPolicy, deletePolicy, updatePolicy, fetchPolicySchedule, updatePolicySchedule, deletePolicySchedule</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Cloudera Navigator Auditing Architecture

<table>
<thead>
<tr>
<th>Display Name</th>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>• savedSearch - fetchAllSavedSearches, fetchSavedSearch, createSavedSearch, deleteSavedSearch, updateSavedSearch</td>
</tr>
<tr>
<td>Table Name</td>
<td>table_name</td>
<td>For Sentry, HBase, Hive, and Impala, the name of the table on which action was performed.</td>
</tr>
<tr>
<td>Username</td>
<td>username</td>
<td>The name of the user that performed the action.</td>
</tr>
</tbody>
</table>

Note:
Cloudera Navigator does not capture audit events for queries that are run on HiveServer1/Hive CLI. If you want to use Cloudera Navigator to capture auditing for Hive operations, upgrade to HiveServer2 if you have not done so already.

Cloudera Navigator Audit Event Reports

**Required Role:**
Auditing Viewer
Full Administrator

An audit report is a collection of audit events that satisfy a set of filters. Audit report metadata is recorded by the Cloudera Navigator Metadata Server.

Creating Audit Event Reports

1. Start and log into the Cloudera Navigator data management component UI.
2. Click the Audits tab. The Audit Events report displays all audit events that occurred during the last hour.
3. Do one of the following:
   - Save a filtered version of the Audit Events report:
     1. Optionally specify filters.
     2. Click Save As Report.
   - Create a new report:
4. Enter a report name.
5. In the Default time range field, specify a relative time range. If you had specified a custom absolute time range before selecting Save As Report, the custom absolute time range is discarded.
6. Optionally add filters.
7. Click Save.

Editing Audit Event Reports

1. Start and log into the Cloudera Navigator data management component UI.
2. Click the Audits tab. The Audit Events report displays all audit events that occurred during the last hour.
3. In the left pane, click a report name.
5. In the Default time range field, specify a relative time range. If you had specified a custom absolute time range before selecting Save As Report, the custom absolute time range is discarded.
6. Optionally add filters.
7. Click Save.

**Download Audit Event Reports**

You can download audit event reports in the Audit UI or using the Audit API in CSV and JSON formats. An audit event contains the following fields: `timestamp`, `service`, `username`, `ipAddress`, `command`, `resource`, `allowed`, `[operationText]`, `serviceValues`. The contents of the resource and serviceValues fields depend on the type of the service. In addition, Hive, Hue, Impala, and Sentry events have the `operationText` field, which contains the operation string. See Service Audit Event Fields on page 32.

In addition to downloading audit events, you can configure the Navigator Audit Server to publish audit events to a Kafka topic or syslog. See Publishing Audit Events.

**Downloading Audit Event Reports Using the Audit UI**

1. **Start and log into the Cloudera Navigator data management component UI.**
2. Click the Audits tab. The Audit Events report displays all audit events that occurred during the last hour.
3. Do one of the following:
   - Add filters.
   - In the left pane, click a report name.
4. Select **Export > format**, where format is CSV or JSON.

**Downloading Audit Events Using the Audit API**

You can filter and download audit events using the Cloudera Navigator Data Management API.

**Hive Audit Events Using the Audit API**

To download the audit events for a service named hive using the API, issue the request:

```
curl http://Navigator_Metadata_Server_host:port/api/v8/audits/?query=service%3D%3Dhive&startTime=1431025200000&endTime=1431032400000&limit=5&offset=0&format=JSON&attachment=false -X GET -u username:password
```

The `startTime` and `endTime` parameters are required and must be specified in *epoch time* in milliseconds.

The request could return the following JSON items:

```
[ {  
  "service" : "hive",  
  "username" : "hdfs",  
  "ipAddress" : "12.20.199.170",  
  "command" : "QUERY",  
  "resource" : "default:sample_08",  
  "operationText" : "INSERT OVERWRITE \n    TABLE sample_09 \n    SELECT \n    sample_07.code,sample_08.description \n    FROM sample_07 \n    JOIN sample_08 \n    WHERE sample_08.code = sample_07.code",  
  "allowed" : true,  
  "serviceValues" : {  
    "object_type" : "TABLE",  
    "database_name" : "default",  
    "operation_text" : "INSERT OVERWRITE \n    TABLE sample_09 \n    SELECT \n    sample_07.code,sample_08.description \n    FROM sample_07 \n    JOIN sample_08 \n    WHERE sample_08.code = sample_07.code",  
    "resource_path" : "/user/hive/warehouse/sample_08",  
    "table_name" : "sample_08"  
  }  
}, {  
  "service" : "hive",  
  "username" : "hdfs",  
  "ipAddress" : "12.20.199.170",  
  "command" : "SWITCHDATABASE",  
}  
]`
```
Downloading HDFS Directory Access Permission Reports

**Minimum Required Role:** [Cluster Administrator](#) (also provided by [Full Administrator](#))

For each HDFS service you can download a report that details the HDFS directories a group has permission to access.

1. In the Cloudera Manager Admin Console, click **Clusters > ClusterName > General > Reports**.
2. In the Directory Access by Group row, click **CSV** or **XLS**. The Download User Access Report pop-up displays.
   a. In the pop-up, type a group and directory.
   b. Click **Download**. A report of the selected type will be generated containing the following information – path, owner, permissions, and size – for each directory contained in the specified directory that the specified group has access to.
Cloudera Navigator Analytics

Cloudera Navigator allows you to view metadata and audit analytics for HDFS entities. On the analytics pages, you can view which HDFS entities satisfy the following property values:

- **Metadata** - the number of files by creation and access times, size, block size, and replication count. After selecting a property value range for one of these properties, you can filter the matching files by directory, owner, and tag.
- **Audit**
  - Activity tab - by directory which files have been accessed using the `open` operation and how many times they have been accessed. Activity analytics are based on summarized data computed once a day and will not match the number of events viewed in the **Audits** tab at all times.
  - Top Users tab - the top-n commands and the top-n users and top n commands those users performed during various time windows (1 min–1 day), where n is 1, 5, 10, 20, 50, or 100.

Viewing Metadata Analytics

**Required Role:**
- Lineage Viewer
- Policy Administrator
- Full Administrator

1. **Start and log into the Cloudera Navigator data management component UI.**
2. Click the **Analytics** tab. The Metadata analytics tab displays.
3. Choose an HDFS service instance from the `service_name` Analytics drop-down list.
4. The Metadata tab displays a set of bar graphs that list the number of files that satisfy groups of values for last access time, created time, size, block size, and replication count.
   - To display the files at the right, click a bar. This draws a blue selection outline around the bar and selects the property checkbox.
   - To select more than one value, grab a bar edge and brush a range of values.
   - To change a range, click a bar, drag to a different range of values, and drop.
   - To reduce a range, grab a bar edge and contract the range.
   - To deselect a property, deselect the checkbox. The previous selection is indicated with a gray outline.
   - When you select a previously selected property, the previous selection is reused. For example, if you had previously selected one and three for replication count, and you reselect the replication count checkbox, the values one and three are reselected.
   - To clear all selections, present and previous, click **Clear all selections**.
5. In the listing on the right, select an option to display the number of files by directory, owner, or tag. In the listing:
   - Filter the selections by typing strings in the search box and pressing **Enter** or **Return**.
   - Add categories (directory, owner, or tag) to a search query and display the Search tab by doing one of the following:
     - Clicking a directory, owner, or tag name link.
     - Selecting **Actions** > **Show in search**. To further refine the query, select one or more checkboxes, and select **Actions** > **Show selection in search**.

- **Policy Administrator**
  Add categories to the search query of a new policy and display the Policies tab by selecting **Actions** > **Create**
a policy. To further refine the query, select one or more checkboxes, and select Actions > Create a policy from selection.

Viewing Audit Analytics

Required Role:

Auditing Viewer

Full Administrator

1. Start and log into the Cloudera Navigator data management component UI.

2. Click the Analytics tab. If the logged-in user has a role that permits access to metadata analytics, the Metadata analytics tab displays.

3. Choose an HDFS service instance from the service_name Analytics drop-down list.

4. If not already displayed, click the Audits tab. The Activity tab displays a bar graph that lists the number of files that have been read the number of times listed in the x-axis.

- To display at the right the directories containing the files that have been read, click an activity bar. This draws a blue selection outline around the bar and selects the Activity checkbox.
- To select more than one value, grab a bar edge and brush a range of values.
- To change a range, click a bar, drag to a different range of values, and drop.
- To reduce a range, grab a bar edge and contract the range.
- To deselect Activity, deselect the checkbox. The previous selection is indicated with a gray outline.
- When you select Activity and the graph had a previous selection, the previous selection is reused. For example, if you had previously selected values spanning six through nine for the number of times files have been read, and you select the checkbox, six through nine will be reselected.

5. In the directory listing on the right:

- Filter the directories by typing directory strings in the search box and pressing Enter or Return.

- Metadata Administrator

  Add selected directories to a search query and display the Search tab by doing one of the following:
  - Clicking a directory name link.
  - Selecting one or more directory checkboxes and selecting Actions > Show selection in search.

- Policy Administrator

  Add selected directories to the search query of a new policy and display the Policies tab by selecting one or more directory checkboxes and selecting Actions > Create a policy from selection.

For example, the following screenshot shows files that have been accessed two and three times, match the string sample, and are in the /usr/hive/warehouse/sample* directories. Each directory has one file that has been accessed.
### HDFS Files

<table>
<thead>
<tr>
<th>Directory</th>
<th>Number of Files</th>
</tr>
</thead>
<tbody>
<tr>
<td>/user/hive/warehouse/sample_08</td>
<td>1</td>
</tr>
<tr>
<td>/user/hive/warehouse/sample_07</td>
<td>1</td>
</tr>
</tbody>
</table>

**Cluster:** Cluster 1  
**Source:** HDFS  
**Type:** File

**Activity**

<table>
<thead>
<tr>
<th>No. of times files have been read</th>
<th>Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>25</td>
</tr>
<tr>
<td>2</td>
<td>56</td>
</tr>
<tr>
<td>3</td>
<td>10</td>
</tr>
<tr>
<td>4</td>
<td>2</td>
</tr>
</tbody>
</table>

**Display:** 15  
**Entries:** 1 to 2
Metadata Policies

A *metadata policy* defines a set of actions performed by the Cloudera Navigator Metadata Server on a class of entities. The following actions are supported:

- Adding custom metadata such as tags and properties.
- Performing a command such as moving an HDFS entity to another location or moving an HDFS entity to HDFS trash.

If a policy creator configures a command action to move a directory and the creator doesn't have access to the directory, the action will fail. Similarly, if a policy creator doesn't have access to a file within the directory, the action will also fail. To ensure that command actions don’t fail, policies containing command actions should be created by data stewards, who are members of a user group that has the appropriate access to HDFS files.

- Sending a message to a JMS message queue. The JSON format message contains the metadata of the entity to which the policy applies and the message text specified in the policy:

```
{"entity":entity_properties, "userMessage":"some message text"}
```

In order to send a message to a JMS message queue you must configure the JMS server properties.

For some actions, certain properties support specifying a value using a **policy expression**.

A policy is run as the user who created the policy in the home directory of the user who created the policy. If you want to change who a policy runs as, log into Navigator as the new user you want to run the policy as, clone the policy as the new user, then delete or disable the old policy.

Viewing Policies

**Required Role:**

- **Policy Viewer**
- **Policy Administrator**
- **Full Administrator**

1. Start and log into the Cloudera Navigator data management component UI.
2. Click the **Policies** tab.

Viewing a Policy

1. Start and log into the Cloudera Navigator data management component UI.
2. Click the **Policies** tab.
3. In a policy row, click a policy name link or select **Actions > View**.

Enabling and Disabling Policies

1. Start and log into the Cloudera Navigator data management component UI.
2. Click the **Policies** tab.
3. In a policy row, click a policy name link or select **Actions > Enable or Actions > Disable**.
Creating Policies

**Required Role:**

- **Policy Administrator**
- **Full Administrator**

1. **Start and log into the Cloudera Navigator data management component UI.**
2. Depending on the starting point, do one of the following:

<table>
<thead>
<tr>
<th>Action</th>
<th>Procedure</th>
</tr>
</thead>
</table>
| Policies page             | 1. Click the **Policies** tab.  
                             | 2. Click **Create New Policy**.                                                              |
| Search results page       | 1. Select **Actions > Create a policy**.                                                    |

3. In the Status field, check the **Enable** checkbox.
4. Enter a name for the policy.
5. Specify the **search query** that defines the class of entities to which the policy applies. If you arrive at the Policies page by clicking a search result, the query property is populated with the query that generated the result. To display a list of entities that satisfy a search query, click the **Search Results** link.
6. Specify an optional description for the policy.
7. If you choose to use policy expressions in properties that support expressions, specify required imports in the **Import Statements** field. See **Metadata Policy Expression Examples** on page 44.
8. Choose the schedule for applying the policy:
   - On Change - when the entities matching the search string change.
   - Immediate - when the policy is created.
   - Once - at the time specified in the Start Time field.
   - Recurring - at recurring times specified by the Start and End Time fields at the interval specified in the Interval field.

   For the Once and Recurring fields, specify dates and times as follows:
   - Date - Click the down arrow to display a calendar and select a date, or click a field and click the spinner arrows or up and down arrow keys.
   - Time - Click the hour, minute, and AM/PM fields and click the spinner arrows or up and down arrow keys to specify the value.
   - Move between fields by clicking fields or by using the right and left arrow keys.
9. Follow the appropriate procedure for the actions performed by the policy:

<table>
<thead>
<tr>
<th>Action</th>
<th>Procedure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assign Metadata</td>
<td>1. Specify the <strong>custom metadata</strong>. Optionally check the <strong>Expression</strong> checkbox and specify a policy expression for the indicated fields.</td>
</tr>
<tr>
<td>Configure Command Actions</td>
<td>1. Select <strong>Add Action &gt; Move to Trash</strong> and/or <strong>Add Action &gt; Move</strong>. For a move, specify the location to move the entity to in the Target Path field. If you specify multiple actions, they are run in the order in which they are specified. Command actions are supported only for HDFS entities. If you configure a command action for unsupported entities, a runtime error will be logged when the policy runs. See <strong>Viewing Command Action Status</strong> on page 22.</td>
</tr>
<tr>
<td>Action</td>
<td>Procedure</td>
</tr>
<tr>
<td>------------------------</td>
<td>---------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| Send Notification to JMS | 1. If not already configured, [configure a JMS server and queue](#).  
                                2. Specify the queue name and message. Optionally check the **Expression** checkbox and specify a policy expression for the message. |

1. Click **Save**.

### Copying and Editing a Policy

**Required Role:**

- **Policy Administrator**
- **Full Administrator**

1. Start and log into the Cloudera Navigator data management component UI.
2. Click the **Policies** tab.
3. In a policy row, select **Actions > Copy** or **Actions > Edit**.
4. Edit the policy name, search query, or policy actions.
5. Click **Save**.

### Deleting Policies

**Required Role:**

- **Policy Administrator**
- **Full Administrator**

1. Start and log into the Cloudera Navigator data management component UI.
2. Click the **Policies** tab.
3. In a policy row, select **Actions > Delete** and **OK** to confirm.

### Metadata Policy Expressions

A **metadata policy expression** allows you to specify certain **metadata extraction policy** properties using Java expressions instead of string literals. The supported properties are: entity name and description, key-value pairs, and JMS notification message.

You must declare classes accessed in the expression in the policy's **Import Statements** field. A metadata policy expression must evaluate to a string.

Metadata policy expressions are not enabled by default. To enable metadata policy expressions, follow the procedure in [Enabling and Disabling Metadata Policy Expression Input](#).

#### Including Entity Properties in Policy Expressions

To include entity properties in property expressions, use the **entity.get** method, which takes a property and a return type:

```java
entity.get(XXProperties.Property, return_type)
```

**XXProperties.Property** is the Java enumerated value representing an entity property, where

- **XX** is `DESCRIPTION_PROPERTY`, `HIVE_COLUMN_NAME`, `SHUFFLE_COLUMN`, `PARTITION`, `QUERY_EXECUTION`, `QUERY_PARTITION`, `QUERY`, `TABLE`, `VIEW`, `JOB_EXECUTION`, `JOB`, `WORKFLOW_INSTANCE`, `WORKFLOW`, `PIG_FIELD`, `PIG_OPERATION_EXECUTION`, `PIG_OPERATION`
**Metadata Policies**

- **Property** is one of the properties listed in [Entity Property Enum Reference](#) on page 44.

If you don’t need to specify a return type, use `Object.class` as the return type. However, if you want to do type-specific operations with the result, set the return type to the type in the comment in the enum property reference. For example, in `FSEntityProperties`, the return type of the ORIGINAL_NAME property is `java.lang.String`. If you use `String.class` as the return type, you can use the `String` method `toLowerCase()` to modify the returned value: `entity.get(FSEntityProperties.ORIGINAL_NAME, String.class).toLowerCase()`.

### Metadata Policy Expression Examples

- **Set a filesystem entity name to the original name concatenated with the entity type:**

  ```java
  entity.get(FSEntityProperties.ORIGINAL_NAME, Object.class) + " " +
  entity.get(FSEntityProperties.TYPE, Object.class)
  ```

  **Import Statements:**

  ```java
  import com.cloudera.nav.hdfs.model.FSEntityProperties;
  ```

- **Add the entity’s creation date to the entity name:**

  ```java
  entity.get(FSEntityProperties.ORIGINAL_NAME, Object.class) + " - " +
  new SimpleDateFormat("yyyy-MM-dd").format(entity.get(FSEntityProperties.CREATED,
  Instant.class).toDate())
  ```

  **Import Statements:**

  ```java
  import com.cloudera.nav.hdfs.model.FSEntityProperties; import java.text.SimpleDateFormat;
  import org.joda.time.Instant;
  ```

- **Set the key-value pair: retain_util-seven years from today’s local time:**

  ```java
  new DateTime().plusYears(7).toLocalDateTime().toString("MMM dd yyyy", Locale.US)
  ```

  **Import statements:**

  ```java
  import org.joda.time.DateTime; import java.util.Locale;
  ```

### Entity Property Enum Reference

The following reference lists the Java enumerated values for retrieving properties of each entity type.

```java
com.cloudera.nav.hdfs.model.FSEntityProperties
public enum FSEntityProperties implements PropertyEnum {
  PERMISSIONS, // Return type: java.lang.String
  TYPE, // Return type: java.lang.String
  SIZE, // Return type: java.lang.Long
  OWNER, // Return type: java.lang.String
  LAST_MODIFIED, // Return type: org.joda.time.Instant
  SOURCE_TYPE, // Return type: java.lang.String
  DELETED, // Return type: java.lang.Boolean
  FILE_SYSTEM_PATH, // Return type: java.lang.String
  CREATED, // Return type: org.joda.time.Instant
  LAST_ACCESSSED, // Return type: org.joda.time.Instant
  GROUP, // Return type: java.lang.String
  MIME_TYPE, // Return type: java.lang.String
  DELETE_TIME, // Return type: java.lang.Long
  NAME, // Return type: java.lang.String
  ORIGINAL_NAME, // Return type: java.lang.String
  USER_ENTITY, // Return type: boolean
  SOURCE_ID, // Return type: java.lang.String
  EXTRACTOR_RUN_ID, // Return type: java.lang.String
}
com.cloudera.nav.hive.model.HiveColumnProperties
public enum HiveColumnProperties implements PropertyEnum {
    TYPE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    DELETED, // Return type: java.lang.Boolean
    DATA_TYPE, // Return type: java.lang.String
    ORIGINAL_DESCRIPTION, // Return type: java.lang.String
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.hive.model.HiveDatabaseProperties
public enum HiveDatabaseProperties implements PropertyEnum {
    TYPE, // Return type: java.lang.String
    ORIGINAL_DESCRIPTION, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    DELETED, // Return type: java.lang.Boolean
    FILE_SYSTEM_PATH, // Return type: java.lang.String
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.hive.model.HivePartitionProperties
public enum HivePartitionProperties implements PropertyEnum {
    TYPE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    DELETED, // Return type: java.lang.Boolean
    FILE_SYSTEM_PATH, // Return type: java.lang.String
    CREATED, // Return type: org.joda.time.Instant
    LAST_ACCESS, // Return type: org.joda.time.Instant
    COL_VALUES, // Return type: java.util.List
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.hive.model.HiveQueryExecutionProperties
public enum HiveQueryExecutionProperties implements PropertyEnum {
    SOURCE_TYPE, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    ENDED, // Return type: org.joda.time.Instant
    INPUTS, // Return type: java.util.Collection
    OUTPUTS, // Return type: java.util.Collection
    STARTED, // Return type: org.joda.time.Instant
    PRINCIPAL, // Return type: java.lang.String
    WF_INST_ID, // Return type: java.lang.String
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
}
Metadata Policies

```java
com.cloudera.nav.hive.model.HiveQueryPartProperties
public enum HiveQueryPartProperties implements PropertyEnum {
    TYPE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.hive.model.HiveQueryProperties
public enum HiveQueryProperties implements PropertyEnum {
    SOURCE_TYPE, // Return type: java.lang.String
    INPUTS, // Return type: java.util.Collection
    OUTPUTS, // Return type: java.util.Collection
    QUERY_TEXT, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    WF_IDS, // Return type: java.util.Collection
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.hive.model.HiveTableProperties
public enum HiveTableProperties implements PropertyEnum {
    OWNER, // Return type: java.lang.String
    INPUT_FORMAT, // Return type: java.lang.String
    OUTPUT_FORMAT, // Return type: java.lang.String
    DELETED, // Return type: java.lang.Boolean
    FILE_SYSTEM_PATH, // Return type: java.lang.String
    COMPRESSED, // Return type: java.lang.Boolean
    PARTITION_COL_NAMES, // Return type: java.util.List
    CLUSTERED_BY_COL_NAMES, // Return type: java.util.List
    SORT_BY_COL_NAMES, // Return type: java.util.List
    SER_DE_NAME, // Return type: java.lang.String
    SER_DE_LIB_NAME, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    CREATED, // Return type: org.joda.time.Instant
    LAST_ACCESSED, // Return type: org.joda.time.Instant
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.hive.model.HiveViewProperties
public enum HiveViewProperties implements PropertyEnum {
    DELETED, // Return type: java.lang.Boolean
    QUERY_TEXT, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    CREATED, // Return type: org.joda.time.Instant
    LAST_ACCESSED, // Return type: org.joda.time.Instant
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}
```
PARENT_PATH; // Return type: java.lang.String

com.cloudera.nav.mapreduce.model.JobExecutionProperties
public enum JobExecutionProperties implements PropertyEnum {
    SOURCE_TYPE, // Return type: java.lang.String
    JOB_ID, // Return type: java.lang.String
    ENDED, // Return type: org.joda.time.Instant
    INPUT_RECURSIVE, // Return type: boolean
    TYPE, // Return type: java.lang.String
    INPUTS, // Return type: java.util.Collection
    OUTPUTS, // Return type: java.util.Collection
    STARTED, // Return type: org.joda.time.Instant
    PRINCIPAL, // Return type: java.lang.String
    WF_INST_ID, // Return type: java.lang.String
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.mapreduce.model.JobProperties
public enum JobProperties implements PropertyEnum {
    ORIGINAL_NAME, // Return type: java.lang.String
    INPUT_FORMAT, // Return type: java.lang.String
    OUTPUT_FORMAT, // Return type: java.lang.String
    OUTPUT_KEY, // Return type: java.lang.String
    OUTPUT_VALUE, // Return type: java.lang.String
    MAPPER, // Return type: java.lang.String
    REDUCER, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    WF_IDS, // Return type: java.util.Collection
    NAME, // Return type: java.lang.String
    USERENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.oozie.model.WorkflowInstanceProperties
public enum WorkflowInstanceProperties implements PropertyEnum {
    TYPE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    STATUS, // Return type: java.lang.String
    ENDED, // Return type: org.joda.time.Instant
    INPUTS, // Return type: java.util.Collection
    OUTPUTS, // Return type: java.util.Collection
    STARTED, // Return type: org.joda.time.Instant
    PRINCIPAL, // Return type: java.lang.String
    WF_INST_ID, // Return type: java.lang.String
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USERENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.oozie.model.WorkflowProperties
public enum WorkflowProperties implements PropertyEnum {
    TYPE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    WF_IDS, // Return type: java.util.Collection
    NAME, // Return type: java.lang.String
    }
Metadata Policies

```java
com.cloudera.nav.pig.model.PigFieldProperties
public enum PigFieldProperties implements PropertyEnum {
    TYPE, // Return type: java.lang.String
    INDEX, // Return type: int
    SOURCE_TYPE, // Return type: java.lang.String
    DATA_TYPE, // Return type: java.lang.String
    NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.pig.model.PigOperationExecutionProperties
public enum PigOperationExecutionProperties implements PropertyEnum {
    SOURCE_TYPE, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    ENDED, // Return type: org.joda.time.Instant
    INPUTS, // Return type: java.util.Collection
    OUTPUTS, // Return type: java.util.Collection
    STARTED, // Return type: org.joda.time.Instant
    PRINCIPAL, // Return type: java.lang.String
    WF_INST_ID, // Return type: java.lang.String
    NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.pig.model.PigOperationProperties
public enum PigOperationProperties implements PropertyEnum {
    SOURCE_TYPE, // Return type: java.lang.String
    OPERATION_TYPE, // Return type: java.lang.String
    SCRIPT_ID, // Return type: java.lang.String
    WF_IDS, // Return type: java.util.Collection
    NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.pig.model.PigRelationProperties
public enum PigRelationProperties implements PropertyEnum {
    TYPE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    FILE_SYSTEM_PATH, // Return type: java.lang.String
    SCRIPT_ID, // Return type: java.lang.String
    NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
}
```
com.cloudera.nav.sqoop.model.SqoopExportSubOperationProperties
public enum SqoopExportSubOperationProperties implements PropertyEnum {
    TYPE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    INPUTS, // Return type: java.util.Collection
    FIELD_INDEX, // Return type: int
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.sqoop.model.SqoopImportSubOperationProperties
public enum SqoopImportSubOperationProperties implements PropertyEnum {
    DB_COLUMN_EXPRESSION, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    INPUTS, // Return type: java.util.Collection
    FIELD_INDEX, // Return type: int
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.sqoop.model.SqoopOperationExecutionProperties
public enum SqoopOperationExecutionProperties implements PropertyEnum {
    SOURCE_TYPE, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    ENDED, // Return type: org.joda.time.Instant
    INPUTS, // Return type: java.util.Collection
    OUTPUTS, // Return type: java.util.Collection
    STARTED, // Return type: org.joda.time.Instant
    PRINCIPAL, // Return type: java.lang.String
    WF_INST_ID, // Return type: java.lang.String
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.sqoop.model.SqoopQueryOperationProperties
public enum SqoopQueryOperationProperties implements PropertyEnum {
    SOURCE_TYPE, // Return type: java.lang.String
    INPUTS, // Return type: java.util.Collection
    QUERY_TEXT, // Return type: java.lang.String
    DB_USER, // Return type: java.lang.String
    DB_URL, // Return type: java.lang.String
    OPERATION_TYPE, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    WF_IDS, // Return type: java.util.Collection
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
Metadata Policies

com.cloudera.nav.sqoop.model.SqoopTableExportOperationProperties
public enum SqoopTableExportOperationProperties implements PropertyEnum {
    DB_TABLE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    DB_USER, // Return type: java.lang.String
    DB_URL, // Return type: java.lang.String
    OPERATION_TYPE, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    WF_IDS, // Return type: java.util.Collection
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}

com.cloudera.nav.sqoop.model.SqoopTableImportOperationProperties
public enum SqoopTableImportOperationProperties implements PropertyEnum {
    DB_TABLE, // Return type: java.lang.String
    DB_WHERE, // Return type: java.lang.String
    SOURCE_TYPE, // Return type: java.lang.String
    DB_USER, // Return type: java.lang.String
    DB_URL, // Return type: java.lang.String
    OPERATION_TYPE, // Return type: java.lang.String
    TYPE, // Return type: java.lang.String
    WF_IDS, // Return type: java.util.Collection
    NAME, // Return type: java.lang.String
    ORIGINAL_NAME, // Return type: java.lang.String
    USER_ENTITY, // Return type: boolean
    SOURCE_ID, // Return type: java.lang.String
    EXTRACTOR_RUN_ID, // Return type: java.lang.String
    PARENT_PATH; // Return type: java.lang.String
}
Cloudera Navigator Lineage Diagrams

**Required Role:**
- Lineage Viewer
- Metadata Administrator
- Full Administrator

Cloudera Navigator provides an automatic collection and easy visualization of upstream and downstream data lineage to verify reliability. For each data source, it shows, down to the column-level within that data source, what the precise upstream data sources were, the transforms performed to produce it, and the impact that data has on downstream artifacts.

A **lineage diagram** is a directed graph that depicts an extracted entity and its relations with other entities. A lineage diagram is limited to 3000 entities.

There are two types of lineage diagrams:
- **Template** - represents a diagram that is a model for other diagram
- **Instance** - represents an instance or execution of a template

**Entities**

In a lineage diagram, entity types are represented by icons:

<table>
<thead>
<tr>
<th>HDFS</th>
<th>Pig</th>
</tr>
</thead>
<tbody>
<tr>
<td>• File</td>
<td>• Table</td>
</tr>
<tr>
<td>• Directory</td>
<td>• Pig script</td>
</tr>
<tr>
<td></td>
<td>• Pig script execution</td>
</tr>
<tr>
<td></td>
<td>• [Icon]</td>
</tr>
</tbody>
</table>

**Hive and Impala**

<table>
<thead>
<tr>
<th>Hive and Impala</th>
<th>Spark (Unsupported - and disabled by default. To enable, see Enabling Spark Metadata Extraction.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Table</td>
<td>• Job template</td>
</tr>
<tr>
<td>• Query template</td>
<td>• Job execution</td>
</tr>
<tr>
<td>• Query execution</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• [Icon]</td>
</tr>
</tbody>
</table>

**MapReduce and YARN**

<table>
<thead>
<tr>
<th>MapReduce and YARN</th>
<th>Sqoop</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Job template</td>
<td>• Job template</td>
</tr>
<tr>
<td>• Job execution</td>
<td>• Job execution</td>
</tr>
<tr>
<td></td>
<td>• [Icon]</td>
</tr>
</tbody>
</table>

**Oozie**
### Important: Tables created by Impala queries and Sqoop jobs are represented as Hive entities.

In the following circumstances the entity type icon will appear as

- The entity has not yet been extracted. In this case ![entity icon]

will eventually be replaced with the correct entity icon after the entity is extracted and linked in Navigator. For information on how long it takes for newly created entities to be extracted, see Metadata Extraction on page 7.
- A Hive entity has been deleted from the system before it could be extracted.

Parent entities are represented by a blue box enclosing other entities. The following lineage diagram illustrates the relations between the YARN job `script.pig` and Pig script `script.pig` invoked by the parent Oozie workflow `pig-app-hue-script` and the source file in the `data` folder and destination folder `upperout`:

![Lineage Diagram]

**Relations**

Relations between the entities are represented graphically by gray lines, with arrows indicating the direction of the data flow. There are the following types of relations:
<table>
<thead>
<tr>
<th>Relation Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Data flow</td>
<td>Describes a relation between data and a processing activity. For example, between a file and a MapReduce job or vice versa.</td>
</tr>
<tr>
<td>Alias</td>
<td>Describes an alias relation. For example, from a table to a synonym.</td>
</tr>
<tr>
<td>Parent-child</td>
<td>Describes a parent-child relation. For example, between a directory and a file.</td>
</tr>
<tr>
<td>Logical-physical</td>
<td>Describes the relation between a logical entity and its physical entity. For example, between a Hive query and a MapReduce job.</td>
</tr>
<tr>
<td>Conjoint</td>
<td>Describes a non-directional relation. For example, between a table and an index.</td>
</tr>
<tr>
<td>Instance of</td>
<td>Describes the relation between a template and its instance. For example, an operation execution is an instance of operation.</td>
</tr>
<tr>
<td>Control flow</td>
<td>Describes a relation where the source entity controls the data flow of the target entity. For example, between the columns used in an <code>insert</code> clause and the <code>where</code> clause of a Hive query.</td>
</tr>
</tbody>
</table>

Lineage diagrams display the following line types:

- A solid line (——) represents a "data flow" relationship, indicating that the columns will appear (possibly transformed) in the output. For example, a solid line will appear between the columns used in a `select` clause.
- A dashed line (---) represents a "control flow" relationship, indicating that the columns determine which rows will flow to the output. For example, a dashed line will appear between the columns used in an `insert` or `select` clause and the `where` clause of a Hive query.

The following query:

```sql
SELECT sample_07.description, sample_07.salary FROM sample_07
WHERE (sample_07.salary > 100000)
ORDER BY sample_07.salary DESC LIMIT 1000
```

has solid lines between the columns in the `select` clause and a dashed line between the columns in the `where` clause:

Manipulating Lineage Diagrams

You can click a icon in a parent entity to display its child entities. For example, you can click the Pig script to display its child tables:
• To improve the layout of a lineage diagram you can drag and drop entities (in this case data and upperout) located outside a parent box.
• You can use the mouse scroll wheel or the control to zoom the lineage diagram in and out.
• You can move an entire lineage diagram in the lineage pane by pressing the mouse button and dragging it.

Displaying a Template Lineage Diagram

A template lineage diagram contains template entities, such as jobs and queries, that can be instantiated, and the input and output entities to which they are related.

To display a template lineage diagram:

1. Perform a metadata search.
2. In the list of results, click an Operation or Query result entry.
3. Click the Lineage tab. For example, when you click the sample_09 result entry:

   the Search screen is replaced with a Details page that displays the entity property sheet:
After you click the Lineage tab, the lineage diagram displays:

The selected entity `sample_09` appears with a white box as a background.

This example lineage diagram illustrates the relations between a Hive query execution entity and its source and destination tables:

When you click the icon, columns and lines connecting the source and destination columns display:
Cloudera Navigator Lineage Diagrams

Displaying an Instance Lineage Diagram

An instance lineage diagram displays instance entities, such as job and query executions, and the input and output entities to which they are related. To display an instance lineage diagram:

1. Perform a search and click a link of type Operation.
2. Click a link in the Instances box.
3. Click the Lineage tab:

![Instance Lineage Diagram]

Displaying the Template Lineage Diagram for an Instance Lineage Diagram

You can navigate from an instance diagram to its template.

1. Display an instance lineage diagram.
2. Click the Details tab.
3. Click the value of the Template property to go to the instance’s template.

![Template Lineage Diagram]

Impala Lineage Properties

Minimum Required Role: Configurator (also provided by Cluster Administrator, Full Administrator)

The following property controls whether the Cloudera Manager Agent collects lineage entries:

- Enable Impala Lineage Collection - Indicates whether Impala lineage logs should be collected.

The following properties apply to the Impala lineage log file:

- Enable Impala Lineage Generation - Indicates whether Impala lineage logs should be generated.
- Impala Daemon Lineage Log Directory - The directory in which lineage log files are written.

**Note:** If the value of this property is changed, and service is restarted, then the Cloudera Manager Agent will start monitoring the new log directory. In this case it is possible that not all events are published from the old directory. To avoid loss of lineage, when this property is changed, perform the following steps:

1. Stop the service.
2. Copy lineage log files and (for Impala only) the impalad_lineage WAL file from the old log directory to the new log directory. This needs to be done on all the hosts where Impala daemons are running.
3. Start the service.

- Impala Daemon Maximum Lineage Log File Size - The maximum size in number of queries of the lineage log file before a new file is created.
Managing Impala Lineage

Impala lineage is enabled by default. To control whether the Impala Daemon role logs to the lineage log and whether
the Cloudera Manager Agent collects the lineage entries:

1. Go to the Impala service.
2. Click the Configuration tab.
3. Select Scope > Impala Daemon.
4. Select Category > Logs.
5. Select the Enable Impala Lineage Generation checkbox.
6. Select Scope > All.
7. Select Category > Cloudera Navigator.
8. Select the Enable Lineage Collection checkbox.
9. Click Save Changes to commit the changes.
10. Restart the service.

If you deselect either checkbox, Impala lineage is disabled.

Configuring Impala Daemon Lineage Logs

Minimum Required Role: Configurator (also provided by Cluster Administrator, Full Administrator)

1. Go to the Impala service.
2. Click the Configuration tab.
3. Select Scope > Impala Daemon.
4. Type lineage in the Search box.
5. Edit the lineage log properties.
6. Click Save Changes to commit the changes.
7. Restart the service.

Schema

Required Role:

- Lineage Viewer
- Metadata Administrator
- Full Administrator

A table schema contains information about the names and types of the columns of a table.
A Kite dataset ingested into HDFS contains information about the names and types of the fields in an HDFS Avro or Parquet file used to create the dataset.

Displaying Hive, Impala, and Sqoop Table Schema

1. Perform a metadata search for entities of source type Hive and type Table.
2. In the list of results, click a result entry. The table schema displays in the Details tab.

Displaying Pig Table Schema

1. Perform a metadata search for entities of source type Pig.
2. In the list of results, click a result entry of type Table. The table schema displays in the Details tab.
Displaying HDFS Dataset Schema

If you ingest a Kite dataset into HDFS you can view the schema of the dataset. The schema is represented as an entity of type Dataset and is implemented as an HDFS directory.

For Avro datasets, primitive types such as null, string, int, and so on, are not separate entities. For example, if you have a record type with a field A that's a record type and a field B that's a string, the subfields of A become entities themselves, but B has no children. Another example would be if you had a union of null, string, map, array, and record types; the union has 3 children - the map, array, and record subtypes.

To display an HDFS dataset schema:

1. Perform a metadata search for entities of type Dataset.
2. Click a result entry. The dataset schema displays in the Details tab.

Stocks Schema

1. Use the Stocks Avro schema file:

```json
{
  "type" : "record",
  "name" : "Stocks",
  "namespace" : "com.example.stocks",
  "doc" : "Schema generated by Kite",
  "fields" : [ {
    "name" : "Symbol",
    "type" : [ "null", "string" ],
    "doc" : "Type inferred from 'AAIT'"
  } ]
}
```

and the kite-dataset command to create a Stocks dataset:

```bash
kite-dataset create dataset:hdfs:/user/hdfs/Stocks -s Stocks.avsc
```

The following directory is created in HDFS:
2. In search results, the Stocks dataset appears as follows:

3. Click the Stocks link. The schema displays at the right of the Details tab.

4. Then use the kite-dataset command to import structured data:

   ```
   kite-dataset csv-import ./Stocks.csv dataset:hdfs:/user/hdfs/Stocks --no-header
   ```

   Where Stocks.csv is:

   ```
   AAPL,20150206,120.02,120.25,118.45,118.93,43372000
   AAPL,20150205,120.02,120.23,119.25,119.94,42246200
   GOOG,20150304,571.87,577.11,568.01,573.37,1713800
   GOOG,20150303,570.45,575.39,566.52,573.64,1694300
   GOOG,20150302,560.53,572.15,558.75,571.34,2118400
   GOOG,20150209,528.02,532.52,526.02,527.83,1264300
   GOOG,20150206,527.64,537.2,526.41,531.1744600
   GOOG,20150205,523.79,528.5,522.09,527.58,1844700
   FB,20150304,79.3,81.15,78.85,80.9,28014500
   ```
Cloudera Navigator Lineage Diagrams

FB, 20150303, 79.61, 79.7, 78.52, 79.6, 18567300
FB, 20150302, 79, 79.86, 78.52, 79.75, 21604400
FB, 20150227, 80.68, 81.23, 78.62, 78.97, 30635700
FB, 20150226, 79.88, 81.37, 79.72, 80.41, 31111900
TWTR, 20150211, 46.27, 47.78, 46.11, 47.5, 24747000
TWTR, 20150210, 47.35, 47.39, 45.57, 46.26, 32287800
TWTR, 20150209, 46.73, 47.69, 46.5, 47.32, 36177900
TWTR, 20150206, 46.12, 48.5, 45.8, 48.01, 102669800
TWTR, 20150205, 42.04, 42.47, 40.91, 41.26, 61997300
MSFT, 20150304, 43.01, 43.21, 42.88, 43.06, 25705800
MSFT, 20150303, 43.56, 43.83, 43.09, 43.28, 31748600
MSFT, 20150302, 43.67, 44.19, 43.55, 43.88, 31924000
MSFT, 20150227, 44.13, 44.2, 43.66, 43.85, 33807700
MSFT, 20150226, 43.99, 44.23, 43.89, 44.06, 28957300
ORCL, 20150304, 43.2, 43.66, 42.82, 43.61, 14663900
ORCL, 20150303, 43.83, 43.88, 43.17, 43.38, 10058700
ORCL, 20150302, 43.81, 44.04, 43.48, 44.03, 11091000
ORCL, 20150227, 43.77, 44.11, 43.68, 43.82, 9549500
ORCL, 20150226, 43.8, 44.15, 43.71, 43.89, 8519300
ORCL, 20150225, 43.83, 44.09, 43.38, 43.73, 11785400
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SPDX short identifier: Apache-2.0

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Version 2.0, January 2004
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